

**MALAYSIA**

**PERANGKAAN PERKHIDMATAN**  
*SERVICES STATISTICS*

**BANCI EKONOMI 2011**  
**PERKHIDMATAN MAKANAN DAN MINUMAN**  
*ECONOMIC CENSUS 2011*  
*FOOD AND BEVERAGE SERVICES*



**JABATAN PERANGKAAN MALAYSIA**  
*DEPARTMENT OF STATISTICS, MALAYSIA*

**PUTRAJAYA**



## **KATA PENGANTAR**

Laporan ini memuatkan perangkaan bagi perkhidmatan makanan dan minuman yang merangkumi aktiviti perkhidmatan makanan, katering dan perkhidmatan minuman. Maklumat yang disediakan adalah berdasarkan Banci Ekonomi yang dijalankan pada tahun 2011 bagi tahun rujukan 2010.

Data yang berkaitan dengan nilai output kasar, input perantaraan, nilai ditambah, bilangan pekerja, gaji & upah dan nilai harta tetap diterbitkan dalam laporan ini. Data tersebut digunakan bagi tujuan membuat perancangan pembangunan dan penggubalan dasar serta bagi pengunjuran dan analisis ekonomi oleh kerajaan dan penyelidik.

Laporan ini mengandungi tiga bahagian. Penemuan daripada hasil bancian dibentangkan di bahagian pertama laporan ini. Aspek teknikal seperti objektif, skop dan liputan serta konsep dan definisi yang digunakan dalam banci ini dimuatkan di bahagian kedua laporan. Jadual-jadual perangkaan terperinci dipaparkan di bahagian ketiga bagi membolehkan pengguna membuat analisis.

Jabatan Perangkaan ingin merakamkan setinggi-tinggi penghargaan dan terima kasih kepada semua pihak yang terlibat dalam menyumbang kepada laporan ini. Sebarang ulasan dan cadangan daripada para pengguna untuk menambahbaik laporan ini pada masa hadapan amatlah dihargai.

**DR. HAJI ABDUL RAHMAN BIN HASAN**

Ketua Perangkawan

Malaysia

**April 2012**

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## **PREFACE**

*This report presents statistics on food and beverage services which encompasses food services, event catering and beverage services activities. The information provided here is gathered through the Economic Census conducted in 2011 for reference year 2010.*

*Data pertaining to value of gross output, intermediate input, value added, number of persons engaged, salaries & wages and value of fixed assets are published in this report. These data are used for planning and policy formulation as well as for economic projection and analysis by the government and researchers.*

*This report consists of three parts. The summary findings of the census is highlighted in the first part of the report. The second part focuses on the technical aspects including the objectives, scope and coverage as well as relevant concepts and definitions used in the census. Detailed statistical tables are included in the third part of the report to facilitate analysis by users.*

*The Department of Statistics would like to express an appreciation to all parties concerned who have contributed towards this report. Comments and suggestions from users for improvement in future reports are greatly appreciated.*

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**April 2012**

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**RINGKASAN PENEMUAN**  
*SUMMARY FINDINGS*

**PERKHIDMATAN MAKANAN DAN MINUMAN**  
*FOOD AND BEVERAGE SERVICES*



## PERKHIDMATAN MAKANAN DAN MINUMAN

PENUNJUK UTAMA			
	2001	2010	Kadar pertumbuhan tahunan dikompaun (%)
Pertubuhan (bilangan)	82,325	145,320	6.5
Nilai output kasar (RM juta)	6,062	38,251	22.7
Nilai ditambah (RM juta)	2,694	16,848	22.6
Bilangan pekerja (bilangan)	332,169	680,855	8.3
Gaji & upah (RM juta)	1,486	5,035	14.5
Nilai harta tetap (RM juta)	1,914	4,046	8.7

### 1. PENDAHULUAN

Laporan ini membentangkan perangkaan bagi perkhidmatan makanan dan minuman yang merangkumi perkhidmatan makanan, perkhidmatan katering dan perkhidmatan minuman. Liputan ini tidak termasuk perkhidmatan makanan dan minuman yang bergerak, pasar tani dan pasar malam. Data yang dikumpul adalah berdasarkan tahun rujukan 2010 yang diliputi di bawah Banci Ekonomi 2011. Perbandingan penunjuk utama bagi tahun rujukan banci 2001 dan 2010 adalah seperti yang ditunjukkan di atas.

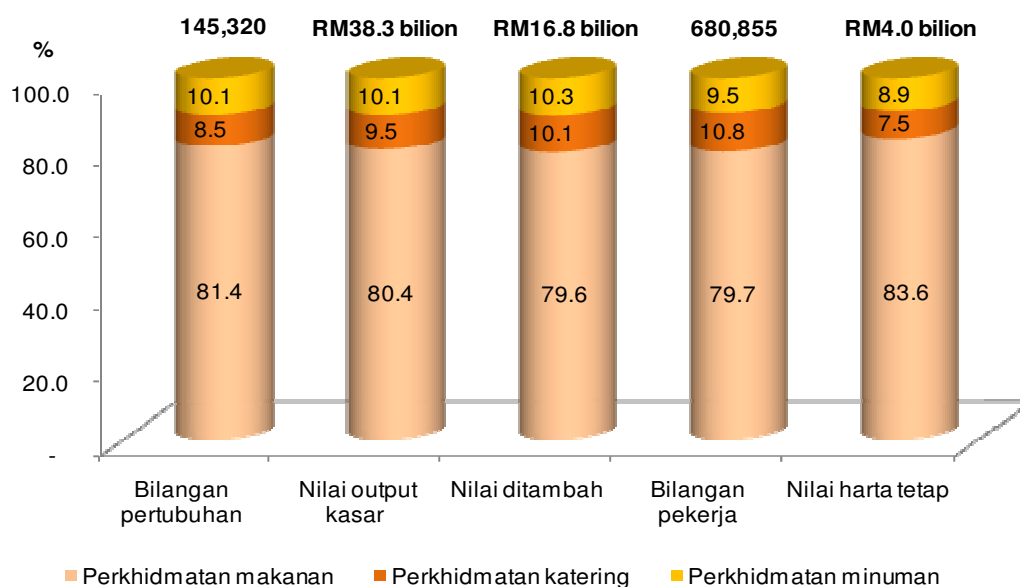
### 2. PRESTASI PERKHIDMATAN MAKANAN DAN MINUMAN

Berdasarkan keputusan banci, sejumlah 145,320 **pertubuhan** telah beroperasi di dalam perkhidmatan makanan dan minuman pada tahun 2010. Berbanding 82,325 pertubuhan yang direkodkan pada tahun 2001, kadar pertumbuhan tahunan dikompaun bagi subsektor ini adalah sebanyak 6.5 peratus. Perkhidmatan makanan mempunyai bilangan pertubuhan tertinggi sebanyak 118,277 pertubuhan atau 81.4 peratus, diikuti oleh perkhidmatan minuman, 14,660 pertubuhan atau 10.1 peratus dan perkhidmatan katering, 12,383 pertubuhan atau 8.5 peratus. Carta 2.1 menunjukkan peratus taburan penunjuk utama mengikut aktiviti dalam tahun 2010.

**Nilai output kasar** yang dijana pada tahun 2010 berjumlah RM38.3 bilion, meningkat sebanyak RM32.2 bilion berbanding pada tahun 2001. Keadaan ini menghasilkan kadar pertumbuhan tahunan dikompaun sebanyak 22.7 peratus bagi tempoh yang dinyatakan. Perkhidmatan makanan merekodkan nilai output kasar yang tertinggi iaitu RM30.7 bilion atau 80.4 peratus, diikuti oleh perkhidmatan minuman, RM3.9 bilion atau 10.1 peratus dan perkhidmatan katering, RM3.6 bilion atau 9.5 peratus.

**Nilai ditambah** di dalam subsektor ini berjumlah RM16.8 bilion pada tahun 2010 berbanding RM2.7 bilion pada tahun 2001, mencatatkan kadar pertumbuhan tahunan dikompaun sebanyak 22.6 peratus. Dalam tempoh tersebut, perkhidmatan makanan merupakan penyumbang tertinggi nilai ditambah dengan catatan sebanyak RM13.4 bilion atau 79.6 peratus. Ini diikuti oleh perkhidmatan minuman, RM1.7 bilion atau 10.3 peratus.

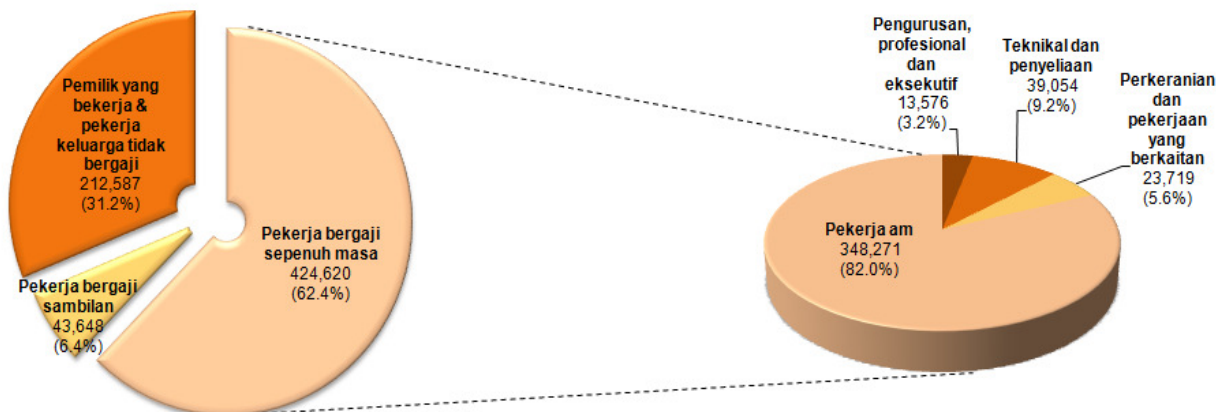
**Carta 2.1: Peratus taburan penunjuk utama mengikut aktiviti, 2010**



**Nilai harta tetap** yang dimiliki meningkat kepada RM4.0 bilion, berbanding RM1.9 bilion pada tahun 2001. Kadar pertumbuhan tahunan dikompaun di antara tahun 2001 dan 2010 adalah sebanyak 8.7 peratus. Pertubuhan yang terlibat dalam perkhidmatan makanan memiliki nilai harta tetap yang tertinggi iaitu sebanyak RM3.3 bilion atau 83.6 peratus, diikuti oleh perkhidmatan minuman, RM0.4 bilion atau 8.9 peratus.

**Bilangan pekerja** adalah seramai 680,855 orang, di mana 62.4 peratus atau 424,620 orang adalah merupakan pekerja bergaji sepenuh masa. Bilangan pemilik yang bekerja, rakan niaga yang aktif dan pekerja keluarga tidak bergaji adalah seramai 212,587 orang atau 31.2 peratus dan pekerja bergaji sambilan berjumlah 43,648 orang atau 6.4 peratus. Daripada jumlah pekerja bergaji sepenuh masa, pekerja am mencatatkan bilangan pekerja yang tertinggi dengan 348,271 orang atau 82.0 peratus (Carta 2.2). Dari segi bilangan pekerja mengikut jantina, pekerja wanita mendominasi perkhidmatan makanan dan minuman sebanyak 52.1 peratus, berbanding pekerja lelaki sebanyak 47.9 peratus.

**Carta 2.2: Jumlah pekerja mengikut kategori pekerja, 2010**



**Jumlah gaji & upah** yang telah dibayar adalah sebanyak RM5.0 bilion, mencatatkan 14.5 peratus kadar pertumbuhan tahunan dikompaun bagi dua banciaan. Perkhidmatan makanan merupakan penyumbang utama dengan rekod sebanyak RM4.0 bilion atau 79.6 peratus. Purata gaji setahun bagi setiap pekerja dalam perkhidmatan makanan dan minuman adalah sebanyak RM10,752. Purata gaji tahunan yang tertinggi direkodkan oleh perkhidmatan minuman sebanyak RM11,325, seperti yang ditunjukkan dalam Jadual 2.1.

**Jadual 2.1: Gaji & upah dan purata gaji tahunan dalam perkhidmatan makanan dan minuman, 2010**

Aktiviti	Bilangan pekerja	(%)	Pekerja bergaji	(%)	Gaji & upah dibayar (RM juta)	(%)	Purata gaji setahun diterima setiap pekerja (RM)
Perkhidmatan makanan	542,952	79.7	368,150	78.6	4,008	79.6	10,886
Perkhidmatan catering	73,415	10.8	56,669	12.1	535	10.6	9,442
Perkhidmatan minuman	64,488	9.5	43,449	9.3	492	9.8	11,325
<b>Jumlah</b>	<b>680,855</b>	<b>100</b>	<b>468,268</b>	<b>100</b>	<b>5,035</b>	<b>100</b>	<b>10,752</b>

Seperti ditunjukkan dalam Jadual 2.2, komponen utama perbelanjaan bagi pertubuhan makanan dan minuman adalah pembelian barangan, bahan dan perkhidmatan serta pembayaran gaji & upah. Kedua-dua kos komponen perbelanjaan ini menyumbang lebih kurang 70 peratus daripada keseluruhan perbelanjaan untuk semua aktiviti. Kos utiliti seperti elektrik, air, bahan pembakar, pelincir dan gas menyumbang sebanyak 5 peratus.

**Jadual 2.2: Komponen utama perbelanjaan dalam perkhidmatan makanan dan minuman, 2010**

Komponen utama perbelanjaan	Aktiviti / syer (%)		
	Perkhidmatan makanan	Perkhidmatan katering	Perkhidmatan minuman
Pembelian barangan, bahan dan perkhidmatan	54.5	55.2	53.7
Gaji & upah dibayar	16.0	18.5	15.6
Lain-lain perbelanjaan operasi	8.8	6.9	8.3
Perbelanjaan bukan operasi	6.2	6.4	6.6
Utiliti	5.1	4.7	4.4

**Nota:**

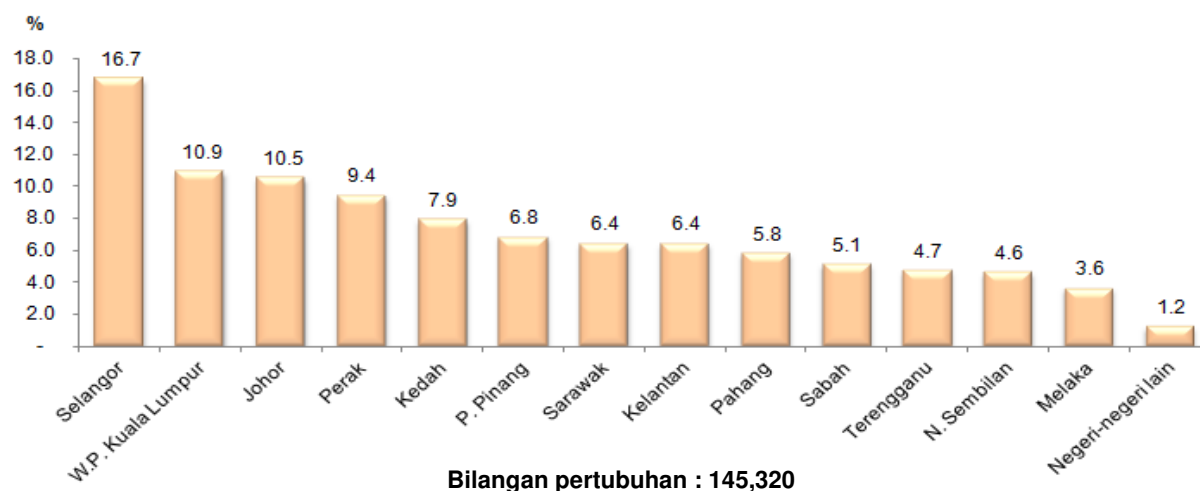
**Lain-lain perbelanjaan operasi:** Termasuk perbelanjaan pengedaran, pemasaran, pentadbiran dan latihan kakitangan.

**Perbelanjaan bukan operasi:** Termasuk hutang lapuk dihapuskan dan peruntukan untuk hutang lapuk, kerugian daripada jualan/penilaian semula harta, kerugian pertukaran wang asing, kerugian sebelum cukai daripada transaksi luar biasa, dll.

### 3. PRESTASI MENGIKUT NEGERI

Dari segi **bilangan pertubuhan**, Selangor mempunyai bilangan yang tertinggi iaitu sebanyak 24,233 pertubuhan atau 16.7 peratus. Ini diikuti oleh W.P. Kuala Lumpur dan Johor dengan masing-masing mencatatkan sebanyak 15,801 pertubuhan atau 10.9 peratus dan 15,291 pertubuhan atau 10.5 peratus. Dirangkumkan dengan Perak, secara kumulatif empat negeri ini telah menyumbangkan separuh daripada bilangan pertubuhan dalam subsektor ini (Carta 3.1).

**Carta 3.1: Peratus taburan bilangan pertubuhan mengikut negeri, 2010**

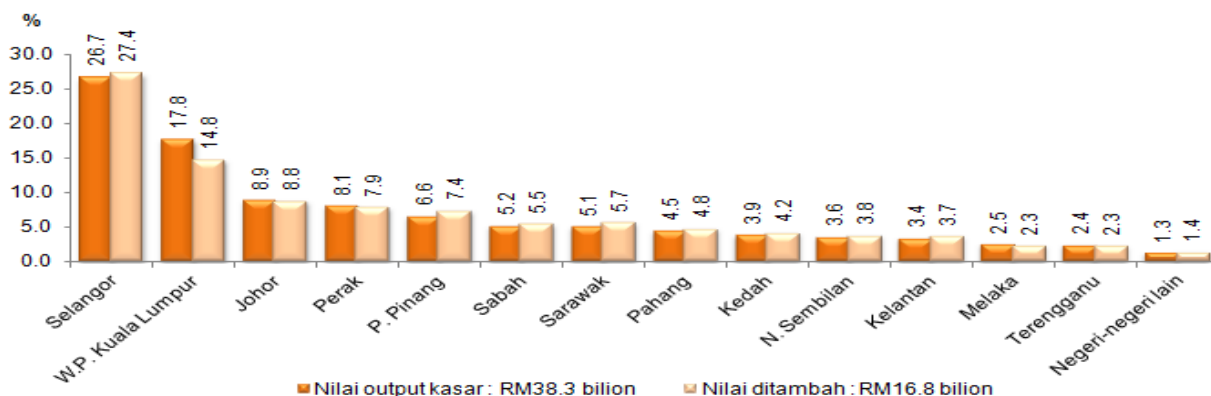


**Nota:**

**Negeri-negeri lain** merujuk kepada Perlis, W.P. Labuan dan W.P. Putrajaya.

Selangor, W.P. Kuala Lumpur dan Johor memaparkan keadaan yang sama dalam peratus taburan mengikut **nilai output kasar** dan **nilai ditambah**. Tiga negeri iaitu Perlis, W.P. Putrajaya dan W.P. Labuan secara kumulatif menyumbangkan hanya 1.3 peratus kepada nilai output kasar dan 1.4 peratus kepada nilai ditambah (Carta 3.2).

**Carta 3.2: Peratus taburan nilai output kasar dan nilai ditambah mengikut negeri, 2010**



**Nota:**

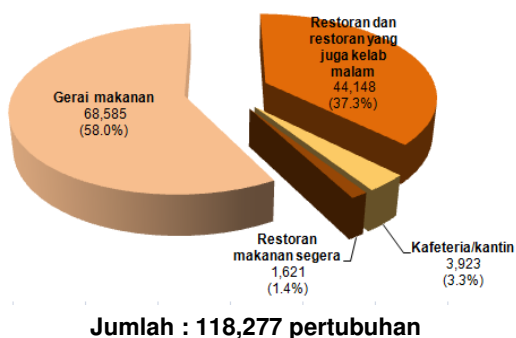
Negeri-negeri lain merujuk kepada Perlis, W.P. Labuan dan W.P. Putrajaya.

## 4. PRESTASI MENGIKUT AKTIVITI

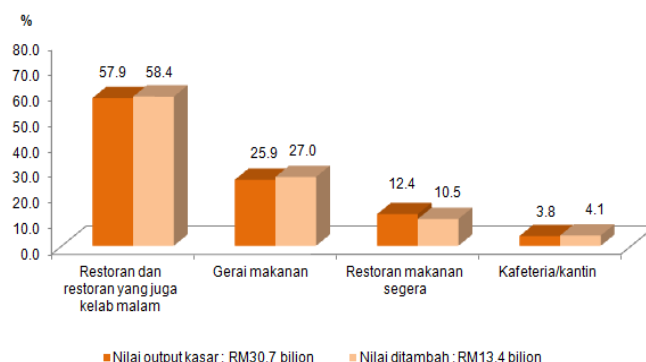
### 4.1 PERKHIDMATAN MAKANAN

Seperti yang dinyatakan sebelum ini, sejumlah 118,277 **pertubuhan** telah beroperasi dalam perkhidmatan makanan pada tahun 2010. Empat industri telah dikenal pasti berada di bawah perkhidmatan ini iaitu restoran dan restoran yang juga kelab malam; kafeteria/kantin; restoran makanan segera dan gerai makanan. Gerai makanan adalah tertinggi dari segi bilangan pertubuhan iaitu sebanyak 68,585 pertubuhan atau 58.0 peratus. Ini diikuti oleh restoran dan restoran yang juga kelab malam, 44,148 pertubuhan atau 37.3 peratus dan kafeteria/kantin, 3,923 pertubuhan atau 3.3 peratus (Carta 4.1).

**Carta 4.1 : Bilangan dan peratus pertubuhan bagi perkhidmatan makanan, 2010**



**Carta 4.2: Peratus taburan nilai output kasar dan nilai ditambah bagi perkhidmatan makanan, 2010**



Dari segi **nilai output kasar** dan **nilai ditambah**, restoran dan restoran yang juga kelab malam merupakan penyumbang tertinggi dengan masing-masing mencatatkan 57.9 peratus dan 58.4 peratus (Carta 4.2). Seterusnya adalah gerai makanan dan restoran makanan segera. Walaupun gerai makanan mempunyai bilangan pertubuhan tertinggi tetapi industri ini di kedudukan yang kedua dari segi sumbangan kepada nilai output kasar dan nilai ditambah.

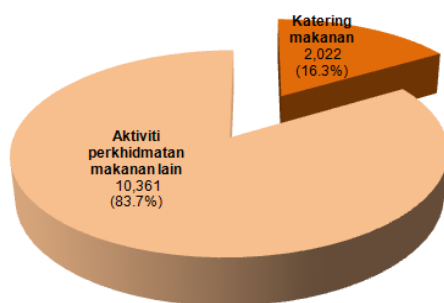
**Bilangan pekerja** yang terlibat dalam aktiviti ini adalah seramai 542,952 orang. Daripada jumlah tersebut, 368,150 orang atau 67.8 peratus merupakan pekerja bergaji, sementara pemilik yang bekerja, rakan niaga aktif dan pekerja keluarga tidak bergaji adalah seramai 174,802 orang atau 32.2 peratus.

**Jumlah gaji & upah** yang telah dibayar pada tahun 2010 adalah sebanyak RM4.0 bilion. Pekerja yang terlibat dalam restoran makanan segera menerima purata gaji tahunan sebanyak RM11,510, sementara pekerja yang terlibat dalam restoran dan restoran yang juga kelab malam memperoleh RM11,417 setahun (Jadual 4.1).

## 4.2 PERKHIDMATAN KATERING

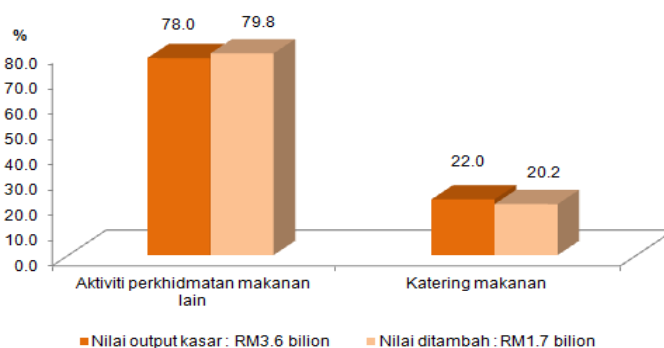
Perkhidmatan katering merangkumi aktiviti katering makanan dan perkhidmatan makanan lain seperti kantin di sekolah, hospital dan kilang. Terdapat sejumlah 12,383 **pertubuhan** yang terlibat di dalam perkhidmatan katering ini (Carta 4.3). Perkhidmatan ini didominasi oleh aktiviti perkhidmatan makanan lain sebanyak 83.7 peratus atau 10,361 pertubuhan. Aktiviti perkhidmatan makanan lain menunjukkan corak yang sama dalam taburan peratusan bagi **nilai output kasar** dan **nilai ditambah** (Carta 4.4).

**Carta 4.3 : Bilangan dan peratus pertubuhan bagi perkhidmatan katering, 2010**



**Jumlah : 12,383 pertubuhan**

**Carta 4.4: Peratus taburan nilai output kasar dan nilai ditambah bagi perkhidmatan katering, 2010**



**Bilangan pekerja** yang terlibat dalam aktiviti ini adalah seramai 73,415 orang. Daripada jumlah ini, seramai 56,669 orang atau 77.2 peratus merupakan pekerja bergaji, sementara pemilik yang bekerja, rakan niaga aktif dan pekerja keluarga tidak bergaji adalah seramai 16,746 orang atau 22.8 peratus.

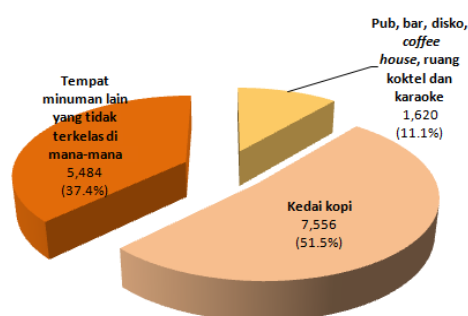


**Jumlah gaji & upah** yang telah dibayar pada tahun 2010 adalah sebanyak RM0.5 bilion. Katering makanan menawarkan purata gaji tahunan yang lebih tinggi dengan nilai RM10,089 berbanding aktiviti perkhidmatan makanan lain sebanyak RM9,279 (Jadual 4.1).

## 4.3 PERKHIDMATAN MINUMAN

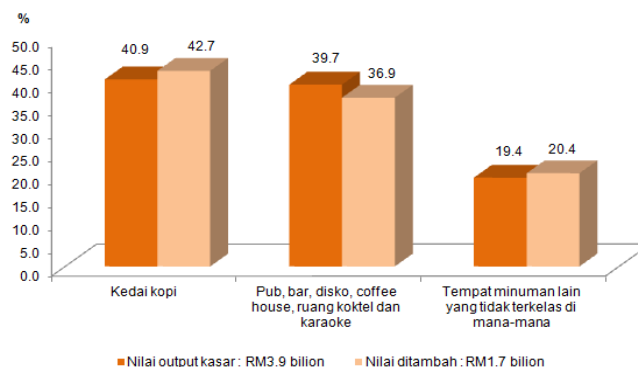
Tiga industri yang dikategorikan dalam perkhidmatan minuman adalah kedai kopi; tempat minuman lain seperti kiosk menjual minuman dan pub, bar, disko, *coffee house*, ruang koktel dan karaoke. Seperti yang dinyatakan sebelum ini, sebanyak 14,660 **pertubuhan** telah dikenal pasti beroperasi dalam perkhidmatan minuman ini (Carta 4.5). Kedai kopi merupakan penyumbang tertinggi dari segi bilangan pertubuhan sebanyak 51.5 peratus, **nilai output kasar**, 40.9 peratus dan **nilai ditambah**, 42.7 peratus (Carta 4.6).

**Carta 4.5: Bilangan dan peratus pertubuhan bagi perkhidmatan minuman, 2010**



**Jumlah : 14,660 pertubuhan**

**Carta 4.6: Peratus taburan nilai output kasar dan nilai ditambah bagi perkhidmatan minuman, 2010**



**Bilangan pekerja** yang terlibat dalam aktiviti ini adalah seramai 64,488 orang. Daripada jumlah ini, seramai 43,449 orang atau 67.4 peratus merupakan pekerja bergaji, sementara pemilik yang bekerja, rakan niaga aktif dan pekerja keluarga tidak bergaji adalah seramai 21,039 orang atau 32.6 peratus.

Daripada keseluruhan industri dalam perkhidmatan makanan dan minuman, purata gaji tahunan bagi setiap pekerja yang ditawarkan oleh pub, bar, disko, *coffee house*, ruang koktel dan karaoke merupakan yang tertinggi dengan rekod sebanyak RM13,134 (Jadual 4.1).

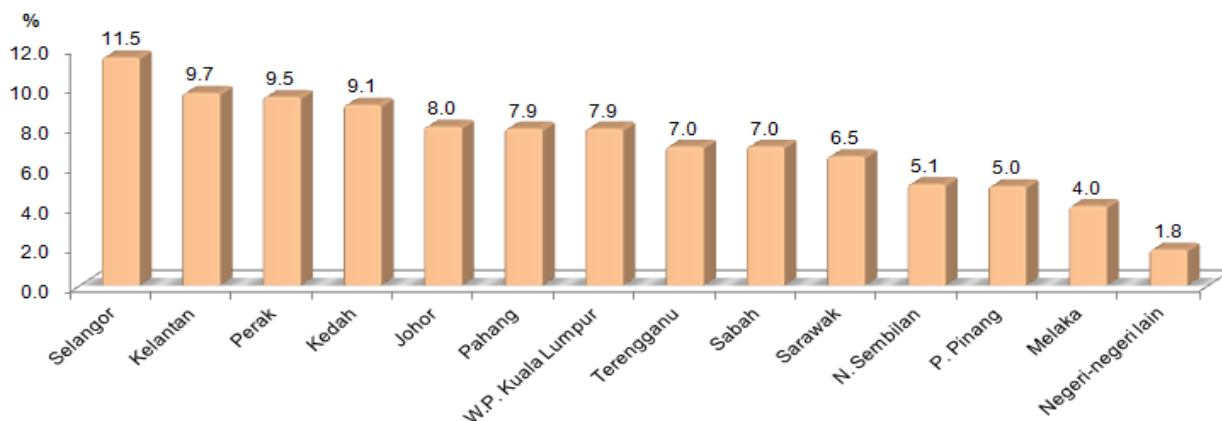
**Jadual 4.1: Gaji & upah dan purata gaji tahunan dalam perkhidmatan makanan dan minuman mengikut industri, 2010**

Industri	Bilangan pekerja	%	Pekerja bergaji	%	Gaji & Upah dibayar (RM juta)	%	Purata gaji setahun diterima setiap pekerja (RM)
Restoran dan restoran yang juga kelab malam	282,449	41.5	222,109	47.4	2,536	50.4	11,417
Kafeteria/kantin	22,001	3.2	16,605	3.5	168	3.3	10,093
Restoran makanan segera	42,762	6.3	42,537	9.1	490	9.7	11,510
Gerai makanan	195,740	28.7	86,899	18.6	815	16.2	9,375
Katering makanan	14,420	2.1	11,405	2.4	115	2.3	10,089
Aktiviti perkhidmatan makanan lain	58,995	8.7	45,264	9.7	420	8.3	9,279
Pub, bar, disko, <i>coffee house</i> , ruang koktel dan karaoke	15,542	2.3	13,667	2.9	179	3.6	13,134
Kedai kopi	32,215	4.7	20,523	4.4	217	4.3	10,554
Tempat minuman lain yang tidak terkelas di mana-mana	16,731	2.5	9,259	2.0	96	1.9	10,366
<b>Jumlah</b>	<b>680,855</b>	<b>100.0</b>	<b>468,268</b>	<b>100.0</b>	<b>5,035</b>	<b>100.0</b>	<b>10,752</b>

## 5. PERTUBUHAN MILIKAN WANITA

**Pertubuhan milikan wanita** dalam subsektor ini adalah sebanyak 37.2 peratus pada tahun 2010. Selangor mempunyai bilangan yang tertinggi iaitu sebanyak 11.5 peratus, diikuti oleh Kelantan, 9.7 peratus dan Perak, 9.5 peratus. Sementara itu, tiga negeri iaitu Perlis, W.P. Labuan dan W.P. Putrajaya secara kumulatif menyumbangkan hanya 1.8 peratus pertubuhan sahaja (Carta 5.1).

**Carta 5.1: Peratus taburan pertubuhan milikan wanita mengikut negeri, 2010**



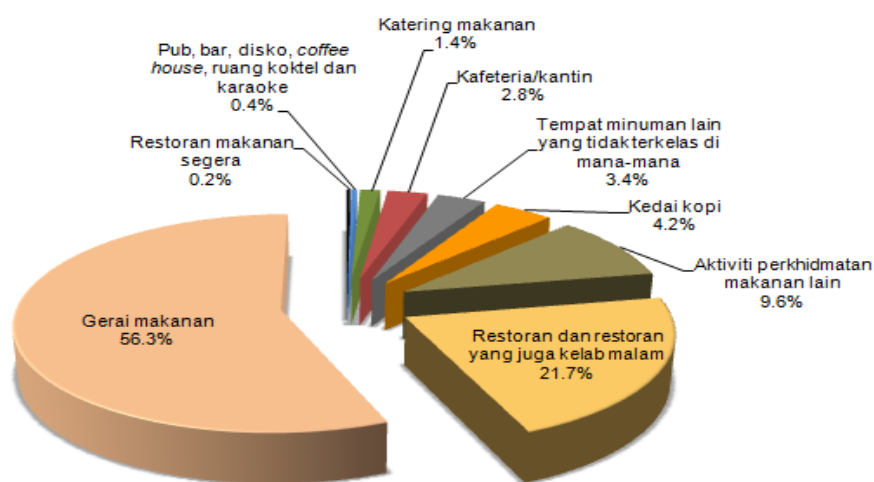
**Bilangan pertubuhan : 54,068**

**Nota:**

**Negeri-negeri lain** merujuk kepada Perlis, W.P. Labuan dan W.P. Putrajaya.

Berdasarkan keputusan banci, adalah diperhatikan juga bahawa pertubuhan milikan wanita telah mendominasi aktiviti gerai makanan sebanyak 56.3 peratus, diikuti oleh restoran dan restoran yang juga kelab malam, 21.7 peratus. Seterusnya adalah aktiviti perkhidmatan makanan lain seperti kantin di sekolah, hospital dan kilang sebanyak 9.6 peratus. Restoran makanan segera adalah yang terendah dengan catatan sebanyak 0.2 peratus (Carta 5.2).

**Carta 5.2: Peratus taburan pertubuhan milikan wanita mengikut industri, 2010**



**Nota:**

**Definisi pertubuhan milikan wanita**

- a) 51 peratus dan ke atas pemilikan ekuiti dipegang oleh wanita ATAU
- b) Pengarah Urusan atau Ketua Pengarah Eksekutif adalah wanita yang memiliki sekurang-kurangnya 10 peratus ekuiti.



## FOOD AND BEVERAGE SERVICES

KEY INDICATORS			
	2001	2010	Compounding annual growth rate (%)
Establishments (number)	82,325	145,320	6.5
Value of gross output (RM million)	6,062	38,251	22.7
Value added (RM million)	2,694	16,848	22.6
Total employment (number)	332,169	680,855	8.3
Salaries & wages (RM million)	1,486	5,035	14.5
Value of fixed assets (RM million)	1,914	4,046	8.7

### 1. INTRODUCTION

This report presents statistics on food and beverage services which encompasses food services, event catering services and beverage services. This coverage excludes mobile food and beverage services, night and farmer markets. Data compiled were based on reference year 2010 canvassed under the Economic Census 2011. Comparative key indicators for the censuses of reference years 2001 and 2010 are shown above.

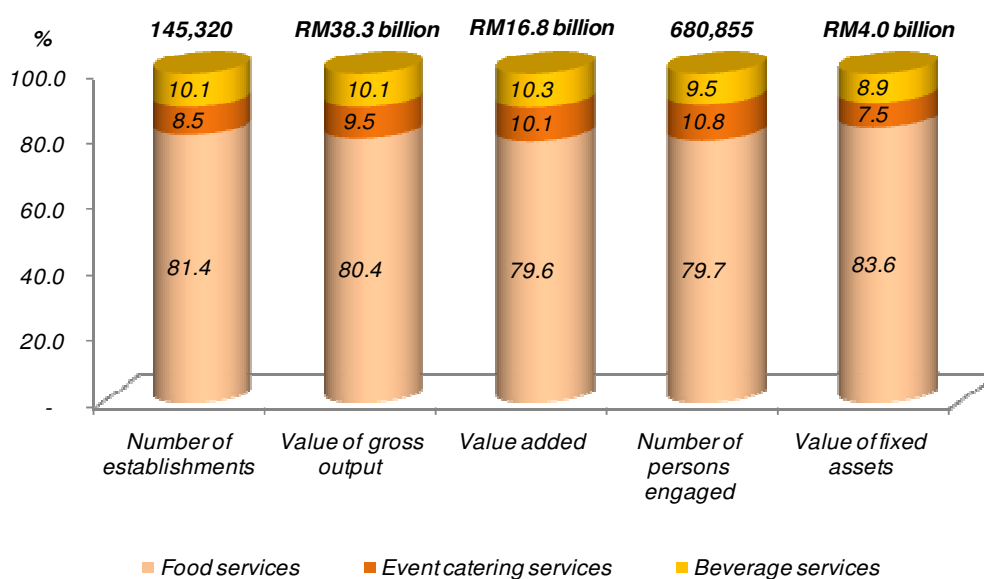
### 2. PERFORMANCE OF FOOD AND BEVERAGE SERVICES

Based on the census results, a total of 145,320 **establishments** were operated in the food and beverage services in 2010. As compared to 2001 which registered 82,325 establishments, the compounding annual growth rate of this sub-sector was 6.5 per cent. Food services had the highest number of establishments with 118,277 or 81.4 per cent, followed by beverage services, 14,660 establishments or 10.1 per cent and event catering services, 12,383 establishments or 8.5 per cent. Chart 2.1 shows the percentage distribution of the key indicators by activities in 2010.

**Value of gross output** generated in 2010 was RM38.3 billion, which was an increase of RM32.2 billion compared to 2001. This translates to a compounding annual growth rate of 22.7 per cent for the period under review. Food services recorded the highest value of gross output, RM30.7 billion or 80.4 per cent, followed by beverage services, RM3.9 billion or 10.1 per cent and event catering services the remaining RM3.6 billion or 9.5 per cent.

**Value added** amounted to RM16.8 billion in 2010 as compared with RM2.7 billion in 2001, posting a compounding annual growth rate of 22.6 per cent. During this period, value added for food services was the highest contributor with RM13.4 billion or 79.6 per cent. This was followed by beverage services with RM1.7 billion or 10.3 per cent.

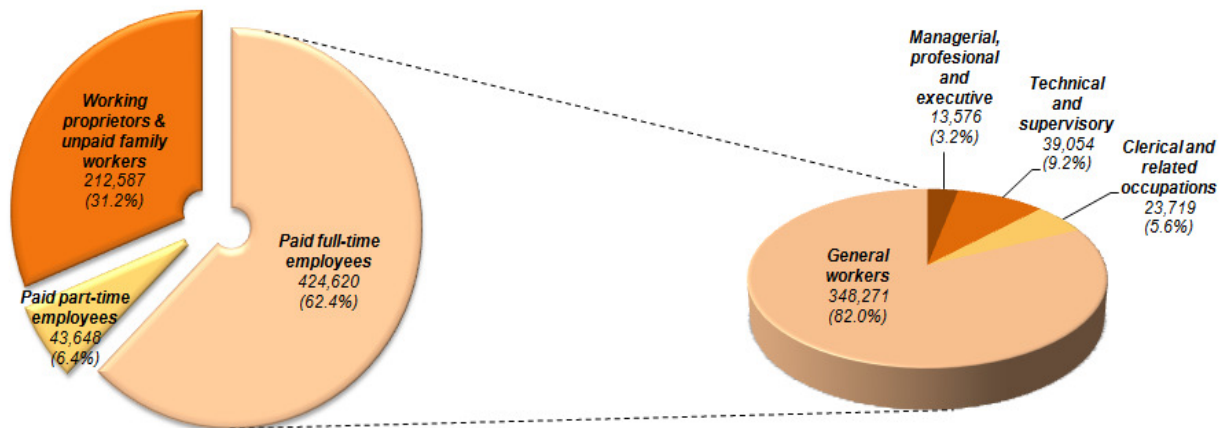
**Chart 2.1: Percentage distribution of key indicators by activities, 2010**



**Value of fixed assets** owned rose to RM4.0 billion, as compared with RM1.9 billion in 2001. The compounding annual growth rate registered between 2001 and 2010 was 8.7 per cent. Establishments engaged in food services owned the highest value of fixed assets with RM3.3 billion or 83.6 per cent, followed by beverage services, RM0.4 billion or 8.9 per cent.

**Total number of persons engaged** was 680,855 persons, of which 62.4 per cent or 424,620 persons were paid full-time employees. The number of working proprietors, active business partners and unpaid family workers was 212,587 persons or 31.2 per cent and paid part-time employees, 43,648 persons or 6.4 per cent. Out of the total number of paid full-time employees, general workers constituted the highest number, 348,271 persons or 82.0 per cent (Chart 2.2). In terms of number of persons engaged by gender, female workers dominated the food and beverage services with 52.1 per cent, as compared to male workers, 47.9 per cent.

**Chart 2.2: Total number of persons engaged by category of workers, 2010**



**Total salaries & wages** disbursed was RM5.0 billion, registering a 14.5 per cent compounding annual growth rate over the two censuses. Food services spent the most with RM4.0 billion or 79.6 per cent. The average annual salary per employee in the food and beverage services was RM10,752. The highest average annual salary was recorded in the beverage services RM11,325, as shown in Table 2.1.

**Table 2.1: Salaries & wages and average annual salary in food and beverage services, 2010**

Activities	Number of persons engaged	(%)	Paid employees	(%)	Salaries & wages paid (RM million)	(%)	Average annual salary per employee (RM)
Food services	542,952	79.7	368,150	78.6	4,008	79.6	10,886
Event catering services	73,415	10.8	56,669	12.1	535	10.6	9,442
Beverage services	64,488	9.5	43,449	9.3	492	9.8	11,325
<b>Total</b>	<b>680,855</b>	<b>100</b>	<b>468,268</b>	<b>100</b>	<b>5,035</b>	<b>100</b>	<b>10,752</b>

As shown in Table 2.2, the main components of expenditure of food and beverage establishments was the purchase of goods, materials and services and salaries & wages paid. These two cost items accounted about 70 per cent of the total expenditure in all activities. Utility costs such as electricity, water, fuels, lubricants and gas accounted about 5 per cent.

**Table 2.2: Main components of expenditure in food and beverage services, 2010**

Main components of expenditure	Activities / share (%)		
	Food services	Event catering services	Beverage services
Purchase of goods, materials and services	54.5	55.2	53.7
Salaries & wages paid	16.0	18.5	15.6
Other operating expenditure	8.8	6.9	8.3
Non-operating expenditure	6.2	6.4	6.6
Utilities	5.1	4.7	4.4

**Notation:**

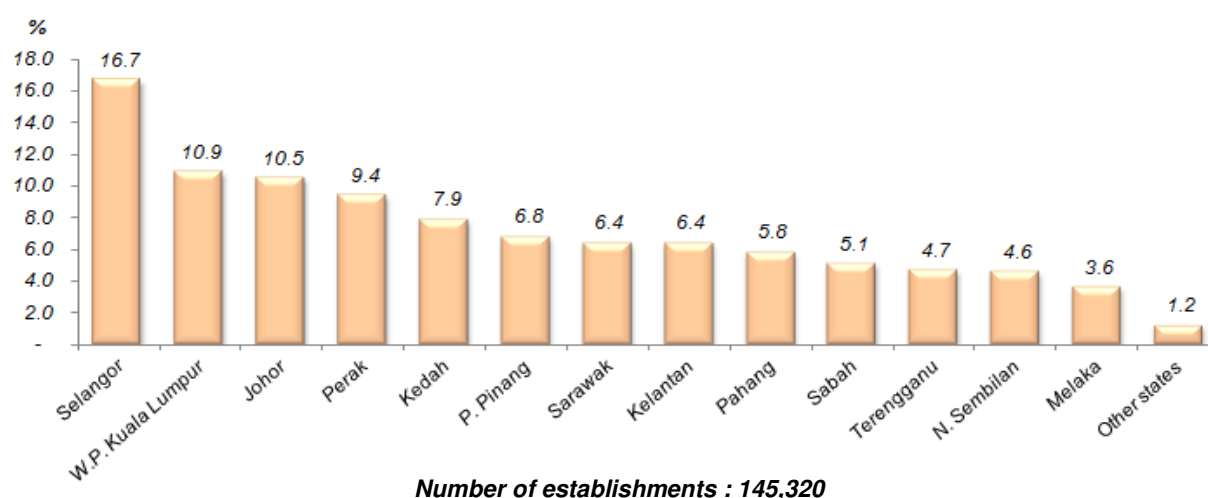
**Other operating expenditure:** Includes distribution, marketing, administrative and staff training expenses, etc.

**Non-operating expenditure:** Includes bad debts written off and provision for bad debts, loss on sale/revaluation of assets, loss on foreign exchange, loss before tax from extraordinary transactions, etc.

### 3. PERFORMANCE BY STATE

In terms of **number of establishments**, Selangor had the highest with 24,233 establishments or 16.7 per cent. This was followed by W.P. Kuala Lumpur and Johor which accounted for 15,801 establishments or 10.9 per cent and 15,291 establishments or 10.5 per cent respectively. Together with Perak, these four states cumulatively accounted for about half of the establishments in this sub-sector (Chart 3.1).

**Chart 3.1: Percentage distribution of number of establishments by state, 2010**



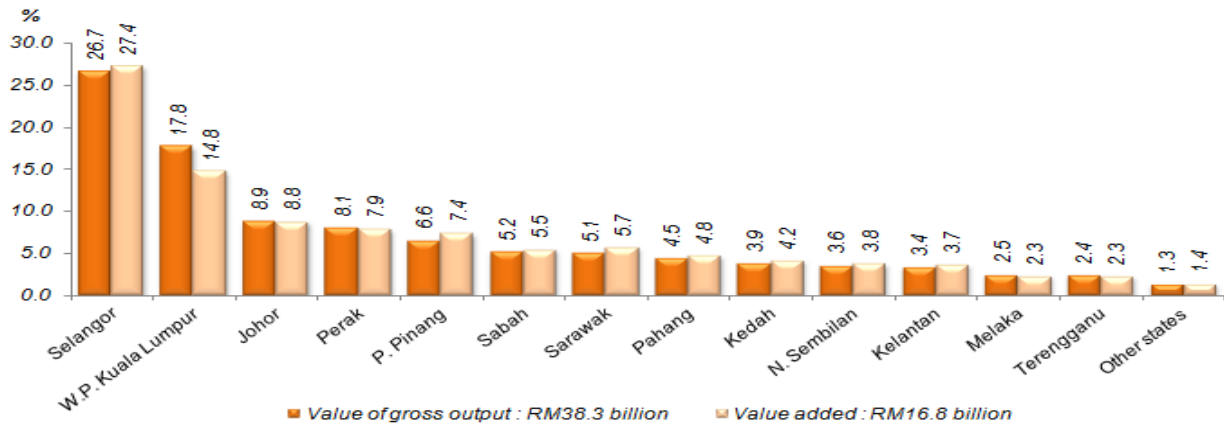
**Notation:**

**Other states** refer to Perlis, W.P. Labuan and W.P. Putrajaya.



Selangor, W.P. Kuala Lumpur and Johor portrayed a similar pattern in the percentage distribution by **value of gross output** and **value added**. The three states of Perlis, W.P. Putrajaya and W.P. Labuan cumulatively contributed only 1.3 per cent to value of gross output and 1.4 per cent to value added (Chart 3.2).

**Chart 3.2: Percentage distribution of value of gross output and value added by state, 2010**



**Notation:**

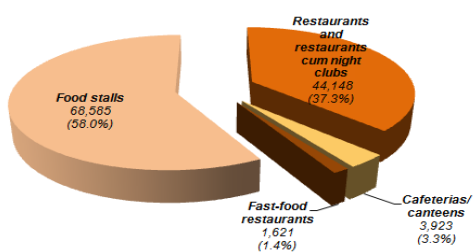
**Other states** refer to Perlis, W.P. Labuan and W.P. Putrajaya.

## 4. PERFORMANCE BY ACTIVITIES

### 4.1 FOOD SERVICES

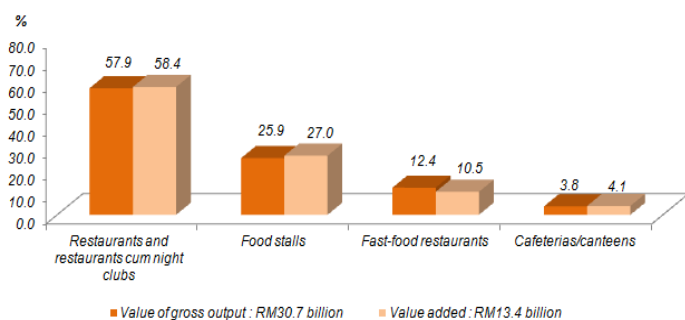
As mentioned before, a total of 118,277 **establishments** were operating in food services in 2010. Four industries identified under this service are restaurants and restaurants cum night clubs; cafeterias/canteens; fast-food restaurants and food stalls. Food stalls top in terms of number of establishments accounting for 68,585 establishments or 58.0 per cent. This was followed by restaurants and restaurants cum night clubs, 44,148 establishments or 37.3 per cent and cafeterias/canteens 3,923 establishments or 3.3 per cent (Chart 4.1).

**Chart 4.1: Number and percentage of establishments in food services, 2010**



**Total : 118,277 establishments**

**Chart 4.2: Percentage distribution of value of gross output and value added of food services, 2010**



In terms of **value of gross output** and **value added**, restaurants and restaurants cum night clubs was the top contributor, with 57.9 per cent and 58.4 per cent respectively (Chart 4.2). Food stalls and fast-food restaurants were next. It is noted that while food stalls was the highest in terms of number of establishments, it ranked second in terms of value of gross output and value added.

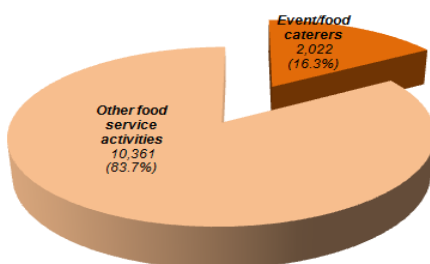
**Total number of persons engaged** in this activity was 542,952 persons. Out of this, 368,150 persons or 67.8 per cent were paid employees, while working proprietors, active business partners and unpaid family workers was 174,802 persons or 32.2 per cent.

**Total salaries & wages** paid in 2010 amounted to RM4.0 billion. Employees in fast-food restaurants received an average annual salary of RM11,510, while employees in restaurants and restaurants cum night clubs earned RM11,417 per annum (Table 4.1).

## 4.2 EVENT CATERING SERVICES

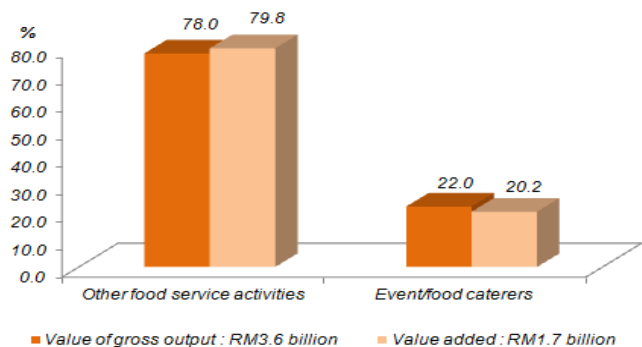
Event catering services encompasses event/food caterers and other food service activities such as canteens in schools, hospitals and factories. There were 12,383 **establishments** operating in event catering services (Chart 4.3). This service was dominated by other food service activities with 83.7 per cent or 10,361 establishments. Other food service activities showed a similar pattern in the percentage distribution by **value of gross output** and **value added** (Chart 4.4).

**Chart 4.3 : Number and percentage of establishments in event catering services, 2010**



**Total : 12,383 establishments**

**Chart 4.4: Percentage distribution of value of gross output and value added of event catering services, 2010**



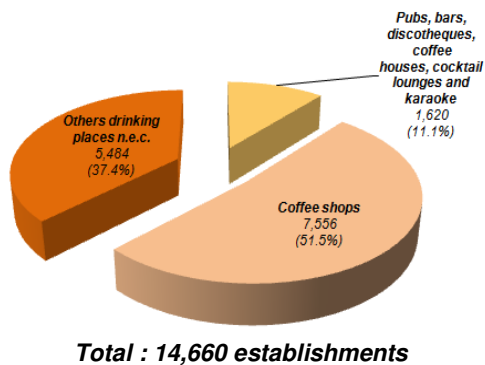
**Total number of persons engaged** in this activity was 73,415 persons. Out of this, 56,669 persons or 77.2 per cent were paid employees, while working proprietors, active business partners and unpaid family workers were 16,746 persons or 22.8 per cent.

**Total salaries & wages** paid in 2010 amounted to RM0.5 billion. Employees in event/food caterers received the highest average annual salary, RM10,089 compared to other food service activities, RM9,279 (Table 4.1).

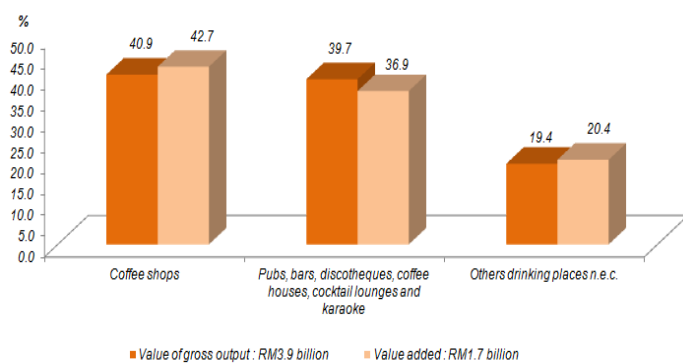
### 4.3 BEVERAGE SERVICES

Three industries categorised in the beverage services are coffee shops; other drinking places such as kiosk selling drinks and pubs, bars, discotheques, coffee houses, cocktail lounges and karaoke. As mentioned earlier, 14,660 **establishments** were operating in beverage services (Chart 4.5). Coffee shops was the top contributor to the number of establishments with 51.5 per cent, **value of gross output**, 40.9 per cent and **value added**, 42.7 per cent (Chart 4.6).

**Chart 4.5: Number and percentage of establishments in beverage services, 2010**



**Chart 4.6: Percentage distribution of value of gross output and value added of beverage services, 2010**



**Total number of persons engaged** in this service was 64,488 persons. Out of this, 43,449 persons or 67.4 per cent were paid employees, while working proprietors, active business partners and unpaid family workers was 21,039 persons or 32.6 per cent.

Among all the industries in the food and beverage services, the average annual salary per employee engaged by pubs, bars, discotheques, coffee houses, cocktail lounges and karaoke was the highest at RM13,134 (Table 4.1).

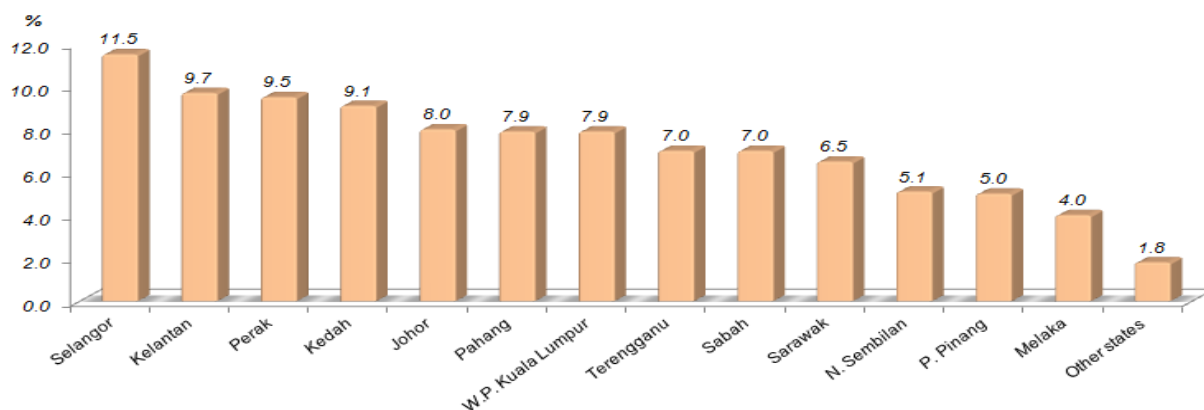
**Table 4.1: Salaries & wages and average annual salary in food and beverage services by industry, 2010**

Industry	Number of persons engaged	%	Paid employees	%	Salaries & wages paid (RM million)	%	Average annual salary per employee (RM)
Restaurants and restaurants cum night clubs	282,449	41.5	222,109	47.4	2,536	50.4	11,417
Cafeterias/canteens	22,001	3.2	16,605	3.5	168	3.3	10,093
Fast-food restaurants	42,762	6.3	42,537	9.1	490	9.7	11,510
Food stalls	195,740	28.7	86,899	18.6	815	16.2	9,375
Event/food caterers	14,420	2.1	11,405	2.4	115	2.3	10,089
Other food service activities	58,995	8.7	45,264	9.7	420	8.3	9,279
Pubs, bars, discotheques, coffee houses, cocktail lounges and karaoke	15,542	2.3	13,667	2.9	179	3.6	13,134
Coffee shops	32,215	4.7	20,523	4.4	217	4.3	10,554
Other drinking places n.e.c.	16,731	2.5	9,259	2.0	96	1.9	10,366
<b>Total</b>	<b>680,855</b>	<b>100.0</b>	<b>468,268</b>	<b>100.0</b>	<b>5,035</b>	<b>100.0</b>	<b>10,752</b>

## 5. WOMAN-OWNED ESTABLISHMENTS

**Woman-owned establishments** in this sub-sector was 37.2 per cent in 2010. Selangor had the highest number with 11.5 per cent, followed by Kelantan, 9.7 per cent and Perak 9.5 per cent. Meanwhile, the three states of Perlis, W.P. Labuan and W.P. Putrajaya cumulatively contributed only 1.8 per cent of such establishments (Chart 5.1).

**Chart 5.1: Percentage distribution of woman-owned establishments by state, 2010**



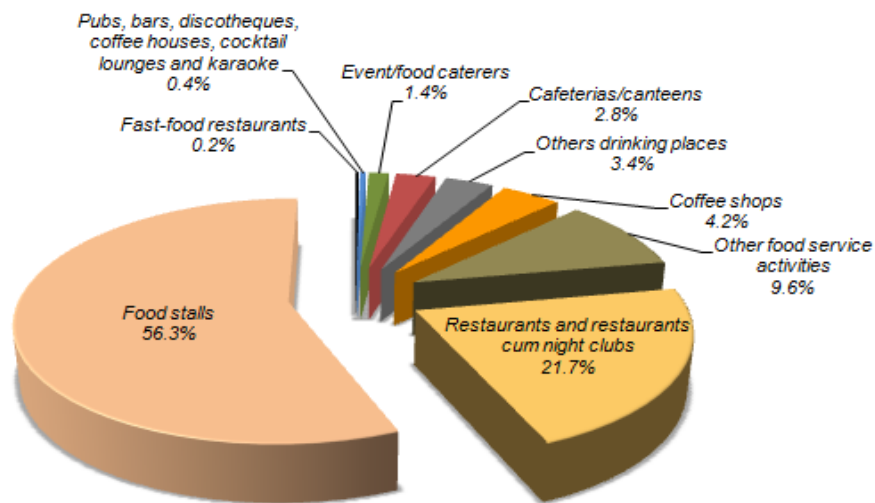
**Number of establishments : 54,068**

**Notation:**

**Other states** refer to Perlis, W.P. Labuan and W.P. Putrajaya.

From the census results, it was also noted that woman-owned establishments dominated in food stalls with 56.3 per cent, followed by restaurants and restaurants cum night clubs, 21.7 per cent. Next was other food service activities such as canteens in schools, hospitals and factories with 9.6 per cent. Fast-food restaurants was the lowest with 0.2 per cent (Chart 5.2).

**Chart 5.2: Percentage distribution of woman-owned establishments by industry, 2010**



**Notation:**

**Definition of woman-owned establishment**

- a) 51 per cent and above of the equity held by a woman/women OR
- b) The Managing Director or Chief Executive Officer is a woman that owns at least 10 per cent of the equity.



**NOTA TEKNIKAL**  
*TECHNICAL NOTES*





- Pendahuluan** Laporan ini memuatkan data perkhidmatan makanan dan minuman bagi tahun rujukan 2010. Data tersebut dikumpul dan disusun daripada Banci Ekonomi yang dilaksanakan pada tahun 2011.
- Objektif** Objektif utama Banci ini adalah untuk mengumpul maklumat berkaitan pertumbuhan, struktur, profil dan perangkaan utama bagi subsektor ini untuk membantu kerajaan dalam perancangan pembangunan dan penggubalan dasar. Data yang diperolehi digunakan dalam penyusunan akaun negara, jadual input output, indeks perkhidmatan dan kajian tertentu. Maklumat tersebut juga digunakan oleh ahli ekonomi, ahli akademik dan pihak swasta serta individu bagi tujuan membuat unjuran dan analisis ekonomi.
- Kuasa perundangan** Banci ini dilaksanakan di bawah **Akta Perangkaan 1965 (Disemak 1989)**. Seksyen 5 di bawah akta ini menghendaki mana-mana pertubuhan yang beroperasi di Malaysia untuk memberikan maklumat sebenar atau anggaran terbaik kepada Jabatan. Mengikut Akta ini, kandungan soal selidik adalah **sulit** dan hanya angka agregat diterbitkan.
- Skop dan liputan** Banci ini meliputi pertubuhan berdaftar yang terlibat dalam aktiviti perkhidmatan makanan dan minuman yang merangkumi perkhidmatan makanan, perkhidmatan katering dan perkhidmatan minuman di seluruh Malaysia.
- Konsep dan definisi** Definisi perkhidmatan makanan dan minuman yang diguna pakai dalam penerbitan ini berasaskan kepada Piawaian Klasifikasi Industri Malaysia (MSIC) 2008 Ver. 1.0.

### **Perkhidmatan makanan dan minuman**

Bahagian ini termasuk perkhidmatan makanan dan minuman yang menyediakan hidangan atau minuman lengkap untuk penggunaan segera, sama ada di restoran tradisional, restoran layan-diri atau bawa pulang, yang didirikan secara kekal atau sementara, dengan atau tiada kemudahan tempat duduk. Hidangan yang dibekalkan untuk penggunaan segera adalah faktor yang diambil kira dan bukannya jenis kemudahan untuk menyediakan hidangan tersebut.

#### **i. Perkhidmatan makanan**

Kumpulan ini termasuk penyediaan perkhidmatan makanan untuk pelanggan, sama ada dilayan semasa duduk atau layan diri di tempat paparan item, sama ada menjamu hidangan yang disediakan di premis tersebut, dibawa keluar atau dihantar. Termasuk perkhidmatan restoran dan restoran yang juga kelab malam; perkhidmatan kafeteria/kantin; perkhidmatan restoran makanan segera dan perkhidmatan gerai makanan.

## ii. Perkhidmatan catering

Kumpulan ini termasuk catering atau secara spesifik ditentukan tempoh masa dan operasi konsesi makanan, seperti acara sukan dan seumpamanya. Termasuk perkhidmatan catering makanan dan aktiviti perkhidmatan makanan lain seperti kantin di sekolah, hospital dan kilang.

## iii. Perkhidmatan minuman

Kumpulan ini termasuk penyediaan dan layanan minuman untuk penggunaan segera di dalam premis. Termasuk perkhidmatan pub, bar, disko, *coffee house*, ruang koktel dan karaoke; perkhidmatan kedai kopi dan perkhidmatan tempat minuman lain t.t.t.l.

### Tahun Banci

Tahun banci merujuk kepada tahun pelaksanaan banci.

### Tahun rujukan

Tahun rujukan bagi banci ini adalah tahun takwim 2010. Pertubuhan yang mempunyai tahun kewangan yang berbeza daripada tahun takwim diminta menyediakan laporan mengikut tahun perakaunan atau kewangan yang meliputi sebahagian besar daripada tahun rujukan.

### Metodologi

Banci ini dilaksanakan secara '*area listing*'. Maklumat yang diperlukan telah dipungut melalui penghitungan luar. Responden ditemuramah secara terus oleh pegawai luar yang terlibat.

### Unit melapor

Banci ini dilaksanakan dengan menggunakan pendekatan pertubuhan. Pertubuhan ditakrifkan sebagai "satu unit ekonomi yang bergiat di bawah satu hak milik atau penguasaan tunggal, iaitu di bawah satu entiti yang sah. Ia menjalankan satu jenis aktiviti ekonomi utama di satu tempat/lokasi fizikal". Setiap pertubuhan diberikan klasifikasi industri yang berbeza berdasarkan aktiviti utamanya dan bukannya mengikut aktiviti syarikat induk.

Bagi pertubuhan yang menjalankan pelbagai aktiviti, unit yang bergiat dalam aktiviti yang berasingan dalam satu lokasi yang sama terdiri daripada entiti pertubuhan yang berbeza. Oleh itu, setiap cawangan daripada organisasi yang mempunyai pelbagai cawangan di lokasi yang berbeza dari segi konsep dianggap sebagai pertubuhan yang berlainan. Pertubuhan berkenaan diminta memberikan penyata yang berasingan bagi setiap kegiatannya dari segi nilai. Walau bagaimanapun, dari segi praktisnya, akaun biasanya disediakan secara berpusat yang sukar untuk diasingkan mengikut unit atau cawangan. Entiti atau enterpris berkenaan dianggap sebagai satu pertubuhan dan dibenarkan menghantar satu borang soal selidik yang menggabungkan semua unit atau cawangan.

Hanya **pertubuhan yang beroperasi di lokasi yang tetap** sahaja akan diliputi di dalam banci ini. Struktur yang akan diliputi ialah:

i. **Restoran dan kedai**

Struktur tertutup yang digunakan untuk urusan perniagaan biasanya dalam kawasan bangunan; dan boleh dikunci keseluruhannya untuk menyimpan barangan dan peralatan.

ii. **Gerai**

Struktur tetap yang boleh didapati di dalam bangunan, di sepanjang jalan raya, lorong dan sebagainya; barangan dan peralatan biasanya disimpan di dalam almari atau laci yang dikunci.

iii. **Pejabat**

Di mana segala urusan perniagaan dikendalikan contoh: Pejabat urusan bagi pertubuhan francais.

**Pertubuhan-pertubuhan yang mempunyai ciri-ciri berikut tidak disenaraikan:**

- i. gerai-gerai "*collapsible*" (misalnya yang mempunyai bumbung kanvas atau mempunyai kaunter yang diperbuat daripada kotak-kotak atau tong-tong) kecuali jika ianya terletak di suatu tempat yang tetap;
- ii. gerai-gerai bergerak (misalnya basikal, van, kereta tolak dan lain-lain) kecuali jika ianya terletak di suatu tempat yang tetap;
- iii. gerai-gerai yang diwujudkan sementara semasa musim perayaan atau peristiwa-peristiwa lain;
- iv. pasar malam dan pasar tani, pasar tamu (Sabah dan Sarawak).

**Jenis aktiviti perniagaan**

Jenis aktiviti perniagaan merujuk kepada aktiviti utama dan sekunder. Aktiviti utama merujuk kepada aktiviti yang mana pertubuhan menumpukan sebahagian besar sumbernya atau yang memberikan sumbangan besar dari segi pendapatan. Klasifikasi industri pertubuhan dibuat berdasarkan aktiviti utama dan Piawaian Klasifikasi Industri Malaysia (MSIC) 2008 Ver. 1.0. MSIC 2008 Ver. 1.0 yang diguna pakai adalah selaras dengan Piawaian Klasifikasi Industri Antarabangsa bagi Semua Aktiviti Ekonomi (ISIC), Semakan Ke-4, Pertubuhan Bangsa-Bangsa Bersatu, dengan pengubahsuaian untuk keperluan tempatan.

## Taraf sah

Taraf sah sesebuah pertubuhan ditakrifkan seperti berikut:

### (i) Hak milik perseorangan

Ia merujuk kepada perniagaan yang dimiliki oleh orang perseorangan dan dijalankan semata-mata untuk mendapatkan keuntungan. Pemilik mempunyai hak mutlak untuk mengendalikan urusan pertubuhannya.

### (ii) Perkongsian

Merujuk kepada sekumpulan individu yang telah bersetuju untuk mengikat kontrak dan menjalankan perniagaan dengan matlamat untuk mendapat keuntungan. Perniagaan tersebut diuruskan oleh semua atau salah seorang daripada mereka yang bertindak mewakili semua pihak. Perkongsian perniagaan ini hendaklah mengandungi sekurang-kurangnya dua orang ahli dan tidak melebihi had maksimum dua puluh orang.

### (iii) Syarikat sendirian berhad

Merujuk kepada sebuah perbadanan swasta yang ditubuhkan untuk menjalankan perniagaan dengan tujuan untuk mencari keuntungan. Saham dipegang secara tertutup oleh pemegang-pemegang saham yang mempunyai kawalan terhadap operasi syarikat. Ia didaftarkan dengan tanggungan berhad. Sesebuah syarikat sendirian berhad mempunyai Memorandum dan Artikel Persatuan sendiri, yang antara lain:

- (a) Menghadkan hak untuk memindahkan sahamnya;
- (b) Menghadkan bilangan pemegang sahamnya di antara dua hingga lima puluh orang (tidak termasuk pekerja syarikat itu dan bekas pekerja yang masih menjadi ahli);
- (c) Melarang sebarang pelawaan kepada orang ramai untuk membeli apa-apa saham atau debentur syarikat itu; dan
- (d) Melarang sebarang pelawaan kepada orang ramai supaya menyimpan wang di syarikat itu bagi sesuatu tempoh yang ditetapkan ataupun untuk dibayar bila dituntut, sama ada dengan faedah atau tidak.

### (iv) Syarikat awam berhad

Syarikat awam berhad juga merupakan sebuah perbadanan swasta yang ditubuhkan, dengan tanggungan berhad, oleh sekurang-kurangnya dua orang untuk menjalankan perniagaan dengan tujuan mencari keuntungan. Saham syarikat awam berhad ini dipegang secara terbuka dan bagi sesebuah syarikat yang disenaraikan di Bursa Malaysia, sahamnya boleh bertukar milik secara bebas. Syarikat tersebut dianggap sebagai entiti yang sah dan ditubuhkan mengikut Memorandum dan Artikel Persatuan.

**(v) Koperasi**

Ia merujuk kepada sesebuah persatuan sukarela yang bilangan ahlinya tidak terhad dan didaftarkan di bawah Akta Koperasi, 1993. Kumpulan wang yang ada adalah milik bersama untuk memenuhi keperluan ahlinya.

**(vi) Perbadanan awam**

Ia merujuk kepada sebuah perbadanan yang ditubuhkan di bawah Akta Khas Parlimen atau Dewan Perundangan Negeri.

**vii) Pertubuhan persendirian tidak mencari keuntungan**

Ia merujuk kepada syarikat tanpa saham yang ditubuhkan dengan tanggungan berhad. Kebanyakan syarikat ini terdiri daripada pertubuhan kebajikan, keagamaan, pendidikan, kesihatan, kebudayaan, rekreasi dan pertubuhan yang memberikan perkhidmatan sosial dan kemasyarakatan kepada isi rumah. Perkhidmatan diberikan secara percuma atau pada harga yang tidak melebihi kos perkhidmatan (subsidi). Sebarang keuntungan yang diperolehi dilabur semula ke dalam pertubuhan berkenaan.

**(viii) Lain-lain**

Ia merujuk kepada semua pertubuhan lain yang tidak termasuk di mana-mana kategori yang tersebut di atas.

**Hak milik**

Struktur hak milik sesebuah pertubuhan dikelaskan mengikut taraf residen pemilik/pemilik-pemilik modal berbayar terbesar (melebihi 50%) dan bukannya mengikut taraf kewarganegaraan mereka. Dalam kes di mana setiap pihak (Residen Malaysia dan Bukan Residen Malaysia) memegang bilangan saham yang sama banyak dalam perniagaan berkenaan, maka pertubuhan tersebut telah dikelaskan di bawah 'Hak Milik Bersama'.

Residen Malaysia ialah individu, enterpris atau organisasi lain yang lazimnya terletak di Malaysia untuk jangka masa sekurang-kurangnya satu tahun. Cawangan dan anak syarikat asing yang didaftarkan dan perbadankan di Malaysia adalah dianggap sebagai Residen Malaysia.

Bukan Residen Malaysia ialah individu, enterpris atau organisasi lain yang lazimnya terletak di negara lain selain Malaysia. Cawangan dan anak syarikat milik residen Malaysia di luar negara dianggap sebagai Bukan Residen Malaysia.

**Jumlah pekerja**

Jumlah pekerja meliputi orang yang diambil bekerja pada bulan **Disember atau pada tempoh pembayaran gaji terakhir** pada tahun rujukan. Bilangan orang yang bekerja dikategorikan seperti berikut:

**(i) Pemilik yang bekerja dan rakan niaga yang aktif**

Kategori ini merujuk kepada semua pemilik perseorangan dan rakan niaga sambilan atau sepenuh masa, yang bekerja dengan aktif dalam pertubuhan. Justeru itu, ia tidak termasuk rakan niaga yang tidak aktif.

**(ii) Pekerja keluarga tidak bergaji**

Kategori ini meliputi semua ahli isi rumah pemilik pertubuhan yang melaksanakan kerja tertentu (sepenuh masa atau sambilan) dan bekerja sekurang-kurangnya satu pertiga daripada waktu bekerja biasa yang diamalkan oleh pertubuhan berkenaan tanpa mendapat bayaran secara 'regular' sama ada dalam bentuk wang tunai atau mata benda bagi kerja yang dilakukan. Biasanya pekerja berkenaan mendapat makanan, tempat tinggal dan bantuan lain sebagai sebahagian daripada ahli isi rumah pemilik dan terus mendapatnya sama ada ia bekerja atau tidak di dalam pertubuhan itu.

**(iii) Pekerja sepenuh masa**

Ia merujuk kepada semua pekerja bergaji yang bekerja sekurang-kurangnya 6 jam sehari dan 20 hari sebulan.

**(iv) Pekerja sambilan**

Ia merujuk kepada semua pekerja bergaji yang bekerja kurang daripada 6 jam sehari dan / atau kurang daripada 20 hari sebulan.

**Gaji & upah**

Gaji & upah yang dibayar merujuk kepada pembayaran tunai, termasuk yang dibayar bonus, komisen, bayaran lebih masa, elaun kos sara hidup dan elaun-elaun lain yang dibayar kepada semua pekerja bergaji dalam tempoh tahun rujukan. Sementara caruman pekerja kepada Kumpulan Wang Simpanan Pekerja (KWSP) dan Pertubuhan Keselamatan Sosial (PERKESO) turut dimasukkan, manakala caruman oleh majikan **dikecualikan**. **Elaun** kepada pemilik yang bekerja, rakan niaga yang bekerja dan pekerja keluarga tidak bergaji juga **dikecualikan**.

**Nilai harta tetap**

Harta merujuk kepada harta tetap. Ia meliputi semua barangan, baru atau terpakai, ketara atau tidak ketara yang mempunyai hayat produktif lebih daripada setahun. Ia termasuk tanah, bangunan dan struktur, alat pengangkutan, komputer dan peralatan periferal, perisian komputer, peralatan mesin dan lain-lain, serta perabot dan pemasangan lain. Nilai harta pembuka dan penutup bagi tahun rujukan 2010 adalah berasaskan nilai buku akaun. Pembelian, pindaan dan pembaikan besar atau perbelanjaan modal pada tahun berkenaan dikira pada nilai sebenar yang dibayar. Nilai aset yang dijual dalam tahun semasa juga dikira pada nilai sebenar.

**Perbelanjaan modal**

Merujuk kepada pembelian harta dan kos pindaan dan pembaikan besar kepada harta sepanjang tahun rujukan.

**Nilai output kasar**

Nilai output kasar ditakrifkan dengan memasukkan perkara berikut:

- Pendapatan daripada perkhidmatan yang diberikan
- + Nilai jualan barangan yang dibeli untuk dijual semula
- + Perkhidmatan pengurusan
- + Komisen dan pembrokeran yang diterima
- + Yuran yang diterima daripada keahlian
- + Pendapatan daripada sewa yang diterima kecuali tanah
- + Pendapatan operasi lain
- + Cukai perkhidmatan dan caj perkhidmatan
- Nilai barang yang dibeli untuk dijual semula dalam keadaan sama seperti dibeli
- + Stok akhir
- Stok awal

**Nilai input perantaraan**

Kos input ditakrifkan dengan memasukkan unsur berikut:

- Pembelian barangan, bahan dan perkhidmatan
- + Premium insurans
- + Royalti dan yuran paten
- + Caj bank
- + Pembelian elektrik dan air
- + Pembelian bahan pembakar, pelincir dan gas
- + Perbelanjaan penyelidikan dan pembangunan
- + Perbelanjaan pematuhan alam sekitar
- + Perbelanjaan operasi lain

**Nilai ditambah**

Nilai ditambah adalah tambahan kepada nilai barangan dan perkhidmatan yang dikeluarkan oleh sesebuah pertubuhan. Nilai ditambah diperoleh daripada perbezaan antara nilai output kasar dengan nilai input perantaraan.

**Pembundaran** Penjumlahan dan campuran komponen-komponen mungkin berbeza dengan jumlah besar di dalam jadual-jadual dalam penerbitan ini disebabkan pembundaran angka.

**Pengiraan kadar pertumbuhan tahunan dikompaun** Pengiraan kadar pertumbuhan tahunan dikompaun (  $r$  ) adalah berdasarkan formula berikut:

$$y_t = y_0 (1 + r)^t$$

Di mana  $r$ ,

$$r = e^{\frac{1}{t} \ln \left( \frac{y_t}{y_0} \right)} - 1$$

Di mana,

$y_t$	=	Nilai pada tahun semasa
$y_0$	=	Nilai pada tahun sebelum
$t$	=	Bilangan tahun, $y_t - y_0$
$r$	=	Kadar pertumbuhan tahunan dikompaun

**Huruf ringkas** Huruf ringkas berikut telah digunakan di dalam keseluruhan penerbitan:

- tiada
- RM Ringgit Malaysia
- t.t.t.l. tidak terkelas di tempat lain



**Introduction** *This report provides information on food and beverage services for reference year 2010. The data were collected and compiled from the Economic Census conducted in 2011.*

**Objective** *The main objective of this census is to collect information pertaining to growth, structure, profile and principal statistics of this subsector to assist the government in development planning and formulation of policies. The data are also used for the compilation of national accounts, input-output tables, index of services and specific studies. In addition, the results are used by economists, academicians, the private sector and individuals for economic analysis and projections.*

**Legal authority** *The census was conducted under the provisions of the **Statistics Act 1965 (Revised 1989)**. Section 5 of this Act requires all establishments operating in Malaysia to provide actual information or best estimates to the Department. The Act stipulates that the contents of individual returns are **confidential** and only aggregated figures are published.*

**Scope and coverage** *The census covered all registered establishments engaged in the food and beverage services including food services, event catering services and beverage services in Malaysia.*

**Concepts and definitions** *The definition of food and beverage services adopted in this publication is based on the recommendations of the Malaysia Standard Industrial Classification (MSIC) 2008 Ver. 1.0.*

**Food and beverage services**

*This division includes food and beverage serving activities providing complete meals or drinks fit for immediate consumption, whether in traditional restaurants, self-service or take-away restaurants, whether as permanent or temporary stands with or without seating. Determinants is the fact that meals fit for immediate consumption are offered, not the kind of facility providing them.*

**i. Food services**

*This group includes provision of food service to customers, whether they are served while seated or serve themselves from a display of items, whether they eat the prepared meals on the premises, take them out or have them delivered. This includes restaurants and restaurant cum night clubs services; cafeterias/canteens services; fast-food restaurants services and food stalls services.*

## ii. **Event catering services**

*This group includes catering activities for individuals events or for specified period of time and the operation of food concessions, such as at sports or similar facilities. This includes event/foods caterers services and other food service activities such as canteens in schools, hospitals and factories.*

## iii. **Beverage services**

*This group includes the preparation and serving beverages for immediate consumption on the premises. This includes pubs, bars, discotheques, coffee house, cocktail lounges and karaoke services; coffee shops services, and other drinking places n.e.c.*

### **Census year**

*Census year refers to the year in which a census was conducted.*

### **Reference year**

*The reference period of the census was the calendar year 2010. Establishments whose accounting year differed from calendar year were asked to report according to the accounting year covering the major part of the reference year.*

### **Methodology**

*The census was conducted by area listing. Information was canvassed through field enumeration. Respondents were interview by officers or supervisory staff involved directly.*

### **Reporting unit**

*The census was conducted on an **establishment** basis. An establishment is defined as "an economic unit that engaged in one activity, under a single legal entity and operating in a single physical location". Each establishment was assigned an industry classification based on its principal activity and not to that of its parent company.*

*In the case of a multi-activity entity, units engaged in separate activities in the same location constituted distinct establishments. Thus, each branch of a multi-branch organisation at a different location was conceptually treated as a different establishment. The establishment was requested to give separate returns for each activity in terms of value. However, if in practice, the accounts were centrally kept such that it was not possible to obtain separate data for each individual unit or branch, that entity or enterprise was treated as a single reporting unit and allowed to submit a consolidated questionnaire covering all units or branches.*

*Only **establishments which operate at a fixed location** were covered in this census. The coverage such as:*

#### **i. Restaurants and shops**

*Enclosed structures used for business activities, which is usually in a building and the whole premise can be locked up to keep goods and equipment.*

## **ii. Stalls**

*Permanent structures which can be found in buildings, along roads, lanes, etc; goods and equipment used are usually locked up in drawers or cupboards.*

## **iii. Offices**

*Where a business is conducted, for example operational office of franchise company.*

### **The establishments with the following characteristic are not enumerated:**

- i. Collapsible stalls (e.g. those with a canvas roof or counter made of boxes or planks) except where structures involved are fixed in one place.*
- ii. Hawkers and mobile stalls (e.g. cycles, vans, barrows on wheels, etc.) except where structures involved are fixed in one place.*
- iii. Stalls temporarily set up during festive seasons or any other similar occasions.*
- v. Night markets , farmers markets and pasar tamu (Sabah and Sarawak)*

### **Type of business activity**

*Type of business activity refers to both principal and secondary activities. The principal activity refers to the activity to which the establishment devoted most of its resources or activity which contributes the largest income. Secondary activities are those incidental or ancillary to the principal activity. The classification of the industry of the establishment is based on the principal activity and is in accordance to the Malaysia Standard Industrial Classification (MSIC) 2008 Ver. 1.0. The MSIC 2008 Ver. 1.0 conforms to the International Standard Industrial Classification of All Economic Activities (ISIC), Revision 4, United Nations, with modifications to suit local conditions.*

### **Legal organisation**

*The legal organisation of an establishment is defined as follows:*

#### **(i) Individual proprietorship**

*This refers to a business, owned and operated by one person for profit. The owner has the exclusive right to control the operations of the establishment.*

#### **(ii) Partnership**

*This refers to a group of individuals who agree to contract and to carry on a business with the objective of making a profit. The business is managed by all or any one acting for all parties. A trading partnership must comprise at least two members and should not exceed a maximum of twenty members.*

**(iii) Private limited company**

*Refers to a private corporation established to undertake a business with the objective of making a profit. The shares are closely held by shareholders of the corporation who have control over its operation. It is registered with limited liability. A private limited company has a Memorandum and Articles of Association, which among others:*

- (a) restricts the right to transfer its shares;*
- (b) limits the number of its shareholders between two to fifty (not including employees of the company and past employees who are currently members);*
- (c) prohibits any invitation to the public to subscribe for any share or debenture of the company; and*
- (d) prohibits any invitation to the public to deposit money with the company for fixed periods or payable at call with or without interest.*

**(iv) Public limited company**

*A public limited company is also a private corporation established, with limited liability, by a minimum of two persons to operate the business with the objective of making a profit. The shares in a public limited company are openly held and in the case of a company listed on the Bursa Malaysia, the shares are freely transferable. The company is regarded as a legal entity and is constituted by the Memorandum and Articles of Association.*

**(v) Co-operative**

*This refers to a voluntary association with unrestricted number of members and registered under the Co-operatives Act 1993. Funds are collectively owned to meet the needs of the members.*

**(vi) Public corporation**

*This refers to a corporation set up under a Special Act of Parliament or by the State Legislature.*

**(vii) Private non-profit making organisation**

*This is non-stock company set up with limited liability. It comprises mainly welfare, religious, educational, health, cultural, recreational and other organisations providing social and community services to households. These services are provided free of charge or at prices, which do not necessarily or fully cover the cost of providing such services (subsidy). Any profit made is reinvested in the organization.*

**(viii) Others**

*This refers to all other establishments, which do not fall under any of the categories mentioned above.*

**Ownership**

*The ownership of an establishment is classified by the residential status of the owner(s) of the majority (more than 50%) of the paid-up capital and not by their citizenship status. In instances where each party (Malaysian Residents and Non-Malaysian Residents) held equal shares in the business, the establishments were classified as 'Joint Ownership'.*

*A Malaysian Resident is any individual, enterprise or other organisation ordinarily domiciled in Malaysia for a period of at least one year. Malaysian registered branches and incorporated subsidiaries of foreign enterprises are regarded as Malaysian Residents.*

*A Non-Malaysian Resident is any individual, enterprise or other organisation ordinarily domiciled in a country other than Malaysia. Foreign branches and/or subsidiaries of Malaysian companies are regarded as Non-Malaysian Residents.*

**Number of persons engaged**

*Employment covers all persons engaged during **December or the last pay period** of the reference year. The number of persons engaged was classified under the following categories:*

**(i) Working proprietors and active business partners**

*This category refers to all individual proprietors and partners, part-time or full time, who are actively engaged in the work of the establishment. It therefore, **excludes** silent and inactive partners.*

**(ii) Unpaid family workers**

*This category encompass all persons (full-time or part-time) in the household of any of the owners of the establishment who perform a specified job and work for a minimum of one third of the normal working time of the establishment but do not receive regular payment either in cash or in kind for the work done. Such workers generally receive food, shelter and other support as part of the household of an owner but this would continue whether they worked in the establishment or not.*

**(iii) Full-time employees**

*It refers to all paid workers who work for at least 6 hours a day and 20 days a month.*

**iv) Part-time employees**

*It refers to all paid workers who work for less than 6 hours a day and / or less than 20 days a month.*

**Salaries & wages**

*Salaries & wages paid refer to cash payments, including bonuses, commissions, overtime wages, cost of living and allowances made to all employees during the reference year. While the employees' contributions to Employees' Provident Fund (EPF) and Social Security Organisation (SOCSO) are included, the employer's contributions are **excluded**. **Allowances** to working proprietors, working partners and unpaid family worker are also **not included**.*

**Value of fixed assets**

*Assets refers to fixed assets. It covers all goods, new or used, tangible or intangible that have a normal economic life span of more than one year. Included are land, buildings and structure, transport equipment, computer and peripheral equipment, other machinery equipment, computer software and furniture and fittings. Value of assets as at the beginning and end of 2010 was based on net book value. Purchases, alterations and major repairs or capital expenditure during the year were valued at actual costs incurred. Value of assets sold during the year refers to the realised value.*

**Capital expenditure**

*This refers to the purchases of assets and cost of alteration and major repair to assets during the year.*

**Value of gross output**

*The value of gross output is defined to include the following elements:*

- Income from services rendered*
- + Value of goods sold in the same condition as purchased*
- + Management services*
- + Commission and brokerage earned*
- + Fees earned from membership*
- + Rental income received except land rental*
- + Other operating income*
- + Service tax and service charges*
- Value of goods purchased for resale in the same condition as purchased*
- + Closing stocks*
- Opening stocks*

**Value of intermediate input**

The cost of input is defined to include the following elements:

- Purchase of goods, materials and services
- + Insurance premiums
- + Royalty and patent fees
- + Bank charges
- + Purchase of electricity and water
- + Purchase of fuels, lubricants and gas
- + Research and development expenditure
- + Environmental compliance expenditure
- + Other operating expenditure

**Value added**

Value added is the increment to the value of commodities and services contributed by the establishment. This value is derived as the difference between the value of gross output and value of intermediate input.

**Rounding**

The sum of components may not add up to the totals in the tables presented in this publication due to rounding.

**Calculation of compounding annual growth rate**

The calculation of compounding annual growth rate (  $r$  ) is based on the following formula:

$$y_t = y_0(1 + r)^t$$

Where  $r$ ,

$$r = e^{\frac{1}{t} \ln \left( \frac{y_t}{y_0} \right)} - 1$$

- Where,
- $y_t$  = Value at current year
  - $y_0$  = Value at previous year
  - $t$  = Number of years,  $y_t - y_0$
  - $r$  = Compounding annual growth rate

**Abbreviation**

The following abbreviations have been used throughout the publication:

- nil
- RM Ringgit Malaysia
- n.e.c. not elsewhere classified





**BAHAGIAN 1**

*PART 1*

**PERKHIDMATAN MAKANAN DAN MINUMAN**

*FOOD AND BEVERAGE SERVICES*



**Jadual 1.1 : Perangkaan utama perkhidmatan makanan dan minuman mengikut aktiviti, 2010**

*Table 1.1 : Principal statistics of food and beverage services by activity, 2010*

Aktiviti Activity	Tahun Year	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantaraan Value of intermediate input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period			Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year	
						Jumlah Total	Pemilik yang bekerja & pekerja keluarga tanpa gaji Working proprietors & unpaid family workers	Pekerja bergaji Paid employees Sepenuh masa Full-time			Sambilan Part-time
			(RM'000)	(RM'000)	(RM'000)				(RM'000)	(RM'000)	
<b>Jumlah</b> Total	<b>2010</b> 2001	<b>145,320</b> 82,325	<b>38,250,611</b> 6,061,678	<b>21,402,898</b> 3,367,605	<b>16,847,713</b> 2,694,074	<b>680,855</b> 332,169	<b>212,587</b> 146,733	<b>424,620</b> 158,047	<b>43,648</b> 27,389	<b>5,034,890</b> 1,485,924	<b>4,045,801</b> 1,913,832
<b>Perkhidmatan makanan</b> Food services	2010 2001	118,277 62,278	30,740,933 4,810,371	17,331,528 2,576,767	13,409,405 2,233,604	542,952 255,965	174,802 110,800	333,083 120,821	35,067 24,344	4,007,770 1,138,701	3,381,435 1,388,192
<b>Perkhidmatan katering</b> Event catering services	2010 2001	12,383 5,471	3,644,582 570,389	1,935,551 452,336	1,709,031 118,053	73,415 31,473	16,746 9,337	51,570 20,471	5,099 1,665	535,052 213,476	303,507 348,214
<b>Perkhidmatan minuman</b> Beverage services	2010 2001	14,660 14,576	3,865,096 680,919	2,135,819 338,502	1,729,277 342,417	64,488 44,731	21,039 26,596	39,967 16,755	3,482 1,380	492,068 133,746	360,859 177,427

**Jadual 1.2 : Perangkaan utama perkhidmatan makanan dan minuman mengikut negeri, 2010**

*Table 1.2 : Principal statistics of food and beverage services by state, 2010*

Negeri State	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output (RM'000)	Nilai input perantaraan Value of intermediate input (RM'000)	Nilai ditambah Value added (RM'000)	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period				Gaji & upah yang dibayar Salaries & wages paid (RM'000)	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year (RM'000)
					Jumlah Total	Pemilik yang bekerja & pekerja keluarga tanpa gaji Working proprietors & unpaid family workers	Pekerja bergaji Paid employees			
							Sepenuh masa Full-time	Sambilan Part-time		
<b>Jumlah Total</b>	<b>145,320</b>	<b>38,250,611</b>	<b>21,402,898</b>	<b>16,847,713</b>	<b>680,855</b>	<b>212,587</b>	<b>424,620</b>	<b>43,648</b>	<b>5,034,890</b>	<b>4,045,801</b>
Johor	15,291	3,418,408	1,941,163	1,477,245	71,435	16,552	50,791	4,092	621,705	406,795
Kedah	11,420	1,478,795	778,841	699,954	39,797	17,642	20,721	1,434	196,644	150,805
Kelantan	9,243	1,314,261	682,288	631,973	29,811	16,062	13,088	661	93,802	75,610
Melaka	5,227	947,979	556,404	391,575	20,750	9,712	9,575	1,463	113,681	116,262
Negeri Sembilan	6,653	1,370,516	730,774	639,742	27,619	10,693	15,115	1,811	177,632	105,965
Pahang	8,386	1,724,435	916,588	807,847	33,977	15,408	17,164	1,405	175,258	125,519
Perak	13,660	3,084,232	1,753,144	1,331,088	51,524	21,957	27,021	2,546	322,090	193,104
Perlis	1,412	207,151	111,024	96,127	5,663	2,162	3,339	162	31,703	24,538
Pulau Pinang	9,865	2,508,645	1,264,452	1,244,193	37,620	15,187	20,106	2,327	273,164	305,191
Sabah	7,401	1,992,114	1,064,161	927,953	44,055	10,889	31,036	2,130	268,111	103,787
Sarawak	9,313	1,943,847	977,561	966,286	40,823	16,154	21,949	2,720	219,714	277,566
Selangor	24,233	10,197,053	5,583,987	4,613,066	149,313	27,104	108,838	13,371	1,394,424	1,122,364
Terengganu	6,860	947,942	556,142	391,800	23,576	11,090	11,745	741	93,783	93,024
W.P. Kuala Lumpur	15,801	6,813,009	4,322,208	2,490,801	100,205	21,242	70,633	8,330	1,006,356	876,791
W.P. Labuan	376	124,829	70,048	54,781	2,735	583	1,944	208	23,280	45,524
W.P. Putrajaya	179	177,395	94,113	83,282	1,952	150	1,555	247	23,543	22,956

**Jadual 1.3 : Perangkaan utama perkhidmatan makanan dan minuman mengikut taraf sah, 2010**

*Table 1.3 : Principal statistics of food and beverage services by legal organisation, 2010*

Taraf sah <i>Legal organisation</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>145,320</b>	<b>38,250,611</b>	<b>21,402,898</b>	<b>16,847,713</b>	<b>680,855</b>	<b>212,587</b>	<b>424,620</b>	<b>43,648</b>	<b>5,034,890</b>	<b>4,045,801</b>
<b>Hak milik perseorangan</b> <i>Individual proprietorship</i>	132,521	25,100,858	13,746,482	11,354,376	516,507	203,477	302,665	10,365	3,134,887	1,758,103
<b>Perkongsian</b> <i>Partnership</i>	5,363	2,564,745	1,420,179	1,144,566	41,519	9,110	31,313	1,096	359,014	258,931
<b>Syarikat sendirian berhad</b> <i>Private limited company</i>	7,394	10,537,684	6,208,302	4,329,382	122,085	-	89,903	32,182	1,531,917	2,022,671
<b>Syarikat awam berhad</b> <i>Public limited company</i>	27	41,385	24,688	16,697	636	-	631	5	8,125	4,629
<b>Koperasi</b> <i>Co-operative</i>	15	5,939	3,247	2,692	108	-	108	-	947	1,467

**Jadual 1.4 : Perangkaan utama perkhidmatan makanan dan minuman mengikut hak milik, 2010**

*Table 1.4 : Principal statistics of food and beverage services by ownership, 2010*

Hak milik <i>Ownership</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>145,320</b>	<b>38,250,611</b>	<b>21,402,898</b>	<b>16,847,713</b>	<b>680,855</b>	<b>212,587</b>	<b>424,620</b>	<b>43,648</b>	<b>5,034,890</b>	<b>4,045,801</b>
<b>Residen Malaysia</b> <i>Malaysian residents</i>	145,024	37,124,183	20,661,599	16,462,584	669,721	212,470	419,816	37,435	4,905,128	3,686,531
<b>Bukan residen Malaysia</b> <i>Non-Malaysian residents</i>	296	1,126,428	741,299	385,129	11,134	117	4,804	6,213	129,762	359,270

Jadual 1.5 : Perangkaan utama perkhidmatan makanan dan minuman mengikut saiz output, 2010

Table 1.5 : Principal statistics of food and beverage services by output size, 2010

Saiz output Output size	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantara Value of intermediate input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period			Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year			
					Jumlah Total	Pemilik yang bekerja & pekerja keluarga tanpa gaji Working proprietors & unpaid family workers	Pekerja bergaji Paid employees					
(RM'000)		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa Full-time	Sambilan Part-time	(RM'000)	(RM'000)		
<b>Jumlah Total</b>	<b>145,320</b>	<b>38,250,611</b>	<b>21,402,898</b>	<b>16,847,713</b>	<b>680,855</b>	<b>212,587</b>	<b>424,620</b>	<b>43,648</b>	<b>5,034,890</b>	<b>4,045,801</b>		
<b>Kurang daripada Below</b>	<b>100</b>	61,216	3,414,764	1,842,577	1,572,187	137,165	98,082	37,640	1,443	307,757	326,120	
<b>100</b>	- <	<b>200</b>	36,723	5,242,635	2,814,088	2,428,547	136,246	57,059	75,012	4,175	695,886	402,304
<b>200</b>	- <	<b>500</b>	31,839	9,849,052	5,331,425	4,517,627	189,630	42,967	141,581	5,082	1,494,303	745,195
<b>500</b>	- <	<b>1,000</b>	10,174	6,948,232	3,867,868	3,080,364	95,626	11,407	80,008	4,211	993,551	490,063
<b>1,000</b>	- <	<b>5,000</b>	4,977	9,467,298	5,546,629	3,920,669	98,036	3,018	73,211	21,807	1,184,579	1,461,487
<b>5,000</b>	- <	<b>10,000</b>	336	2,141,942	1,321,096	820,846	18,604	54	12,098	6,452	238,953	432,813
<b>10,000</b>		<b>dan lebih and above</b>	55	1,186,688	679,215	507,473	5,548	-	5,070	478	119,861	187,819

Jadual 1.6 : Perangkaan utama perkhidmatan makanan dan minuman mengikut saiz pekerja, 2010

Table 1.6 : Principal statistics of food and beverage services by employment size, 2010

Saiz pekerja <i>Employment size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>				Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>		
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>					
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)		
<b>Jumlah</b> <i>Total</i>	<b>145,320</b>	<b>38,250,611</b>	<b>21,402,898</b>	<b>16,847,713</b>	<b>680,855</b>	<b>212,587</b>	<b>424,620</b>	<b>43,648</b>	<b>5,034,890</b>	<b>4,045,801</b>		
<b>Kurang daripada</b> <i>Below</i>	<b>5</b>	97,976	10,935,154	6,055,506	4,879,648	243,035	148,050	92,108	2,877	892,999	814,520	
<b>5</b>	-	<b>9</b>	35,768	12,240,470	6,696,372	5,544,098	227,179	52,622	167,522	7,035	1,783,812	887,541
<b>10</b>	-	<b>19</b>	8,708	7,040,241	3,867,754	3,172,487	109,582	10,535	92,175	6,872	1,129,160	626,173
<b>20</b>	-	<b>29</b>	1,539	2,681,772	1,545,235	1,136,537	36,841	1,063	28,543	7,235	420,696	379,128
<b>30</b>	-	<b>49</b>	943	2,744,858	1,687,712	1,057,147	34,055	238	22,235	11,583	393,468	713,990
<b>50</b>	-	<b>99</b>	327	1,689,553	1,050,602	638,950	20,416	62	13,548	6,805	254,921	401,696
<b>100</b>	<b>dan lebih</b> <i>and above</i>	59	918,563	499,717	418,846	9,747	17	8,489	1,241	159,834	222,753	



**Jadual 1.7 : Perangkaan utama perkhidmatan makanan dan minuman mengikut saiz harta tetap, 2010**

*Table 1.7 : Principal statistics of food and beverage services by fixed assets size, 2010*

Saiz harta tetap <i>Fixed assets size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>			
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>					
(RM'000)		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)		
<b>Jumlah</b> <i>Total</i>	<b>145,320</b>	<b>38,250,611</b>	<b>21,402,898</b>	<b>16,847,713</b>	<b>680,855</b>	<b>212,587</b>	<b>424,620</b>	<b>43,648</b>	<b>5,034,890</b>	<b>4,045,801</b>		
<b>Kurang daripada</b> <i>Below</i>	<b>10</b>	96,005	13,613,597	7,333,453	6,280,144	319,330	148,051	163,574	7,705	1,588,859	242,887	
<b>10</b>	- <	<b>50</b>	37,711	11,909,094	6,601,587	5,307,507	209,476	52,778	151,210	5,488	1,708,388	729,261
<b>50</b>	- <	<b>100</b>	5,876	3,139,421	1,781,280	1,358,141	45,994	7,278	35,550	3,166	458,913	380,015
<b>100</b>	- <	<b>200</b>	2,525	2,123,210	1,183,658	939,552	26,488	2,704	21,917	1,867	292,415	328,752
<b>200</b>	- <	<b>500</b>	1,629	2,148,420	1,189,836	958,584	25,731	1,371	18,797	5,563	316,547	473,453
<b>500</b>	- <	<b>1,000</b>	1,039	2,546,095	1,594,647	951,448	27,575	289	15,466	11,820	313,018	716,861
<b>1,000</b>		<b>dan lebih and above</b>	535	2,770,774	1,718,437	1,052,337	26,261	116	18,106	8,039	356,750	1,174,572

**Jadual 1.8 : Bilangan pekerja dan gaji & upah dalam perkhidmatan makanan dan minuman mengikut kategori pekerja, 2010**

*Table 1.8 : Number of persons engaged and salaries & wages in food and beverage services by category of workers, 2010*

Kategori pekerja <i>Category of workers</i>	Jumlah pekerja pada Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>  (RM'000)
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	
<b>Jumlah</b> <i>Total</i>	<b>680,855</b>	<b>325,855</b>	<b>355,000</b>	<b>5,034,890</b>
<b>Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji</b> <i>Total working proprietors and unpaid family workers</i>	<b>212,587</b>	<b>106,420</b>	<b>106,167</b>	<b>-</b>
<b>Pemilik yang bekerja dan rakan niaga yang aktif</b> <i>Working proprietors and active business partners</i>	137,856	81,353	56,503	-
<b>Pekerja keluarga tidak bergaji</b> <i>Unpaid family workers</i>	74,731	25,067	49,664	-
<b>Jumlah pekerja bergaji (sepenuh masa)</b> <i>Total employees (full-time)</i>	<b>424,620</b>	<b>195,743</b>	<b>228,877</b>	<b>4,695,450</b>
<b>Pengurusan, profesional dan eksekutif</b> <i>Managerial, professional and executives</i>	13,576	8,055	5,521	318,100
<b>Teknikal dan penyeliaan</b> <i>Technical and supervisory</i>	39,054	24,131	14,923	601,981
<b>Pekeranian dan pekerjaan yang berkaitan</b> <i>Clerical and related occupations</i>	23,719	10,105	13,614	295,157
<b>Pekerja am</b> <i>General workers</i>	348,271	153,452	194,819	3,480,212
<b>Jumlah pekerja bergaji (sambilan)</b> <i>Total employees (part-time)</i>	<b>43,648</b>	<b>23,692</b>	<b>19,956</b>	<b>339,440</b>

**Jadual 1.9 - Perbelanjaan modal dan nilai harta tetap dalam perkhidmatan makanan dan minuman, 2010***Table 1.9 - Capital expenditure and value of fixed assets in food and beverages, 2010*

<b>Aktiviti</b> <i>Activity</i>	<b>Perbelanjaan modal</b> <i>Capital expenditure</i>	<b>Pelupusan</b> <i>Disposal</i>	<b>Susut nilai</b> <i>Depreciation</i>	<b>Nilai harta tetap yang dimiliki</b> <b>pada akhir tahun</b> <i>Value of fixed assets owned</i> <i>as at the end of the year</i>
	<b>(RM'000)</b>	<b>(RM'000)</b>	<b>(RM'000)</b>	<b>(RM'000)</b>
<b>Jumlah</b> <i>Total</i>	<b>896,256</b>	<b>99,537</b>	<b>322,848</b>	<b>4,045,800</b>
<b>Perkhidmatan makanan</b> <i>Food services</i>	781,560	74,921	274,994	3,381,435
<b>Perkhidmatan katering</b> <i>Event catering services</i>	46,106	10,678	18,533	303,507
<b>Perkhidmatan minuman</b> <i>Beverage services</i>	68,590	13,938	29,321	360,858

Jadual 1.10 : Perangkaan utama pertubuhan milikan wanita dalam perkhidmatan makanan dan minuman mengikut industri, 2010

Table 1.10 : Principal statistics of woman-owned establishments in food and beverage services by industry, 2010

Industri <i>Industry</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>				Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>54,068</b>	<b>8,814,745</b>	<b>4,807,851</b>	<b>4,006,894</b>	<b>194,391</b>	<b>82,096</b>	<b>107,563</b>	<b>4,732</b>	<b>1,055,673</b>	<b>716,363</b>
<b>Restoran dan restoran yang juga kelab malam</b> <i>Restaurants and restaurant cum night clubs</i>	11,731	3,351,447	1,851,778	1,499,669	61,472	17,590	42,493	1,389	465,520	343,067
<b>Kafetaria/kantin</b> <i>Cafeterias/Canteens</i>	1,483	341,813	187,794	154,019	7,641	2,197	5,227	217	47,785	40,833
<b>Restoran makanan segera</b> <i>Fast food restaurants</i>	127	110,249	68,780	41,469	1,207	54	870	283	13,675	25,660
* <b>Gerai makanan</b> <i>Food stalls</i>	30,450	3,058,744	1,655,367	1,403,377	79,124	47,461	30,716	947	276,802	186,935
<b>Katering makanan</b> <i>Event/food caterers</i>	767	241,817	137,222	104,595	4,591	1,226	3,035	330	33,046	17,242
<b>Aktiviti perkhidmatan makanan lain</b> <i>Other food service activities</i>	5,205	1,071,104	559,733	511,371	27,115	6,968	18,846	1,301	153,980	42,951
<b>Pub, bar, disko, coffee house, ruang koktel dan karaoke</b> <i>Pubs, bars, discotheques, coffee houses, cocktail lounges and karaoke</i>	218	150,893	88,759	62,134	1,620	300	1,212	108	16,957	15,186
<b>Kedai Kopi</b> <i>Coffee shops</i>	2,283	316,433	165,780	150,653	7,063	3,762	3,214	87	28,591	30,450
** <b>Tempat minuman lain t.t.t.l</b> <i>Other drinking places n.e.c</i>	1,804	172,245	92,638	79,607	4,558	2,538	1,950	70	19,317	14,039

\* Termasuk makanan dan minuman, penyediaan makanan dan minuman di dalam gerai / Includes food or beverage, food and beverage preparation in market stalls

\*\* Termasuk gerai minuman / Includes drink stalls

Jadual 1.11 : Perangkaan utama pertubuhan milikan wanita dalam perkhidmatan makanan dan minuman mengikut negeri, 2010

Table 1.11 : Principal statistics of woman-owned establishment food and beverage services by state, 2010

Negeri State	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output (RM'000)	Nilai input perantaraan Value of intermediate input (RM'000)	Nilai ditambah Value added (RM'000)	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period			Gaji & upah yang dibayar Salaries & wages paid (RM'000)	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year (RM'000)	
					Jumlah Total	Pemilik yang bekerja & pekerja keluarga tanpa gaji Working proprietors & unpaid family workers	Pekerja bergaji Paid employees Sepenuh masa Full-time			Sambilan Part-time
<b>Jumlah Total</b>	<b>54,068</b>	<b>8,814,745</b>	<b>4,807,851</b>	<b>4,006,894</b>	<b>194,391</b>	<b>82,096</b>	<b>107,563</b>	<b>4,732</b>	<b>1,055,673</b>	<b>716,363</b>
Johor	4,324	678,579	378,641	299,938	16,341	4,994	11,060	287	120,817	62,967
Kedah	4,932	488,813	254,065	234,748	14,586	7,433	6,941	212	58,304	38,168
Kelantan	5,261	638,169	326,591	311,578	15,401	8,724	6,573	104	41,470	25,101
Melaka	2,154	251,349	144,489	106,860	7,027	3,886	2,927	214	29,803	23,779
Negeri Sembilan	2,761	415,743	217,846	197,897	9,525	4,368	4,874	283	51,834	23,313
Pahang	4,291	700,497	360,838	339,659	15,265	7,654	7,485	126	64,672	33,777
Perak	5,120	812,481	455,965	356,516	16,165	7,729	8,051	385	83,187	30,079
Perlis	757	90,114	47,049	43,065	2,750	1,120	1,605	25	14,481	10,002
Pulau Pinang	2,724	405,534	199,499	206,035	7,350	4,110	3,166	74	35,540	33,050
Sabah	3,740	649,371	337,268	312,103	17,223	5,607	11,344	272	83,168	10,731
Sarawak	3,535	459,001	223,076	235,925	11,747	5,938	5,512	297	43,269	70,298
Selangor	6,237	1,759,954	960,624	799,330	30,265	7,844	20,732	1,689	242,745	179,852
Terengganu	3,756	423,462	243,504	179,958	11,735	6,010	5,564	161	37,657	32,359
W.P. Kuala Lumpur	4,287	998,647	635,550	363,097	18,049	6,416	11,056	577	140,786	131,018
W.P. Labuan	154	25,868	14,409	11,459	707	220	469	18	5,356	8,694
W.P. Putrajaya	35	17,163	8,437	8,726	255	43	204	8	2,584	3,175



**BAHAGIAN 2**

*PART 2*

**PERKHIDMATAN MAKANAN**

*FOOD SERVICES*





Jadual 2.1 : Perangkaan utama perkhidmatan makanan mengikut industri, 2010

Table 2.1 : Principal statistics of food services by industry, 2010

Industri <i>Industry</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>118,277</b>	<b>30,740,933</b>	<b>17,331,528</b>	<b>13,409,405</b>	<b>542,952</b>	<b>174,802</b>	<b>333,083</b>	<b>35,067</b>	<b>4,007,770</b>	<b>3,381,435</b>
<b>Restoran dan restoran yang juga kelab malam</b> <i>Restaurants and restaurants cum night clubs</i>	44,148	17,800,322	9,963,481	7,836,841	282,449	60,340	212,341	9,768	2,535,842	1,741,153
<b>Kafeteria/kantin</b> <i>Cafeterias/canteens</i>	3,923	1,173,695	630,099	543,596	22,001	5,396	15,528	1,077	167,596	115,707
<b>Restoran makanan segera</b> <i>Fast food restaurants</i>	1,621	3,812,903	2,404,605	1,408,298	42,762	225	20,701	21,836	489,613	984,019
* <b>Gerai makanan</b> <i>Food stalls</i>	68,585	7,954,013	4,333,343	3,620,670	195,740	108,841	84,513	2,386	814,719	540,556

\* Termasuk makanan dan minuman, penyediaan makanan dan minuman di dalam gerai makanan

*Includes food or beverage, food and beverage preparation in market stalls*

**Jadual 2.2 : Perangkaan utama perkhidmatan makanan mengikut negeri, 2010**

*Table 2.2 : Principal statistics of food services by state, 2010*

Negeri State	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah Total</b>	<b>118,277</b>	<b>30,740,933</b>	<b>17,331,528</b>	<b>13,409,405</b>	<b>542,952</b>	<b>174,802</b>	<b>333,083</b>	<b>35,067</b>	<b>4,007,770</b>	<b>3,381,435</b>
Johor	12,706	2,843,289	1,622,779	1,220,510	59,310	13,921	41,874	3,515	518,174	362,402
Kedah	9,733	1,271,757	670,847	600,910	32,994	15,200	16,674	1,120	163,832	134,296
Kelantan	7,064	965,502	506,940	458,562	21,604	12,537	8,512	555	67,859	64,353
Melaka	4,498	805,875	477,215	328,660	17,598	8,545	7,700	1,353	93,812	105,938
Negeri Sembilan	5,684	1,144,546	612,323	532,223	23,082	9,176	12,318	1,588	145,985	97,648
Pahang	7,010	1,377,726	737,149	640,577	27,035	12,908	12,948	1,179	138,381	117,156
Perak	11,267	2,641,074	1,509,416	1,131,658	42,235	18,379	21,611	2,245	268,979	173,454
Perlis	1,292	182,198	97,549	84,649	4,967	1,982	2,850	135	27,143	22,363
Pulau Pinang	8,155	1,943,863	987,726	956,137	29,841	12,510	15,405	1,926	202,297	230,048
Sabah	5,104	1,445,482	776,953	668,529	31,170	7,551	21,879	1,740	198,793	92,834
Sarawak	6,834	1,317,839	662,254	655,585	28,385	11,850	14,503	2,032	142,865	193,457
Selangor	19,472	8,321,878	4,576,720	3,745,158	120,042	22,295	88,005	9,742	1,111,129	931,419
Terengganu	5,359	745,350	438,718	306,632	17,800	8,738	8,399	663	69,906	68,557
W.P. Kuala Lumpur	13,719	5,515,498	3,531,768	1,983,730	83,763	18,714	58,187	6,862	826,000	742,627
W.P. Labuan	261	85,298	48,586	36,712	1,769	400	1,182	187	15,923	25,139
W.P. Putrajaya	119	133,758	74,585	59,173	1,357	96	1,036	225	16,692	19,744

**Jadual 2.3 : Perangkaan utama perkhidmatan makanan mengikut taraf sah, 2010**

*Table 2.3 : Principal statistics of food services by legal organisation, 2010*

Taraf sah <i>Legal organisation</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>118,277</b>	<b>30,740,933</b>	<b>17,331,528</b>	<b>13,409,405</b>	<b>542,952</b>	<b>174,802</b>	<b>333,083</b>	<b>35,067</b>	<b>4,007,770</b>	<b>3,381,435</b>
<b>Hak milik perseorangan</b> <i>Individual proprietorship</i>	108,147	20,059,189	11,038,939	9,020,250	407,685	167,901	234,631	5,153	2,475,127	1,432,163
<b>Perkongsian</b> <i>Partnership</i>	4,044	1,935,852	1,074,331	861,521	31,238	6,901	23,554	783	277,453	194,405
<b>Syarikat sendirian berhad</b> <i>Private limited company</i>	6,067	8,712,681	5,197,775	3,514,906	103,736	-	74,605	29,131	1,251,105	1,750,531
<b>Syarikat awam berhad</b> <i>Public limited company</i>	8	28,763	17,958	10,805	218	-	218	-	3,343	4,161
<b>Koperasi</b> <i>Co-operative</i>	11	4,448	2,525	1,923	75	-	75	-	742	175

**Jadual 2.4 : Perangkaan utama perkhidmatan makanan mengikut hak milik, 2010**

*Table 2.4 : Principal statistics of food services by ownership, 2010*

Hak milik <i>Ownership</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i> Sepenuh masa <i>Full-time</i>			Sambilan <i>Part-time</i>
		(RM'000)	(RM'000)	(RM'000)				(RM'000)	(RM'000)	
<b>Jumlah</b> <i>Total</i>	118,277	30,740,933	17,331,528	13,409,405	542,952	174,802	333,083	35,067	4,007,770	3,381,435
<b>Residen Malaysia</b> <i>Malaysian residents</i>	117,989	29,643,151	16,607,173	13,035,978	532,027	174,694	328,412	28,921	3,881,387	3,024,639
<b>Bukan residen Malaysia</b> <i>Non-Malaysian residents</i>	288	1,097,782	724,355	373,427	10,925	108	4,671	6,146	126,383	356,796

Jadual 2.5 : Perangkaan utama perkhidmatan makanan mengikut saiz output, 2010

Table 2.5 : Principal statistics of food services by output size, 2010

Saiz output Output size	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantaraan Value of intermediate input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period			Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year		
					Jumlah Total	Pemilik yang bekerja & pekerja keluarga tanpa gaji Working proprietors & unpaid family workers	Pekerja bergaji Paid employees				
(RM'000)		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa Full-time	Sambilan Part-time	(RM'000)	(RM'000)	
<b>Jumlah Total</b>	<b>118,277</b>	<b>30,740,933</b>	<b>17,331,528</b>	<b>13,409,405</b>	<b>542,952</b>	<b>174,802</b>	<b>333,083</b>	<b>35,067</b>	<b>4,007,770</b>	<b>3,381,435</b>	
<b>Kurang daripada Below</b>	<b>100</b>	50,487	2,854,652	1,545,580	1,309,072	111,714	81,400	29,253	1,061	244,446	266,386
<b>100 - &lt; 200</b>	<b>200</b>	29,854	4,256,619	2,299,280	1,957,339	105,678	47,496	56,592	1,590	530,963	324,089
<b>200 - &lt; 500</b>	<b>500</b>	25,376	7,830,748	4,266,463	3,564,285	146,946	34,658	109,483	2,805	1,181,273	602,978
<b>500 - &lt; 1,000</b>	<b>1,000</b>	8,111	5,532,139	3,102,868	2,429,271	75,528	9,061	63,585	2,882	792,156	395,748
<b>1,000 - &lt; 5,000</b>	<b>5,000</b>	4,124	7,989,173	4,706,759	3,282,414	84,188	2,155	61,775	20,258	1,016,241	1,341,599
<b>5,000 - &lt; 10,000</b>	<b>10,000</b>	296	1,866,422	1,160,756	705,666	16,987	32	10,595	6,360	212,768	412,922
<b>10,000 dan lebih and above</b>	<b>29</b>	411,180	249,822	161,358	1,911	-	1,800	111	29,923	37,713	

**Jadual 2.6 : Perangkaan utama perkhidmatan makanan mengikut saiz pekerja, 2010**

*Table 2.6 : Principal statistics of food services by employment size, 2010*

Saiz pekerja <i>Employment size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>			
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>					
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)		
<b>Jumlah</b> <i>Total</i>	<b>118,277</b>	<b>30,740,933</b>	<b>17,331,528</b>	<b>13,409,405</b>	<b>542,952</b>	<b>174,802</b>	<b>333,083</b>	<b>35,067</b>	<b>4,007,770</b>	<b>3,381,435</b>		
<b>Kurang daripada</b> <i>Below</i>	<b>5</b>	82,260	9,216,624	5,123,085	4,093,539	203,905	125,355	76,223	2,327	747,071	670,710	
<b>5</b>	<b>-</b>	<b>9</b>	26,967	9,476,254	5,223,276	4,252,978	170,300	40,904	126,221	3,175	1,380,958	713,396
<b>10</b>	<b>-</b>	<b>19</b>	6,598	5,463,140	3,006,976	2,456,164	83,276	7,643	71,020	4,613	881,697	502,146
<b>20</b>	<b>-</b>	<b>29</b>	1,259	2,243,158	1,296,569	946,589	30,411	669	23,198	6,544	349,477	344,831
<b>30</b>	<b>-</b>	<b>49</b>	853	2,509,258	1,554,199	955,059	30,753	168	19,622	10,963	352,494	687,388
<b>50</b>	<b>-</b>	<b>99</b>	298	1,518,916	948,486	570,430	18,579	52	11,935	6,592	226,814	388,594
<b>100</b>	<b>dan lebih</b> <i>and above</i>		42	313,583	178,937	134,646	5,728	11	4,864	853	69,259	74,370

Jadual 2.7 : Perangkaan utama perkhidmatan makanan mengikut saiz harta tetap, 2010

Table 2.7 : Principal statistics of food services by fixed assets size, 2010

Saiz harta tetap <i>Fixed assets size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>		
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>				
(RM'000)		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)	
<b>Jumlah</b> <i>Total</i>	<b>118,277</b>	<b>30,740,933</b>	<b>17,331,528</b>	<b>13,409,405</b>	<b>542,952</b>	<b>174,802</b>	<b>333,083</b>	<b>35,067</b>	<b>4,007,770</b>	<b>3,381,435</b>	
<b>Kurang daripada</b> <i>Below</i>	<b>10</b>	78,017	10,777,165	5,838,676	4,938,489	249,076	122,549	123,039	3,488	1,213,810	201,733
<b>10</b> - < <b>50</b>		30,809	9,646,391	5,383,474	4,262,917	167,381	42,961	120,556	3,864	1,384,509	593,168
<b>50</b> - < <b>100</b>		4,655	2,406,328	1,372,025	1,034,303	35,942	5,841	28,006	2,095	354,663	302,523
<b>100</b> - < <b>200</b>		2,023	1,694,373	940,579	753,794	21,315	2,101	17,652	1,562	236,749	263,667
<b>200</b> - < <b>500</b>		1,325	1,721,278	945,804	775,474	20,201	1,064	14,663	4,474	246,995	388,822
<b>500</b> - < <b>1,000</b>		954	2,362,464	1,481,020	881,444	26,066	200	14,140	11,726	293,515	661,419
<b>1,000</b> dan lebih <i>and above</i>		494	2,132,934	1,369,950	762,984	22,971	86	15,027	7,858	277,529	970,103

**Jadual 2.8 : Bilangan pekerja dan gaji & upah dalam perkhidmatan makanan mengikut kategori pekerja , 2010**

*Table 2.8 : Number of persons engaged and salaries & wages in food services by category of workers, 2010*

Kategori pekerja <i>Category of workers</i>	Jumlah pekerja pada Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i> (RM'000)
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	
<b>Jumlah</b> <i>Total</i>	<b>542,952</b>	<b>266,873</b>	<b>276,079</b>	<b>4,007,770</b>
<b>Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji</b> <i>Total working proprietors and unpaid family workers</i>	<b>174,802</b>	<b>87,165</b>	<b>87,637</b>	<b>-</b>
<b>Pemilik yang bekerja dan rakan niaga yang aktif</b> <i>Working proprietors and active business partners</i>	112,660	66,456	46,204	-
<b>Pekerja keluarga tidak bergaji</b> <i>Unpaid family workers</i>	62,142	20,709	41,433	-
<b>Jumlah pekerja bergaji (sepenuh masa)</b> <i>Total employees (full-time)</i>	<b>333,083</b>	<b>159,816</b>	<b>173,267</b>	<b>3,744,115</b>
<b>Pengurusan, profesional dan eksekutif</b> <i>Managerial, professional and executive</i>	10,913	6,610	4,303	254,076
<b>Teknikal dan penyeliaan</b> <i>Technical and supervisory</i>	31,101	19,745	11,356	482,364
<b>Pekeranian dan pekerjaan yang berkaitan</b> <i>Clerical and related occupations</i>	17,952	7,810	10,142	218,845
<b>Pekerja am</b> <i>General workers</i>	273,119	125,651	147,468	2,788,830
<b>Jumlah pekerja bergaji (sambilan)</b> <i>Total employees (part-time)</i>	<b>35,067</b>	<b>19,892</b>	<b>15,175</b>	<b>263,655</b>



**Jadual 2.9 - Perbelanjaan modal dan nilai harta tetap dalam perkhidmatan makanan, 2010***Table 2.9 - Capital expenditure and value of fixed assets by food services, 2010*

<b>Industri</b> <i>Industry</i>	<b>Perbelanjaan modal</b> <i>Capital expenditure</i>	<b>Pelupusan</b> <i>Disposal</i>	<b>Susut nilai</b> <i>Depreciation</i>	<b>Nilai harta tetap yang dimiliki</b> <b>pada akhir tahun</b> <i>Value of fixed assets owned</i> <i>as at the end of the year</i>
	<b>(RM'000)</b>	<b>(RM'000)</b>	<b>(RM'000)</b>	<b>(RM'000)</b>
<b>Jumlah</b> <i>Total</i>	<b>781,560</b>	<b>74,921</b>	<b>274,994</b>	<b>3,381,435</b>
<b>Restoran dan restoran yang juga kelab malam</b> <i>Restaurants and restaurant cum night clubs</i>	371,632	29,424	123,811	1,741,153
<b>Kafetaria/kantin</b> <i>Cafeterias/Canteens</i>	28,798	1,142	6,317	115,707
<b>Restoran makanan segera</b> <i>Fast food restaurants</i>	276,742	35,689	122,398	984,019
<b>Gerai makanan</b> <i>Food stalls</i>	104,388	8,666	22,468	540,556



**BAHAGIAN 3**

*PART 3*

**PERKHIDMATAN KATERING**  
*EVENT CATERING SERVICES*



**Jadual 3.1 : Perangkaan utama perkhidmatan katering mengikut industri, 2010**

*Table 3.1 : Principal statistics of event catering services by industry, 2010*

Industri <i>Industry</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>12,383</b>	<b>3,644,582</b>	<b>1,935,551</b>	<b>1,709,031</b>	<b>73,415</b>	<b>16,746</b>	<b>51,570</b>	<b>5,099</b>	<b>535,052</b>	<b>303,507</b>
<b>Katering makanan</b> <i>Event/food caterers</i>	2,022	803,420	458,579	344,841	14,420	3,015	10,146	1,259	115,064	60,546
<b>Aktiviti perkhidmatan makanan lain</b> <i>Other food service activities</i>	10,361	2,841,162	1,476,972	1,364,190	58,995	13,731	41,424	3,840	419,988	242,961

**Jadual 3.2 : Perangkaan utama perkhidmatan catering mengikut negeri, 2010**

*Table 3.2 : Principal statistics of event catering services by state, 2010*

Negeri State	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah Total</b>	<b>12,383</b>	<b>3,644,585</b>	<b>1,935,551</b>	<b>1,709,033</b>	<b>73,415</b>	<b>16,746</b>	<b>51,570</b>	<b>5,099</b>	<b>535,053</b>	<b>303,507</b>
Johor	1,374	246,424	135,087	111,337	5,912	1,352	4,390	170	43,826	15,627
Kedah	629	131,310	67,675	63,635	4,292	895	3,146	251	23,246	9,187
Kelantan	764	252,002	124,448	127,554	5,353	1,106	4,151	96	23,124	6,809
Melaka	344	67,151	35,885	31,265	1,833	589	1,193	51	10,957	5,705
Negeri Sembilan	551	123,965	63,669	60,296	2,950	881	1,890	179	18,780	3,260
Pahang	999	274,467	141,066	133,401	5,569	1,867	3,577	125	28,074	4,977
Perak	1,133	215,246	113,679	101,566	5,504	1,639	3,720	145	30,727	5,300
Perlis	72	20,012	10,865	9,147	524	103	394	27	3,597	1,567
Pulau Pinang	555	270,246	130,511	139,735	3,375	939	2,375	61	35,034	47,890
Sabah	1,251	191,166	102,464	88,703	6,109	1,805	4,185	119	23,921	1,408
Sarawak	345	178,196	85,641	92,555	2,993	553	2,149	291	30,630	7,802
Selangor	2,837	1,109,151	592,697	516,454	17,902	2,839	11,847	3,216	174,193	133,042
Terengganu	563	147,403	85,843	61,560	3,828	830	2,955	43	21,047	19,490
W.P. Kuala Lumpur	874	370,657	224,856	145,801	6,472	1,234	4,915	323	59,979	36,721
W.P. Labuan	39	7,415	3,668	3,747	265	63	202	-	1,975	1,724
W.P. Putrajaya	53	39,774	17,497	22,277	534	51	481	2	5,943	2,998

**Jadual 3.3 : Perangkaan utama perkhidmatan katering mengikut taraf sah, 2010**

*Table 3.3 : Principal statistics of event catering services by legal organisation, 2010*

Taraf sah <i>Legal organisation</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>12,383</b>	<b>3,644,582</b>	<b>1,935,551</b>	<b>1,709,031</b>	<b>73,415</b>	<b>16,746</b>	<b>51,570</b>	<b>5,099</b>	<b>535,052</b>	<b>303,507</b>
<b>Hak milik perseorangan</b> <i>Individual proprietorship</i>	11,616	2,694,761	1,430,734	1,264,027	64,022	16,050	43,577	4,395	397,193	126,234
<b>Perkongsian</b> <i>Partnership</i>	415	169,240	91,125	78,115	3,197	696	2,371	130	22,858	15,936
<b>Syarikat sendirian berhad</b> <i>Private limited company</i>	348	779,090	412,970	366,120	6,163	-	5,589	574	114,796	160,045
<b>Koperasi</b> <i>Co-operative</i>	4	1,491	722	769	33	-	33	-	205	1,292

**Jadual 3.4 : Perangkaan utama perkhidmatan katering mengikut hak milik, 2010**

*Table 3.4 : Principal statistics of event catering services by ownership, 2010*

Hak milik <i>Ownership</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	12,383	3,644,582	1,935,551	1,709,031	73,415	16,746	51,570	5,099	535,052	303,507
<b>Residen Malaysia</b> <i>Malaysian residents</i>	12,383	3,644,582	1,935,551	1,709,031	73,415	16,746	51,570	5,099	535,052	303,507



**Jadual 3.5 : Perangkaan utama perkhidmatan katering mengikut saiz output, 2010**

*Table 3.5 : Principal statistics of event catering services by output size, 2010*

Saiz output <i>Output size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>		
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>				
(RM'000)		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)	
<b>Jumlah</b> <i>Total</i>	<b>12,383</b>	<b>3,644,582</b>	<b>1,935,551</b>	<b>1,709,031</b>	<b>73,415</b>	<b>16,746</b>	<b>51,570</b>	<b>5,099</b>	<b>535,052</b>	<b>303,507</b>	
<b>Kurang daripada</b> <i>Below</i>	<b>100</b>	3,575	212,608	109,710	102,898	11,045	5,415	5,360	270	37,867	16,170
<b>100</b> - < <b>200</b>		3,959	568,854	293,249	275,605	20,401	4,956	13,062	2,383	116,428	32,562
<b>200</b> - < <b>500</b>		3,529	1,090,029	576,834	513,195	24,767	4,677	18,553	1,537	166,759	53,166
<b>500</b> - < <b>1,000</b>		978	661,825	355,328	306,497	9,546	1,340	7,730	476	84,772	30,168
<b>1,000</b> - < <b>5,000</b>		320	501,915	272,208	229,707	4,586	358	4,047	181	48,233	25,103
<b>5,000</b> - < <b>10,000</b>		10	61,579	37,567	24,012	255	-	249	6	3,835	3,946
<b>10,000</b> dan lebih <i>and above</i>		12	547,772	290,655	257,117	2,815	-	2,569	246	77,158	142,392

**Jadual 3.6 : Perangkaan utama perkhidmatan katering mengikut saiz pekerja, 2010**

*Table 3.6 : Principal statistics of event catering services by employment size, 2010*

Saiz pekerja <i>Employment size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>			
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>					
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)		
<b>Jumlah</b> <i>Total</i>	<b>12,383</b>	<b>3,644,582</b>	<b>1,935,551</b>	<b>1,709,031</b>	<b>73,415</b>	<b>16,746</b>	<b>51,570</b>	<b>5,099</b>	<b>535,052</b>	<b>303,507</b>		
<b>Kurang daripada</b> <i>Below</i>	<b>5</b>	5,320	644,710	347,857	296,853	15,490	7,121	8,092	277	68,742	37,017	
<b>5</b>	-	<b>9</b>	5,776	1,584,513	835,497	749,016	37,316	7,554	26,516	3,246	244,563	70,600
<b>10</b>	-	<b>19</b>	1,114	648,951	345,230	303,721	13,567	1,801	10,914	852	104,528	38,692
<b>20</b>	-	<b>29</b>	127	165,392	89,995	75,397	2,912	218	2,428	266	26,494	11,510
<b>30</b>	-	<b>49</b>	33	75,243	41,509	33,734	1,111	52	885	175	11,354	3,685
<b>50</b>	-	<b>99</b>	5	28,147	18,254	9,893	353	-	315	37	4,389	1,448
<b>100</b>	<b>dan lebih</b> <i>and above</i>	<b>8</b>	497,626	257,209	240,417	2,666	-	2,420	246	74,982	140,555	

**Jadual 3.7 : Perangkaan utama perkhidmatan catering mengikut saiz harta tetap, 2010**

*Table 3.7 : Principal statistics of event catering services by fixed assets size, 2010*

Saiz harta tetap <i>Fixed assets size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>		
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>				
(RM'000)		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)	
<b>Jumlah</b> <i>Total</i>	<b>12,383</b>	<b>3,644,582</b>	<b>1,935,551</b>	<b>1,709,031</b>	<b>73,415</b>	<b>16,746</b>	<b>51,570</b>	<b>5,099</b>	<b>535,052</b>	<b>303,507</b>	
<b>Kurang daripada</b> <i>Below</i>	<b>10</b>	8,366	1,569,014	823,297	745,717	41,673	11,074	26,873	3,726	241,422	18,677
<b>10</b> - < <b>50</b>	3,414	1,123,248	594,561	528,687	23,180	4,927	17,385	868	163,315	63,540	
<b>50</b> - < <b>100</b>	375	198,497	109,478	89,019	3,113	508	2,476	129	26,648	23,804	
<b>100</b> - < <b>200</b>	137	125,584	69,676	55,908	1,522	140	1,306	76	16,540	17,039	
<b>200</b> - < <b>500</b>	59	116,345	60,730	55,615	1,494	71	1,170	253	23,000	16,758	
<b>500</b> - < <b>1,000</b>	21	52,755	33,972	18,783	341	26	314	1	4,035	13,581	
<b>1,000</b> dan lebih <i>and above</i>	11	459,139	243,837	215,302	2,092	-	2,046	46	60,092	150,108	

**Jadual 3.8 : Bilangan pekerja dan gaji & upah dalam perkhidmatan catering mengikut kategori pekerja, 2010**  
 Table 3.8 : Number of persons engaged and salaries & wages in event catering services by category of workers , 2010

Kategori pekerja <i>Category of workers</i>	Jumlah pekerja pada Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>  (RM'000)
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	
<b>Jumlah</b> <i>Total</i>	<b>73,415</b>	<b>26,187</b>	<b>47,228</b>	<b>535,052</b>
<b>Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji</b> <i>Total working proprietors and unpaid family workers</i>	<b>16,746</b>	<b>7,501</b>	<b>9,245</b>	<b>-</b>
<b>Pemilik yang bekerja dan rakan niaga yang aktif</b> <i>Working proprietors and active business partners</i>	11,222	5,475	5,747	-
<b>Pekerja keluarga tidak bergaji</b> <i>Unpaid family workers</i>	5,524	2,026	3,498	-
<b>Jumlah pekerja bergaji (sepenuh masa)</b> <i>Total employees (full-time)</i>	<b>51,570</b>	<b>16,739</b>	<b>34,831</b>	<b>493,419</b>
<b>Pengurusan, profesional dan eksekutif</b> <i>Managerial, professional and executive</i>	1,231	511	720	26,284
<b>Teknikal dan penyeliaan</b> <i>Technical and supervisory</i>	4,329	1,972	2,357	62,236
<b>Pekeranian dan pekerjaan yang berkaitan</b> <i>Clerical and related occupations</i>	3,106	1,360	1,746	43,935
<b>Pekerja am</b> <i>General workers</i>	42,904	12,896	30,008	360,964
<b>Jumlah pekerja bergaji (sambilan)</b> <i>Total employees (part-time)</i>	<b>5,099</b>	<b>1,947</b>	<b>3,152</b>	<b>41,633</b>

**Jadual 3.9 - Perbelanjaan modal dan nilai harta tetap dalam perkhidmatan katering, 2010**  
*Table 3.9 - Capital expenditure and value of fixed assets in event catering services, 2010*

<b>Industri</b> <i>Industry</i>	<b>Perbelanjaan modal</b> <i>Capital expenditure</i>	<b>Pelupusan</b> <i>Disposal</i>	<b>Susut nilai</b> <i>Depreciation</i>	<b>Nilai harta tetap yang dimiliki</b> <b>pada akhir tahun</b> <i>Value of fixed assets owned</i> <i>as at the end of the year</i>
	(RM'000)	(RM'000)	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>46,106</b>	<b>10,678</b>	<b>18,533</b>	<b>303,507</b>
<b>Katering makanan</b> <i>Event/food caterers</i>	16,307	916	4,270	60,546
<b>Aktiviti perkhidmatan</b> <b>makanan lain</b> <i>Other food service</i> <i>activities</i>	29,799	9,762	14,263	242,961



**BAHAGIAN 4**

*PART 4*

**PERKHIDMATAN MINUMAN**

*BEVERAGE SERVICES*





**Jadual 4.1 : Perangkaan utama perkhidmatan minuman mengikut industri, 2010**

*Table 4.1 : Principal statistics of beverage services by industry, 2010*

Industri <i>Industry</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>14,660</b>	<b>3,865,096</b>	<b>2,135,819</b>	<b>1,729,277</b>	<b>64,488</b>	<b>21,039</b>	<b>39,967</b>	<b>3,482</b>	<b>492,068</b>	<b>360,859</b>
<b>Pub, bar, disko, coffee house, ruang koktel dan karaoke</b> <i>Pubs, bars, discotheques, coffee houses, cocktail lounges and karaoke</i>	1,620	1,535,625	897,758	637,867	15,542	1,875	12,902	765	179,497	138,564
<b>Kedai kopi</b> <i>Coffee shops</i>	7,556	1,579,435	840,202	739,233	32,215	11,692	18,069	2,454	216,595	156,126
* <b>Tempat minuman lain t.t.t.l</b> <i>Other drinking places n.e.c</i>	5,484	750,036	397,859	352,177	16,731	7,472	8,996	263	95,976	66,169

\* Termasuk gerai minuman  
*Includes drink stalls*

**Jadual 4.2 : Perangkaan utama perkhidmatan minuman mengikut negeri, 2010**

*Table 4.2 : Principal statistics of beverage services by state, 2010*

Negeri State	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output (RM'000)	Nilai input perantaraan Value of intermediate input (RM'000)	Nilai ditambah Value added (RM'000)	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period			Gaji & upah yang dibayar Salaries & wages paid (RM'000)	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year (RM'000)	
					Jumlah Total	Pemilik yang bekerja & pekerja keluarga tanpa gaji Working proprietors & unpaid family workers	Pekerja bergaji Paid employees Sepenuh masa Full-time			Sambilan Part-time
<b>Jumlah Total</b>	<b>14,660</b>	<b>3,865,095</b>	<b>2,135,819</b>	<b>1,729,277</b>	<b>64,488</b>	<b>21,039</b>	<b>39,967</b>	<b>3,482</b>	<b>492,068</b>	<b>360,859</b>
Johor	1,211	328,695	183,298	145,398	6,213	1,279	4,527	407	59,705	28,767
Kedah	1,058	75,729	40,319	35,410	2,511	1,547	901	63	9,567	7,323
Kelantan	1,415	96,756	50,900	45,856	2,854	2,419	425	10	2,818	4,448
Melaka	385	74,953	43,302	31,651	1,319	578	682	59	8,912	4,619
Negeri Sembilan	418	102,005	54,781	47,224	1,587	636	907	44	12,867	5,056
Pahang	377	72,242	38,373	33,869	1,373	633	639	101	8,803	3,386
Perak	1,260	227,912	130,049	97,863	3,785	1,939	1,690	156	22,385	14,350
Perlis	48	4,941	2,610	2,331	172	77	95	-	963	607
Pulau Pinang	1,155	294,536	146,215	148,321	4,404	1,738	2,326	340	35,833	27,253
Sabah	1,046	355,466	184,744	170,722	6,776	1,533	4,972	271	45,397	9,544
Sarawak	2,134	447,813	229,666	218,147	9,445	3,751	5,297	397	46,219	76,308
Selangor	1,924	766,024	414,571	351,453	11,369	1,970	8,986	413	109,102	57,903
Terengganu	938	55,189	31,582	23,607	1,948	1,522	391	35	2,830	4,977
W.P. Kuala Lumpur	1,208	926,853	565,583	361,270	9,970	1,294	7,531	1,145	120,377	97,443
W.P. Labuan	76	32,117	17,794	14,323	701	120	560	21	5,382	18,661
W.P. Putrajaya	7	3,864	2,032	1,832	61	3	38	20	908	214

**Jadual 4.3 : Perangkaan utama perkhidmatan minuman mengikut taraf sah, 2010**

*Table 4.3 : Principal statistics of beverage services by legal organisation, 2010*

Taraf sah <i>Legal organisation</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>14,660</b>	<b>3,865,096</b>	<b>2,135,819</b>	<b>1,729,277</b>	<b>64,488</b>	<b>21,039</b>	<b>39,967</b>	<b>3,482</b>	<b>492,068</b>	<b>360,859</b>
<b>Hak milik perseorangan</b> <i>Individual proprietorship</i>	12,758	2,346,908	1,276,809	1,070,099	44,800	19,526	24,457	817	262,567	199,706
<b>Perkongsian</b> <i>Partnership</i>	904	459,653	254,723	204,930	7,084	1,513	5,388	183	58,703	48,590
<b>Syarikat sendirian berhad</b> <i>Private limited company</i>	979	1,045,913	597,557	448,356	12,186	-	9,709	2,477	166,016	112,095
<b>Syarikat awam berhad</b> <i>Public limited company</i>	19	12,622	6,730	5,892	418	-	413	5	4,782	468

**Jadual 4.4 : Perangkaan utama perkhidmatan minuman mengikut hak milik, 2010**

*Table 4.4 : Principal statistics of beverage services by ownership, 2010*

Hak milik <i>Ownership</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>	
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>			
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	14,660	3,865,096	2,135,819	1,729,277	64,488	21,039	39,967	3,482	492,068	360,859
<b>Residen Malaysia</b> <i>Malaysian residents</i>	14,652	3,836,450	2,118,875	1,717,575	64,279	21,030	39,834	3,415	488,689	358,385
<b>Bukan residen Malaysia</b> <i>Non-Malaysian residents</i>	8	28,646	16,944	11,702	209	9	133	67	3,379	2,474

Jadual 4.5 : Perangkaan utama perkhidmatan minuman mengikut saiz output, 2010

Table 4.5 : Principal statistics of beverage services by output size, 2010

Saiz output Output size	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantaraan Value of intermediate input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period			Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year		
					Jumlah Total	Pemilik yang bekerja & pekerja keluarga tanpa gaji Working proprietors & unpaid family workers	Pekerja bergaji Paid employees				
(RM'000)		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa Full-time	Sambilan Part-time	(RM'000)	(RM'000)	
<b>Jumlah Total</b>	<b>14,660</b>	<b>3,865,096</b>	<b>2,135,819</b>	<b>1,729,277</b>	<b>64,488</b>	<b>21,039</b>	<b>39,967</b>	<b>3,482</b>	<b>492,068</b>	<b>360,859</b>	
<b>Kurang daripada Below</b>	<b>100</b>	7,154	347,504	187,287	160,217	14,406	11,267	3,027	112	25,444	43,564
<b>100 - &lt; 200</b>	<b>200</b>	2,910	417,162	221,559	195,603	10,167	4,607	5,358	202	48,495	45,653
<b>200 - &lt; 500</b>	<b>500</b>	2,934	928,275	488,128	440,147	17,917	3,632	13,545	740	146,271	89,051
<b>500 - &lt; 1,000</b>	<b>1,000</b>	1,085	754,268	409,672	344,596	10,552	1,006	8,693	853	116,623	64,147
<b>1,000 - &lt; 5,000</b>	<b>5,000</b>	533	976,210	567,662	408,548	9,262	505	7,389	1,368	120,105	94,785
<b>5,000 - &lt; 10,000</b>	<b>10,000</b>	30	213,941	122,773	91,168	1,362	22	1,254	86	22,350	15,945
<b>10,000 dan lebih and above</b>	<b>14</b>	227,736	138,738	88,998	822	-	701	121	12,780	7,714	

**Jadual 4.6 : Perangkaan utama perkhidmatan minuman mengikut saiz pekerja, 2010**

*Table 4.6 : Principal statistics of beverage services by employment size, 2010*

Saiz pekerja <i>Employment size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>			
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>					
		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)		
<b>Jumlah</b> <i>Total</i>	<b>14,660</b>	<b>3,865,096</b>	<b>2,135,819</b>	<b>1,729,277</b>	<b>64,488</b>	<b>21,039</b>	<b>39,967</b>	<b>3,482</b>	<b>492,068</b>	<b>360,859</b>		
<b>Kurang daripada</b> <i>Below</i>	<b>5</b>	10,396	1,073,820	584,564	489,256	23,640	15,574	7,793	273	77,186	106,793	
<b>5</b>	-	<b>9</b>	3,025	1,179,703	637,599	542,104	19,563	4,164	14,785	614	158,291	103,545
<b>10</b>	-	<b>19</b>	996	928,150	515,548	412,602	12,739	1,091	10,241	1,407	142,935	85,335
<b>20</b>	-	<b>29</b>	153	273,222	158,671	114,551	3,518	176	2,917	425	44,725	22,787
<b>30</b>	-	<b>49</b>	57	160,357	92,004	68,354	2,191	18	1,728	445	29,620	22,917
<b>50</b>	-	<b>99</b>	24	142,490	83,862	58,627	1,484	10	1,298	176	23,718	11,654
<b>100</b>	<b>dan lebih</b> <i>and above</i>	9	107,354	63,571	43,783	1,353	6	1,205	142	15,593	7,828	

Jadual 4.7 : Perangkaan utama perkhidmatan minuman mengikut saiz harta tetap, 2010

Table 4.7 : Principal statistics of beverage services by fixed assets size, 2010

Saiz harta tetap <i>Fixed assets size</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>		
					Jumlah <i>Total</i>	Pemilik yang bekerja & pekerja keluarga tanpa gaji <i>Working proprietors &amp; unpaid family workers</i>	Pekerja bergaji <i>Paid employees</i>				
(RM'000)		(RM'000)	(RM'000)	(RM'000)			Sepenuh masa <i>Full-time</i>	Sambilan <i>Part-time</i>	(RM'000)	(RM'000)	
<b>Jumlah</b> <i>Total</i>	<b>14,660</b>	<b>3,865,096</b>	<b>2,135,819</b>	<b>1,729,277</b>	<b>64,488</b>	<b>21,039</b>	<b>39,967</b>	<b>3,482</b>	<b>492,068</b>	<b>360,859</b>	
<b>Kurang daripada</b> <i>Below</i>	<b>10</b>	9,622	1,267,418	671,480	595,938	28,581	14,428	13,662	491	133,628	22,478
<b>10</b> - < <b>50</b>	3,488	1,139,455	623,552	515,903	18,915	4,890	13,269	756	160,564	72,554	
<b>50</b> - < <b>100</b>	846	534,596	299,777	234,819	6,939	929	5,068	942	77,601	53,686	
<b>100</b> - < <b>200</b>	365	303,253	173,403	129,850	3,651	463	2,959	229	39,126	48,046	
<b>200</b> - < <b>500</b>	245	310,797	183,302	127,495	4,036	236	2,964	836	46,552	67,873	
<b>500</b> - < <b>1,000</b>	64	130,876	79,655	51,221	1,168	63	1,012	93	15,468	41,861	
<b>1,000</b> dan lebih <i>and above</i>	30	178,701	104,650	74,051	1,198	30	1,033	135	19,129	54,361	

**Jadual 4.8 : Bilangan pekerja dan gaji & upah dalam perkhidmatan minuman mengikut kategori pekerja , 2010**

*Table 4.8 : Number of persons engaged and salaries & wages in beverage services by category of workers, 2010*

Kategori pekerja <i>Category of workers</i>	Jumlah pekerja pada Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries &amp; wages paid</i>  (RM'000)
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	
<b>Jumlah</b> <i>Total</i>	<b>64,488</b>	<b>32,797</b>	<b>31,691</b>	<b>492,068</b>
<b>Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji</b> <i>Total working proprietors and unpaid family workers</i>	<b>21,039</b>	<b>11,754</b>	<b>9,285</b>	-
<b>Pemilik yang bekerja dan rakan niaga yang aktif</b> <i>Working proprietors and active business partners</i>	13,974	9,422	4,552	-
⊗ <b>Pekerja keluarga tidak bergaji</b> <i>Unpaid family workers</i>	7,065	2,332	4,733	-
<b>Jumlah pekerja bergaji (sepenuh masa)</b> <i>Total employees (full-time)</i>	<b>39,967</b>	<b>19,190</b>	<b>20,777</b>	<b>457,916</b>
<b>Pengurusan, profesional dan eksekutif</b> <i>Managerial, professional and executive</i>	1,432	934	498	37,740
<b>Teknikal dan penyeliaan</b> <i>Technical and supervisory</i>	3,624	2,414	1,210	57,381
<b>Pekeranian dan pekerjaan yang berkaitan</b> <i>Clerical and related occupations</i>	2,661	935	1,726	32,377
<b>Pekerja am</b> <i>General workers</i>	32,250	14,907	17,343	330,418
<b>Jumlah pekerja bergaji (sambilan)</b> <i>Total employees (part-time)</i>	<b>3,482</b>	<b>1,853</b>	<b>1,629</b>	<b>34,152</b>



**Jadual 4.9 - Perbelanjaan modal dan nilai harta tetap perkhidmatan minuman, 2010**

*Table 4.9 - Capital expenditure and value of fixed assets of beverage services, 2010*

Industri <i>Industry</i>	Perbelanjaan modal <i>Capital expenditure</i>	Pelupusan <i>Disposal</i>	Susut nilai <i>Depreciation</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
	(RM'000)	(RM'000)	(RM'000)	(RM'000)
<b>Jumlah</b> <i>Total</i>	<b>68,590</b>	<b>13,938</b>	<b>29,321</b>	<b>360,858</b>
<b>Pub, bar, disko, coffee house, ruang koktel dan karaoke</b> <i>Pubs, bars coffee houses, cocktail lounges and karaoke</i>	29,287	1,464	9,052	138,564
<b>Kedai Kopi</b> <i>Coffee shops</i>	28,204	12,032	16,543	156,126
<b>* Tempat minuman lain t.t.t.l</b> <i>Other drinking places n.e.c</i>	11,099	442	3,726	66,168

\* Termasuk gerai minuman  
*Includes drink stalls*



**LAMPIRAN**  
*APPENDIX*

**PIAWAIAN KLASIFIKASI INDUSTRI MALAYSIA**  
**(MSIC) 2008 Ver. 1.0**  
*MALAYSIA STANDARD INDUSTRIAL CLASSIFICATION*  
*(MSIC) 2008 Ver. 1.0*



**PIAWAIAN KLASIFIKASI INDUSTRI MALAYSIA (MSIC) 2008 Ver. 1.0**  
 MALAYSIA STANDARD INDUSTRIAL CLASSIFICATION (MSIC) 2008 Ver. 1.0

**BAHAGIAN 56**  
 DIVISION 56

**AKTIVITI PERKHIDMATAN MAKANAN DAN MINUMAN**  
 FOOD AND BEVERAGE SERVICE ACTIVITIES

<b>Kumpulan</b> <i>Group</i>	<b>Kelas</b> <i>Class</i>	<b>Perkara</b> <i>Item</i>	<b>Keterangan</b> <i>Description</i>
561	5610 <sup>(1)</sup>		<b>Aktiviti perkhidmatan makanan</b> <i>Food service activities</i>
			<b>Aktiviti perkhidmatan makanan</b> <i>Food service activities</i>
		56101	<b>Restoran dan restoran yang juga kelab malam</b> <i>Restaurants and restaurant cum night clubs</i>
		56102	<b>Kafeteria/kantin</b> <i>Cafeterias/canteens</i>
		56103	<b>Restoran makanan segera</b> <i>Fast-food restaurants</i>
		56106	<b>Gerai makanan <sup>(2)</sup></b> <i>Food stalls <sup>(2)</sup></i>

**Nota / Note :**

- (1) **Termasuk**  
*Includes*                      **Gerabak yang mempunyai kemudahan penyediaan makanan jika beroperasi secara unit berasingan**  
*Dining cars when operated separate units*
- Tidak termasuk**  
*Excludes*                      **Penyediaan makanan di tempat kemudahan makan secara konsesi, lihat 56290**  
*The concession operation of eating facilities, see 56290*
- (2) **Termasuk**  
*Includes*                      **Makanan dan minuman, penyediaan makanan dan minuman di dalam gerai**  
*Food and beverage, food and beverage preparation in market stalls*

PIAWAIAN KLASIFIKASI INDUSTRI MALAYSIA (MSIC) 2008 Ver. 1.0  
MALAYSIA STANDARD INDUSTRIAL CLASSIFICATION (MSIC) 2008 Ver. 1.0

**BAHAGIAN 56**      **AKTIVITI PERKHIDMATAN MAKANAN DAN MINUMAN**  
*DIVISION 56*      *FOOD AND BEVERAGE SERVICE ACTIVITIES*

Kumpulan <i>Group</i>	Kelas <i>Class</i>	Perkara <i>Item</i>	Keterangan <i>Description</i>
562	5621 <sup>(1)</sup>		<b>Aktiviti perkhidmatan catering</b> <i>Event catering service activities</i>
			<b>Katering</b> <i>Event catering</i>
	5629	56210	<b>Katering makanan</b> <i>Event/food caterers</i>
		56290	<b>Aktiviti perkhidmatan makanan lain</b> <i>Other food service activities</i>
		56290	<b>Aktiviti perkhidmatan makanan lain</b> <sup>(2)</sup> <i>Other food service activities</i> <sup>(2)</sup>

**Nota / Note :**

- |  |  |
|--|--|
| (1) <b>Tidak termasuk</b><br><i>Excludes</i> | <p>(a) <b>Pembuatan jenis makanan mudah rosak untuk dijual semula</b><br/><i>Manufacture of perishable food items for resale</i></p> <p>(b) <b>Jualan runcit jenis makanan mudah rosak</b><br/><i>Retail sale of perishable food items</i></p>   |
| (2) <b>Termasuk</b><br><i>Includes</i>       | <p>(a) <b>Kontraktor perkhidmatan makanan untuk syarikat pengangkutan</b><br/><i>Food services contractors for transportation companies</i></p> <p>(b) <b>Penyediaan makanan untuk acara sukan dan seumpamanya secara konsesi</b><br/><i>Operation of food concessions at sports and similar facilities</i></p> <p>(c) <b>Kantin atau kafeteria (cth kilang, pejabat, hospital atau sekolah) secara konsesi</b><br/><i>Operation of canteens or cafeterias (e.g. for factories, office, hospitals or schools) on a concession basis</i></p> <p>(d) <b>Penyediaan makanan di tempat kemudahan makan secara konsesi</b><br/><i>Concession operation of eating facilities</i></p> |
| <b>Tidak termasuk</b><br><i>Excludes</i>     | <p>(a) <b>Pembuatan jenis makanan mudah rosak untuk dijual semula</b><br/><i>Manufacture of perishable food items for resale</i></p> <p>(b) <b>Jualan runcit jenis makanan mudah rosak</b><br/><i>Retail sale of perishable food items</i></p>   |

PIAWAIAN KLASIFIKASI INDUSTRI MALAYSIA (MSIC) 2008 Ver. 1.0  
MALAYSIA STANDARD INDUSTRIAL CLASSIFICATION (MSIC) 2008 Ver. 1.0

BAHAGIAN 56  
DIVISION 56

AKTIVITI PERKHIDMATAN MAKANAN DAN MINUMAN  
FOOD AND BEVERAGE SERVICE ACTIVITIES

Kumpulan Group	Kelas Class	Perkara Item	Keterangan Description
563	5630 <sup>(1)</sup>		<b>Aktiviti perkhidmatan minuman</b> <i>Beverage serving activities</i>
			<b>Aktiviti perkhidmatan minuman</b> <i>Beverage serving activities</i>
		56301	<b>Pub, bar, disko, coffee house, ruang koktel dan karaoke</b> <i>Pubs, bars, discotheques, coffee houses, cocktail lounges and karaoke</i>
		56302	<b>Kedai kopi</b> <i>Coffee shops</i>
		56309	<b>Tempat minuman lain t.t.t.l <sup>(2)</sup></b> <i>Others drinking places n.e.c <sup>(2)</sup></i>

Nota / Note :

- (1) **Tidak termasuk** (a) **Penjualan semula minuman yang telah dibungkus/disediakan**  
*Excludes Reselling packaged/prepared beverages*
- (b) **Disko dan lantai tari tanpa perkhidmatan minuman**  
*Operation of discotheques and dance floors without beverage serving*
- (2) **Termasuk** **Gerai minuman**  
*Includes Drink stalls*

