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**LAPORAN BANCI
PERTUBUHAN PERTANIAN
*REPORT ON THE CENSUS OF
AGRICULTURAL ESTABLISHMENTS***

**MALAYSIA
2009**

**PERIKANAN
*FISHERIES***



**JABATAN PERANGKAAN MALAYSIA
*DEPARTMENT OF STATISTICS, MALAYSIA***

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KATA PENGANTAR

Laporan ini membentangkan statistik berkaitan sektor pertanian dan subsektor perikanan berdasarkan Banci Pertubuhan Pertanian Tahunan yang dijalankan pada 2009 bagi tahun rujukan 2008.

Objektif utama laporan ini adalah untuk menerbitkan perangkaan utama berkenaan sektor pertanian serta subsektor perikanan mengikut pertubuhan pertanian. Antara statistik yang dipaparkan adalah nilai output kasar, kos input, guna tenaga dan gaji & upah serta nilai harta yang dimiliki.

Bahagian pertama laporan menggambarkan ringkasan penemuan banci. Jadual perangkaan yang terperinci dipaparkan di dalam bahagian kedua bagi membolehkan pengguna membuat analisis manakala bahagian ketiga memfokuskan kepada aspek teknikal seperti skop dan liputan, definisi serta konsep yang digunakan.

Jabatan ini merakamkan penghargaan kepada semua pihak yang terlibat atas kerjasama yang telah diberikan dalam menjayakan laporan ini. Sebarang ulasan dan cadangan ke arah memperbaiki lagi penerbitan ini pada masa hadapan amatlah dihargai.

DATO' HAJAH WAN RAMLAH BT. WAN ABD. RAOF

Ketua Perangkawan Malaysia

Jun 2010

PREFACE

This report presents statistics on the agriculture sector and the fisheries sub-sector based on the Annual Census of Agricultural Establishments conducted in 2009 for reference year 2008.

The main objective of this report is to publish principal statistics pertaining to the agriculture sector as well as fisheries sub-sector by agricultural establishments. Among the statistics presented are value of gross output, cost of input, employment and salaries & wages as well as value of assets owned.

The first part of the report portrays a summary of the findings of the census. Detailed statistical tables are presented in part two to facilitate analysis by users while the third part focuses on the technical aspects such as scope and coverage, definitions and concepts used.

The Department would like to express appreciation to all those involved for their kind co-operation in making this publication a success. All comments and suggestions towards improving this publication in future would be greatly appreciated.

DATO' HAJAH WAN RAMLAH BT. WAN ABD. RAOF

Chief Statistician, Malaysia

June 2010

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**RINGKASAN PENEMUAN
SEKTOR PERTANIAN**
**SUMMARY FINDINGS OF THE
AGRICULTURE SECTOR**

RINGKASAN PENEMUAN

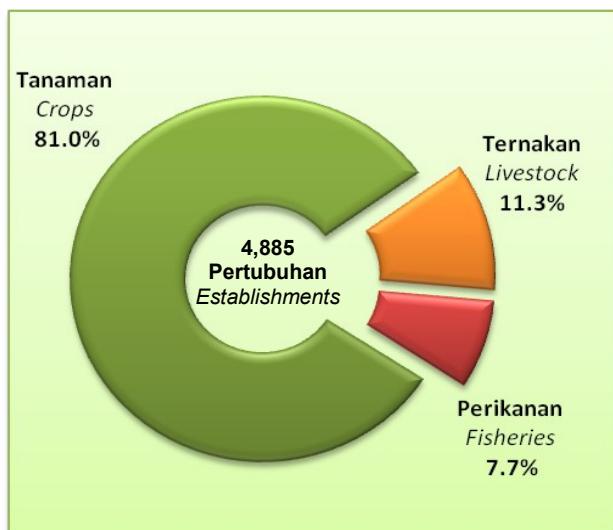
1. TABURAN PERTUBUHAN

Jumlah bilangan pertubuhan terlibat dalam sektor pertanian yang memberi maklum balas kepada Banci Pertubuhan Pertanian Tahunan 2009 adalah sebanyak 4,885 dengan peratus taburan seperti di Carta 1. Subsektor yang mencatatkan bilangan pertubuhan tertinggi adalah tanaman iaitu 3,956 (81.0%) diikuti dengan ternakan 550 (11.3%) dan perikanan 379 (7.7%).

Peratus taburan pertubuhan mengikut negeri bagi tahun rujukan 2008 adalah seperti di Carta 2.

Carta 1: Peratus taburan pertubuhan mengikut subsektor, 2008

Chart 1: Percentage distribution of establishments by sub-sector, 2008



Negeri yang mempunyai bilangan pertubuhan tertinggi adalah Sabah berjumlah 1,027 (21.0%) diikuti dengan Johor dan Perak yang masing-masing mencatatkan 935 (19.1%) dan 653 (13.4%). Manakala bilangan pertubuhan terendah dicatatkan oleh Perlis (0.5%).

SUMMARY FINDINGS

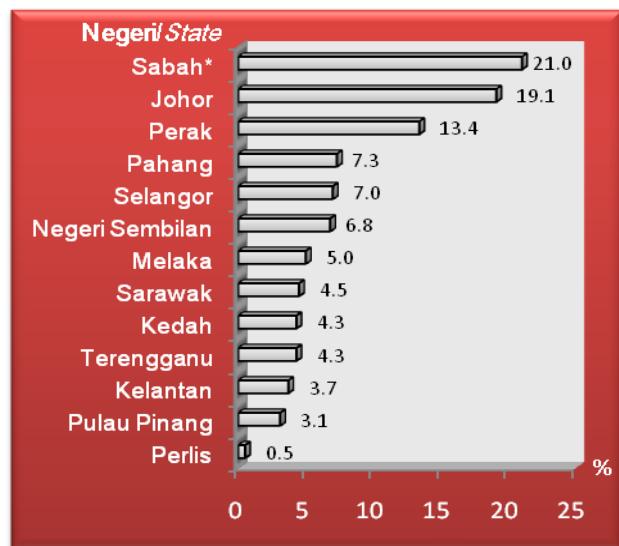
1. DISTRIBUTION OF ESTABLISHMENTS

The total number of establishments engaged in the agriculture sector who responded to the Annual Census of Agricultural Establishments 2009 was 4,885 with percentage distribution as in Chart 1. The sub-sector which recorded the highest number of establishments was crops with 3,956 (81.0%) followed by livestock 550 (11.3%) and fisheries 379 (7.7%).

The percentage distribution of establishments by state for reference year 2008 is shown in Chart 2.

Carta 2: Peratus taburan pertubuhan mengikut negeri, 2008

Chart 2: Percentage distribution of establishments by state, 2008



* Termasuk W.P Labuan.
Includes W.P Labuan

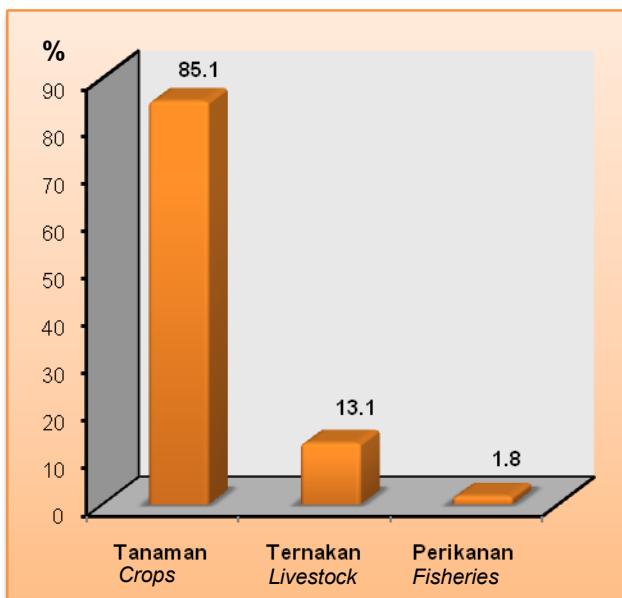
The state with the most number of establishments was Sabah totalling 1,027 (21.0%) followed by Johor and Perak recording 935 (19.1%) and 653 (13.4%) respectively. Meanwhile, the lowest number of establishments was recorded by Perlis (0.5%).

2. NILAI OUTPUT KASAR DAN NILAI DITAMBAH

Nilai output kasar yang dijana dari sektor pertanian pada 2008 adalah sebanyak RM38,379.5 juta dengan nilai ditambah berjumlah RM22,534.7 juta.

Subsektor tanaman adalah penyumbang nilai output kasar tertinggi iaitu 85.1 peratus diikuti oleh ternakan dan perikanan yang masing-masing mencatatkan 13.1 peratus dan 1.8 peratus. Nilai ditambah yang direkodkan bagi tanaman adalah sebanyak 96.1 peratus, ternakan 3.0 peratus dan perikanan 0.9 peratus.

Carta 3: Nilai output kasar mengikut subsektor, 2008
Chart 3: Value of gross output by sub-sector, 2008



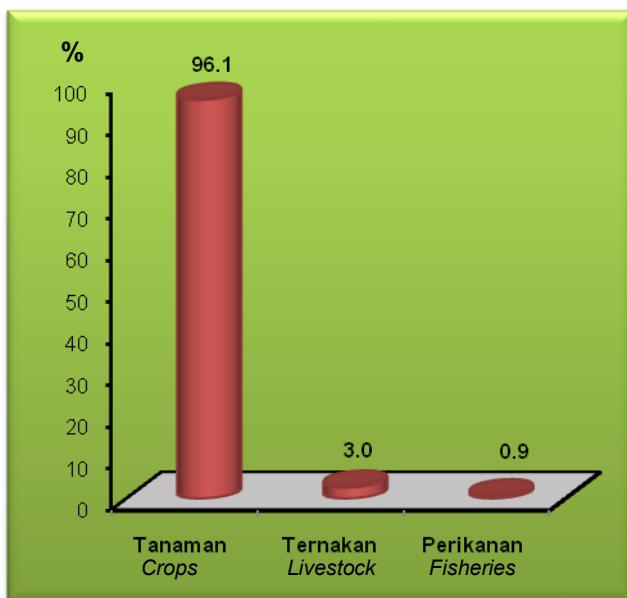
Ketiga-tiga subsektor menunjukkan peningkatan dalam nilai output kasar berbanding dengan tahun 2005, yang mana tanaman memonopoli sektor pertanian dan penyumbang utamanya adalah kelapa sawit.

2. VALUE OF GROSS OUTPUT AND VALUE ADDED

Value of gross output generated from the agriculture sector in 2008 was RM38,379.5 million with value added amounting to RM22,534.7 million.

The crops sub-sector was the main contributor to value of gross output at 85.1 per cent followed by livestock and fisheries with 13.1 per cent and 1.8 per cent respectively. The value added recorded for crops was 96.1 per cent, livestock 3.0 per cent and fisheries 0.9 per cent.

Carta 4: Nilai ditambah mengikut subsektor, 2008
Chart 4: Value added by sub-sector, 2008



These three sub-sectors showed increases in value of gross output when compared to 2005 where crops monopolised the agriculture sector which was mainly contributed by oil palm.

3. GUNA TENAGA DAN GAJI & UPAH

Jumlah pekerja bergaji dilaporkan dalam sektor pertanian pada 2008 adalah seramai 350,058 yang menerima gaji & upah RM3,332.5 juta. Pekerja lelaki telah mendominasi sektor pertanian lebih tiga kali ganda berbanding pekerja perempuan. Jadual 1 menunjukkan bilangan pekerja lelaki melebihi perempuan dalam semua kategori pekerja kecuali Perkeranian.

Jadual 1: Bilangan pekerja bergaji dan gaji & upah mengikut jantina dan kategori pekerja bagi sektor pertanian, 2008
Table 1: Number of paid employees and salaries & wages by sex and category of workers in the agriculture sector, 2008

Kategori pekerja Category of workers	Bilangan pekerja bergaji Number of paid employees			Gaji & upah Salaries & wages (RM '000)
	Lelaki Male	Perempuan Female	Jumlah Total	
Pengurusan, profesional dan eksekutif <i>Managerial, professionals and executives</i>	7,699	1,017	8,716	479,634
Juruteknik <i>Technicians</i>	13,214	1,014	14,228	267,999
Perkeranian <i>Clerical</i>	3,316	6,700	10,016	156,426
Pekerjaan asas <i>Elementary occupations</i>	14,161	947	15,108	170,938
Pekerja buruh pertanian <i>Agricultural labour workers</i>	218,199	59,443	277,642	2,232,189
Pekerja sambilan <i>Part-time workers</i>	3,530	818	4,348	25,325
Jumlah/Total	260,119	69,939	330,058	3,332,511

Pekerja buruh pertanian merupakan yang tertinggi sebanyak 277,642 orang atau 84.1 peratus dari jumlah pekerja bergaji. Ini menunjukkan pekerja buruh pertanian memainkan peranan penting dalam sektor pertanian.

3. EMPLOYMENT AND SALARIES & WAGES

The total number of paid employees engaged in the agriculture sector in 2008 was 330,058 who received salaries & wages amounting to RM3,332.5 million. Male employees dominated the agriculture sector by more than three times compared to female employees. Table 1 shows that the number of male workers exceeded females in all the categories except for the Clerical.

Agricultural labour workers accounted for the highest number with 277,642 persons or 84.1 per cent of total paid employees. This portrayed that agricultural labour workers played an important role in the agriculture sector.



SUBSEKTOR PERIKANAN

FISHERIES SUB-SECTOR

A. TABURAN

1. Mengikut negeri

Pada 2008, terdapat 379 pertubuhan di Malaysia yang memberi maklum balas kepada Banci Pertubuhan Pertanian Tahunan 2009 bagi aktiviti perikanan.

Taburan mengikut negeri menunjukkan Perak mempunyai bilangan pertubuhan tertinggi iaitu 92 (24.3%) diikuti Johor 62 (16.4%) dan Selangor 43 (11.3%). Ketiga-tiga negeri tersebut menyumbang sebanyak 52.0 peratus daripada jumlah pertubuhan. Taburan mengikut negeri ditunjukkan di Carta 1.

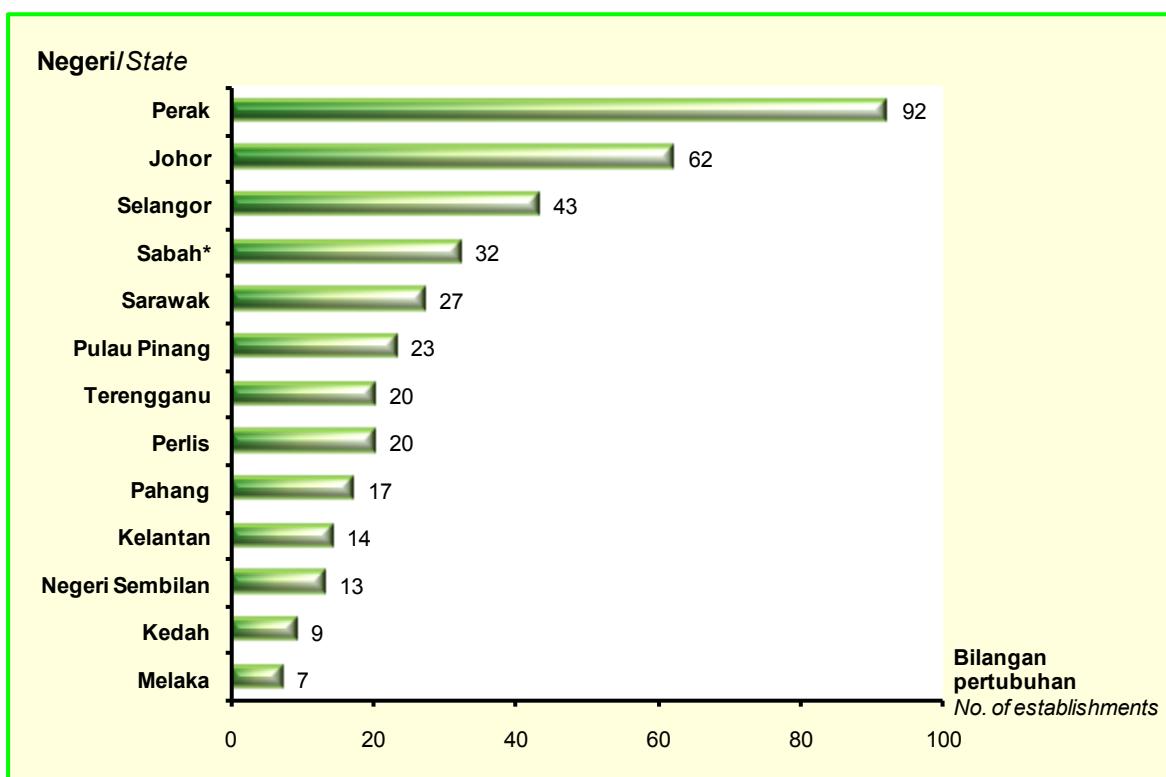
A. DISTRIBUTION

1. By state

In 2008, there were 379 establishments in Malaysia who responded to the Annual Census of Agricultural Establishments 2009 for fisheries activities.

The distribution by state showed that Perak had the most number of establishments with 92 (24.3%) followed by Johor 62 (16.4%) and Selangor 43 (11.3%). Altogether, these three states accounted for 52.0 per cent of the total number of establishments. The distribution by states is as shown in Chart 1.

Carta 1: Bilangan pertubuhan mengikut negeri, 2008
Chart 1: Number of establishments by state, 2008



* Termasuk W.P Labuan
Includes W.P Labuan

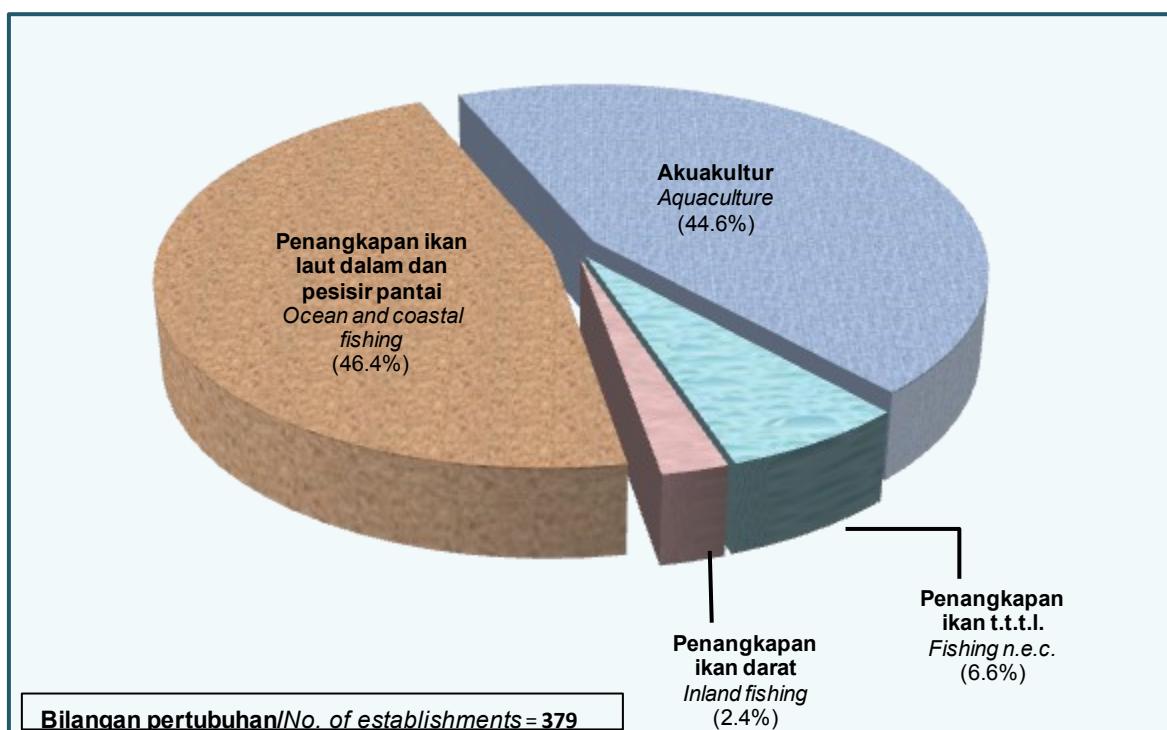
2. Mengikut industri

Carta 2 menunjukkan peratus pertubuhan mengikut industri pada 2008. Bagi subsektor perikanan, penangkapan ikan laut dalam dan pesisir pantai merekodkan sumbangan terbesar sebanyak 46.4 peratus diikuti akuakultur 44.6 peratus, penangkapan ikan darat 2.4 peratus dan penangkapan ikan t.t.t.l. 6.6 peratus.

2. By industry

Chart 2 shows the percentage of establishments by industry for 2008. For the fisheries sub-sector, ocean and coastal fishing recorded the largest contribution share of 46.4 per cent, followed by aquaculture 44.6 per cent, inland fishing 2.4 per cent and fishing n.e.c. 6.6 per cent.

Carta 2: Peratus pertubuhan mengikut industri, 2008
Chart 2: Percentage of establishments by industry, 2008



B. NILAI OUTPUT KASAR

1. Mengikut negeri

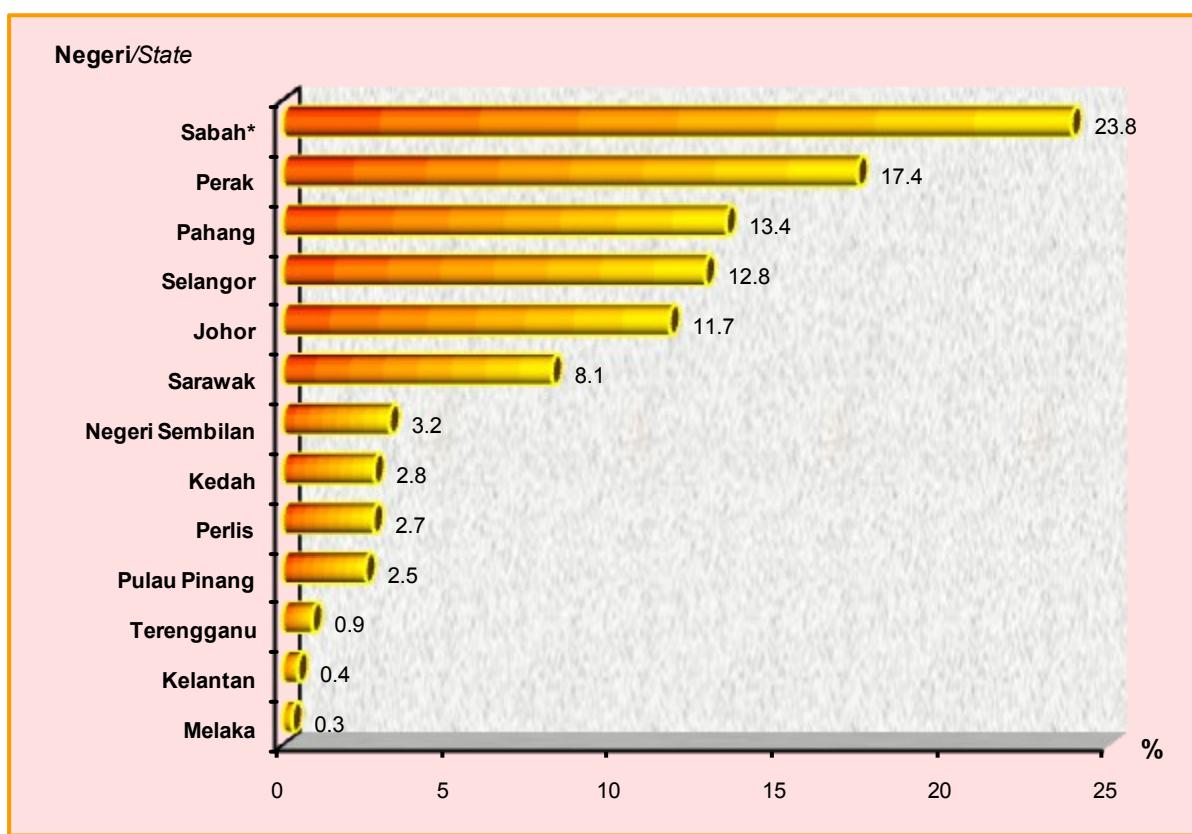
Nilai output kasar yang dijana oleh subsektor perikanan ialah RM689.6 juta pada 2008. Penyumbang tertinggi adalah Sabah iaitu RM164.4 juta (23.8%) diikuti Perak RM119.8 juta (17.4%) dan Pahang RM92.4 juta (13.4%). Ketiga-tiga negeri ini merangkumi separuh daripada jumlah nilai output kasar (54.6%). Nilai output kasar yang terendah direkod di Kelantan (0.4%) dan Melaka (0.3%). Maklumat terperinci dipaparkan di Carta 3.

B. VALUE OF GROSS OUTPUT

1. By state

The value of gross output generated by the fisheries sub-sector was RM689.6 million in 2008. The highest contributor was Sabah with RM164.4 million (23.8%) followed by Perak with RM119.8 (17.4%) million and Pahang with RM92.4 (13.4%) million. Together, these three states accounted for more than half of total value of gross output (54.6%). The lowest value of gross output were recorded by Kelantan (0.4%) and Melaka (0.3%). The detailed data are shown in Chart 3.

Carta 3: Peratus taburan nilai output kasar mengikut negeri, 2008
Chart 3: Percentage distribution of value of gross output by state, 2008



*Termasuk W.P Labuan
Includes W.P Labuan

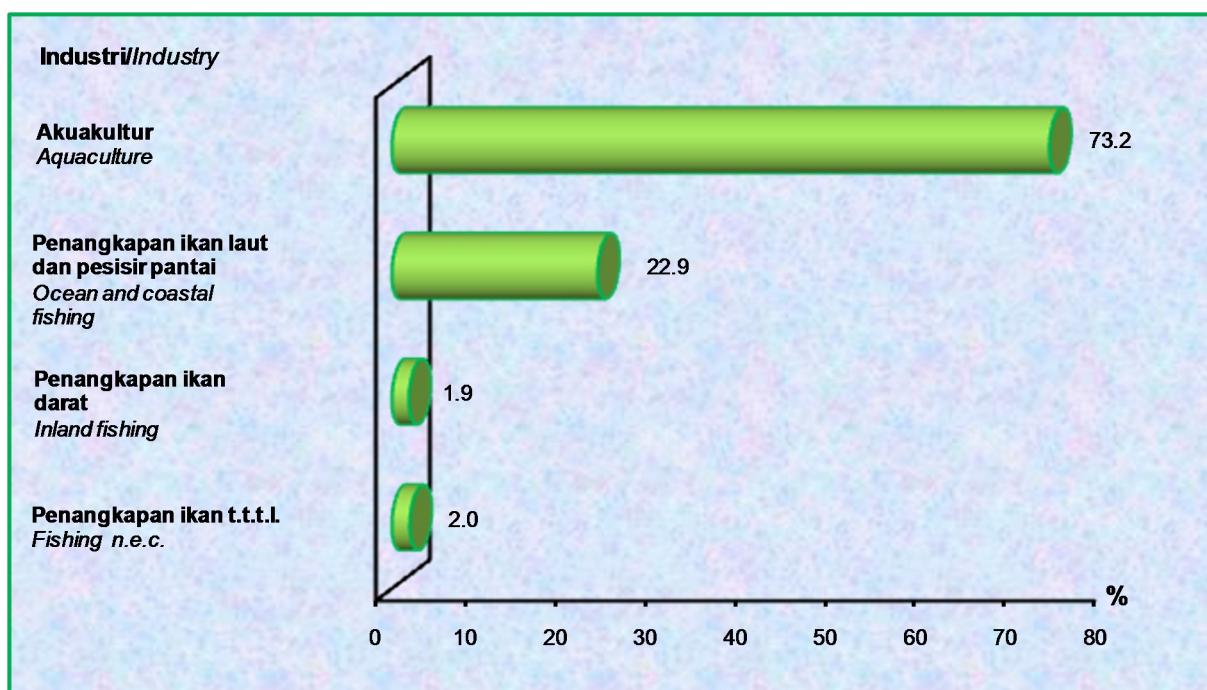
2. Mengikut industri

Industri akuakultur merupakan penyumbang terbesar kepada nilai output kasar berjumlah 73.2 peratus atau RM504.5 juta. Ini diikuti dengan penangkapan ikan laut dalam dan pesisir pantai merekodkan RM158.6 juta (23.0%) manakala yang terendah ialah penangkapan ikan darat sebanyak 1.9 peratus.

2. By industry

The aquaculture industry was the largest contributor to value of gross output accounting for 73.2 per cent or RM504.5 million. Next was ocean and coastal fishing which recorded RM158.6 million (23.0%) while inland fishing was the lowest at 1.9 per cent.

Carta 4: Peratus taburan nilai output kasar mengikut industri, 2008
Chart 4: Percentage distribution of value of gross output by industry, 2008



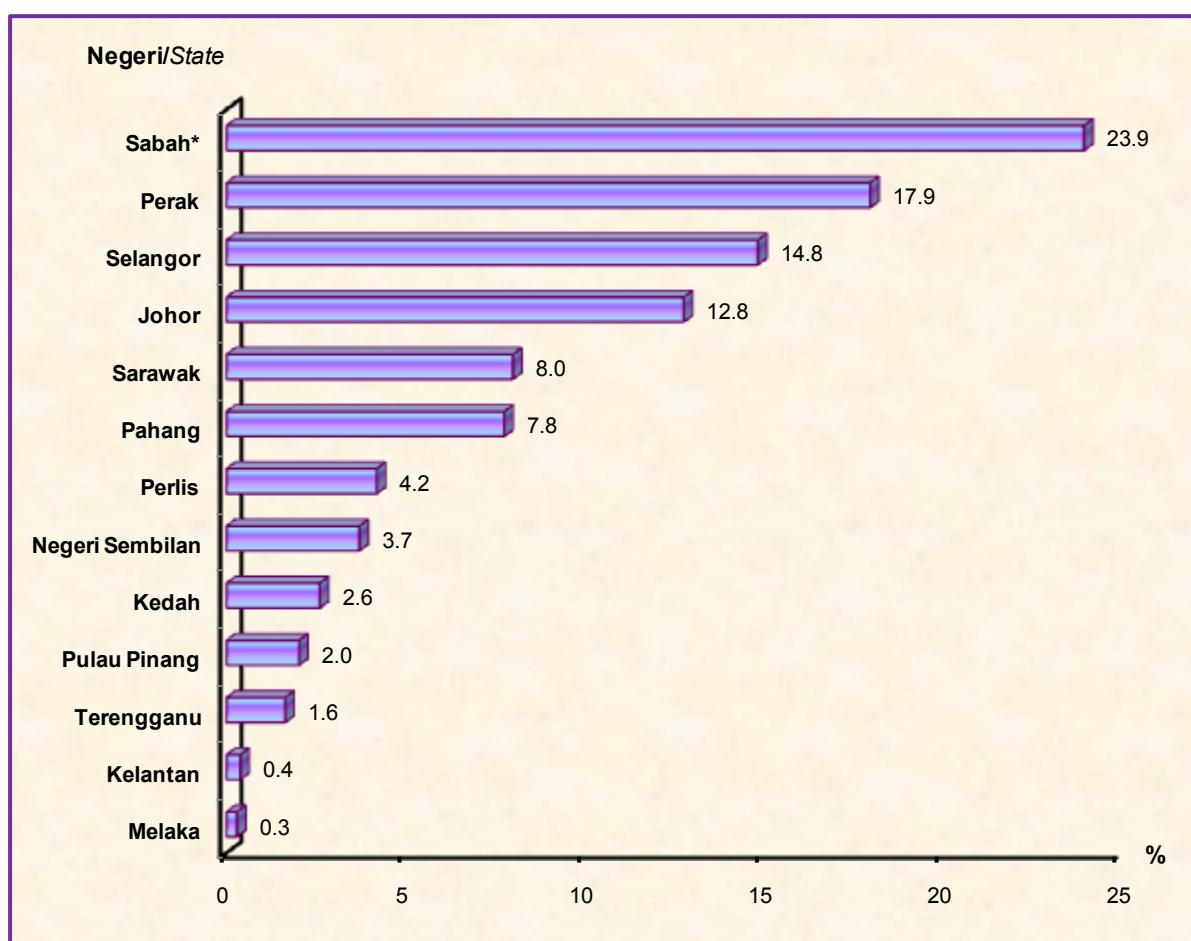
C. NILAI DITAMBAH

Jumlah nilai ditambah bagi subsektor perikanan adalah sebanyak RM207.8 juta. Sabah merupakan penyumbang utama nilai ditambah iaitu 23.9 peratus diikuti dengan Perak dan Selangor masing-masing mencatatkan 17.9 dan 14.8 peratus.

C. VALUE ADDED

The total value added for fishing sub-sector was RM207.8 million. Sabah was the main contributor to value added with 23.9 per cent followed by Perak and Selangor which were 17.9 and 14.8 per cent respectively.

Carta 5: Peratus taburan nilai ditambah mengikut negeri, 2008
Chart 5: Percentage distribution of value added by state, 2008



*Termasuk W.P Labuan
Includes W.P Labuan

D. GUNA TENAGA DAN GAJI & UPAH

Bilangan guna tenaga dalam subsektor perikanan ialah seramai 6,262 orang dan gaji & upah yang dibayar berjumlah RM80.5 juta.

Lebih dua pertiga daripada jumlah guna tenaga adalah pekerja buruh iaitu 4,564 orang (72.9%). Jumlah gaji & upah yang dibayar kepada kumpulan ini adalah RM49.9 juta (61.9%) dengan purata gaji sebulan sebanyak RM910.70. Purata gaji sebulan yang tertinggi dibayar kepada kategori pengurusan, profesional dan eksekutif (RM3,644.69) yang mewakili 4.7 peratus dari keseluruhan guna tenaga dalam subsektor ini (Jadual 1).

D. EMPLOYMENT AND SALARIES & WAGES

The total number of persons engaged in the fisheries sub-sector was 6,262 persons and salaries & wages paid amounted to RM80.5 million.

More than two-thirds of total manpower were labour workers totalling 4,564 persons (72.9%). Total salaries & wages paid to this group amounted to RM49.9 million (61.9%) with average salaries per month of RM910.70. The highest average salaries per month was paid to the managerial, professional and executives category (RM3,644.69) which represented 4.7 per cent of the overall manpower in this sub-sector (Table 1).

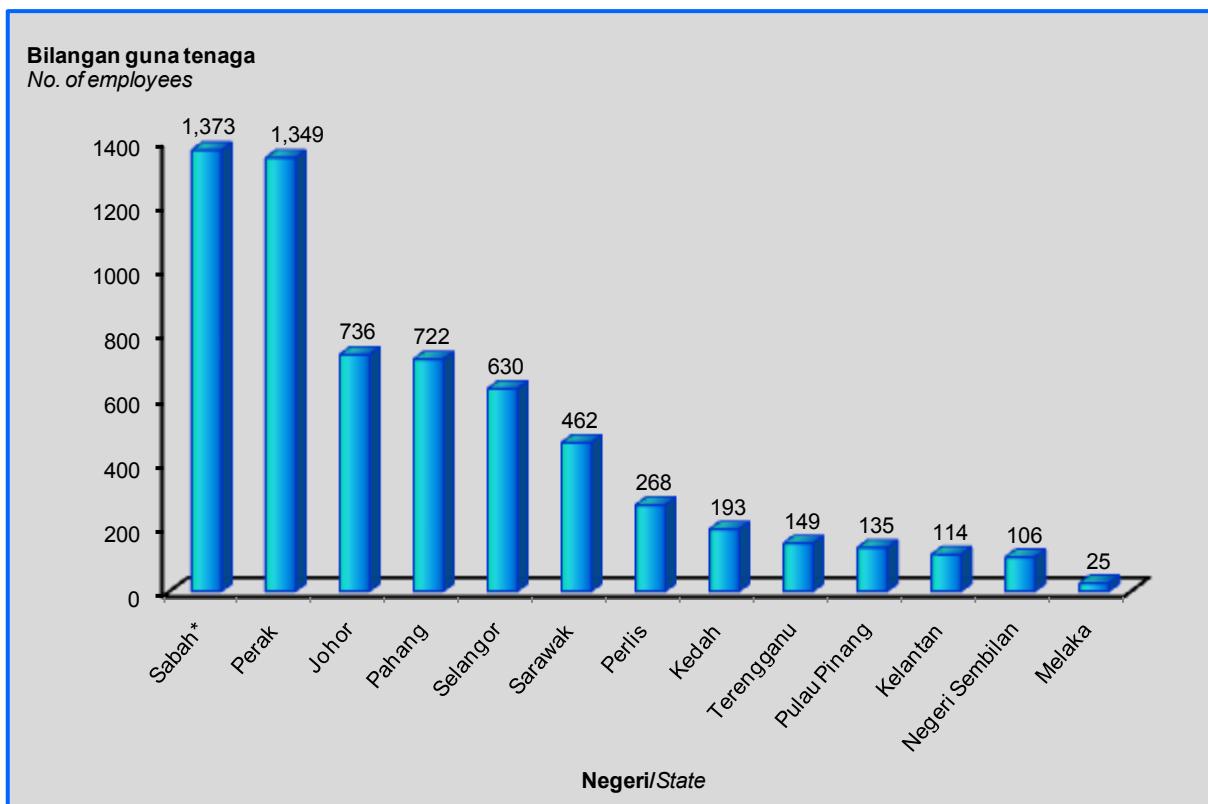
Jadual 1: Purata gaji & upah bulanan mengikut kategori pekerja, 2008
Table 1: Average monthly salaries & wages by category of workers, 2008

Kategori pekerja Category of workers	Bilangan Pekerja Number of workers	Gaji & upah Salaries & wages (RM '000)	Purata gaji/bulan Average salaries/month (RM)
Pemilik bekerja dan rakan niaga aktif <i>Working proprietors and active business partners</i>	308	n.a	n.a
Pekerja keluarga tidak bergaji <i>Unpaid family workers</i>	63	n.a	n.a
Pengurusan, profesional dan eksekutif <i>Managerial, professional and executives</i>	292	12,771	3,644.69
Juruteknik dan profesional bersekutu <i>Technicians and associate professionals</i>	441	10,895	2,058.77
Perkeranian <i>Clerical</i>	235	3,315	1,175.53
Pekerjaan asas <i>Elementary occupations</i>	188	2,522	1,117.91
Pekerja buruh <i>Labour workers</i>	4,564	49,877	910.70
Pekerja sambilan <i>Part time workers</i>	171	1,156	563.35
Jumlah <i>Total</i>	6,262	80,536	1,139.25

Lebih separuh daripada jumlah guna tenaga boleh didapati di tiga negeri iaitu Sabah sebanyak 1,373 (21.9%), Perak 1,349 (21.5%) dan Johor 736 (11.8%) sementara Melaka hanya mempunyai 0.4 peratus. Ini ditunjukkan dalam Carta 6.

More than half of the total employment were found in the three states of Sabah 1,373 (21.9%), Perak 1,349 (21.5%) and Johor 736 (11.8%) while Melaka had only 0.4 per cent. This is shown in Chart 6.

Carta 6: Guna tenaga mengikut negeri, 2008
Chart 6: Employment by state, 2008



*Termasuk W.P Labuan
Includes W.P Labuan

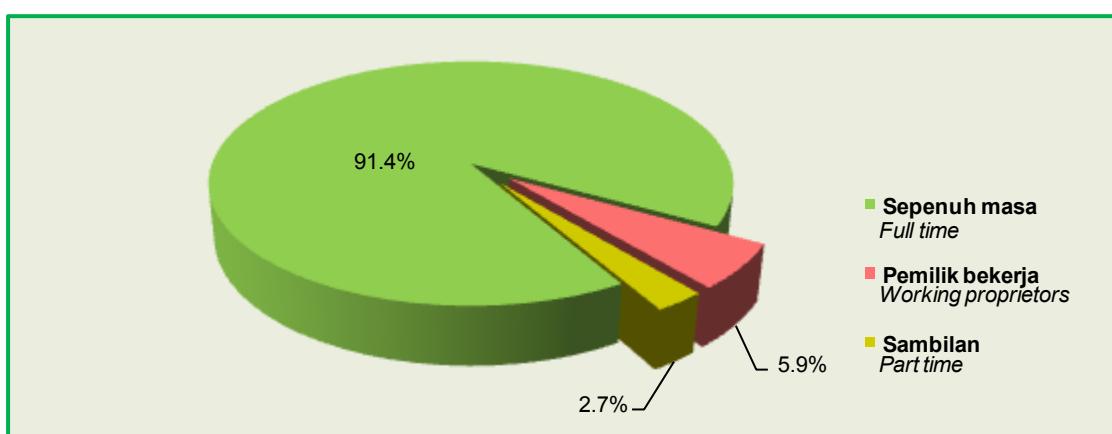
Sebanyak 91.4 peratus daripada jumlah guna tenaga subsektor perikanan adalah pekerja sepenuh masa dan hanya 5.9 peratus pemilik bekerja serta 2.7 peratus pekerja sambilan (Carta 7).

Ketiga-tiga kategori pekerja tersebut didominasi oleh lelaki iaitu 94.3 peratus bagi pemilik bekerja dan pekerja keluarga tidak bergaji, 87.3 peratus bagi pekerja sepenuh masa dan 97.7 peratus bagi pekerja sambilan.

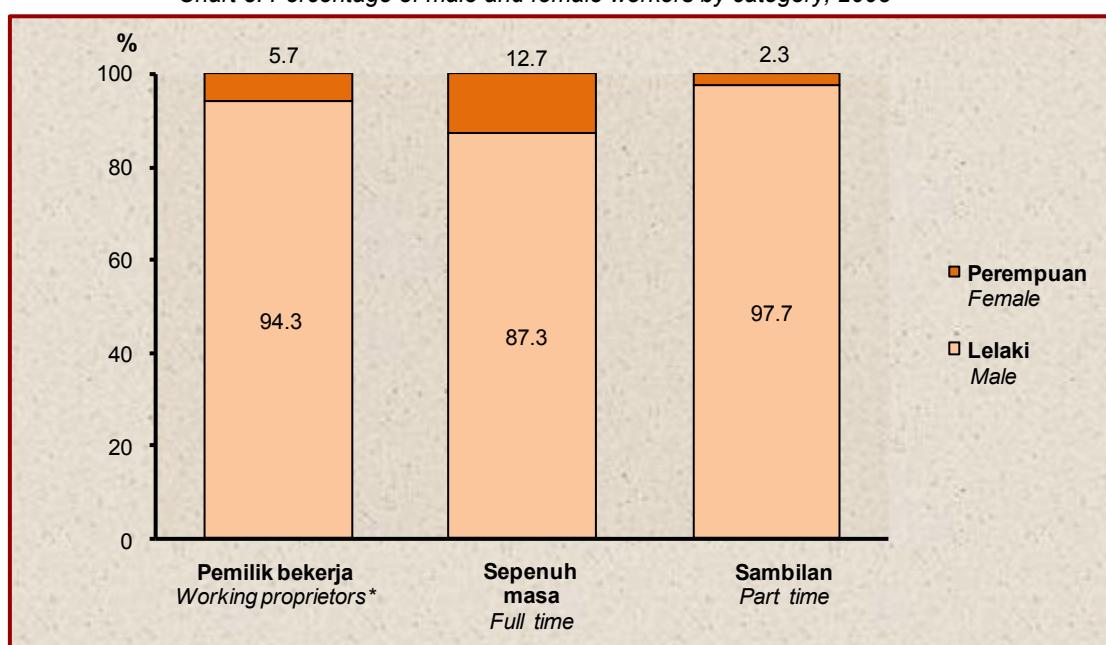
A total of 91.4 per cent of the total manpower in fisheries sub-sector was full time workers, and only 5.9 per cent working proprietors as well as 2.7 per cent part time workers (Chart 7).

All the three categories of workers were dominated by males, that is 94.3 per cent for working proprietors and unpaid family workers, 87.3 per cent for full time workers and 97.7 per cent for part time employees.

Carta 7: Peratus taburan guna tenaga mengikut kategori, 2008
Chart 7: Percentage distribution of employment by category, 2008



Carta 8: Peratus pekerja lelaki dan perempuan mengikut kategori, 2008
Chart 8: Percentage of male and female workers by category, 2008



* Termasuk rakan niaga yang aktif dan pekerja keluarga tidak bergaji
Includes active business partners and unpaid family workers

E. TARAF SAH

Daripada 379 pertubuhan dalam subsektor perikanan, 48.3 peratus adalah hak milik perseorangan, diikuti 32.4 peratus adalah Syarikat sendirian berhad. Sementara itu, Perkongsian pula merekod sumbangan yang terendah iaitu 19.3 peratus seperti yang dipaparkan dalam Carta 9.

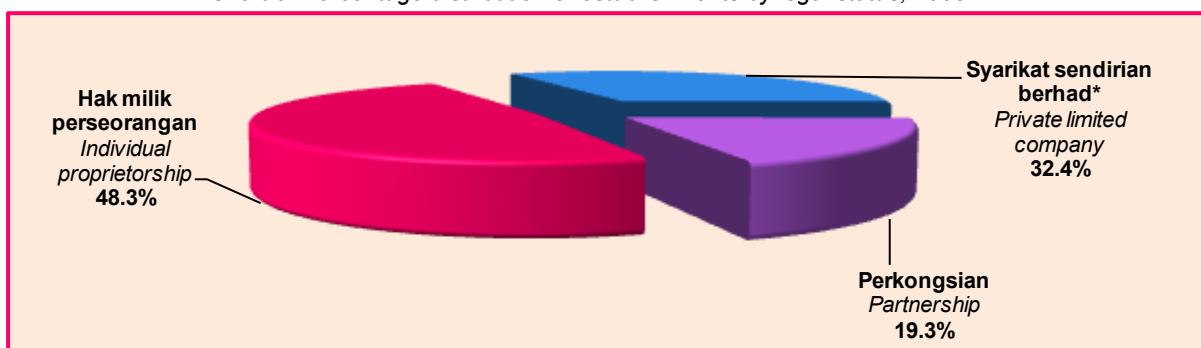
Syarikat sendirian berhad menyumbang nilai output kasar dan nilai ditambah yang terbesar, masing-masing berjumlah RM508.8 juta (73.8%) dan RM145.5 juta (70.0%). Maklumat terperinci seperti di Carta 10.

E. LEGAL STATUS

Of the 379 establishments in the fisheries sub-sector 48.3 per cent were individual proprietorship, followed by 32.4 per cent Private limited company. Meanwhile, Partnership recorded the lowest share of 19.3 per cent as shown in Chart 9.

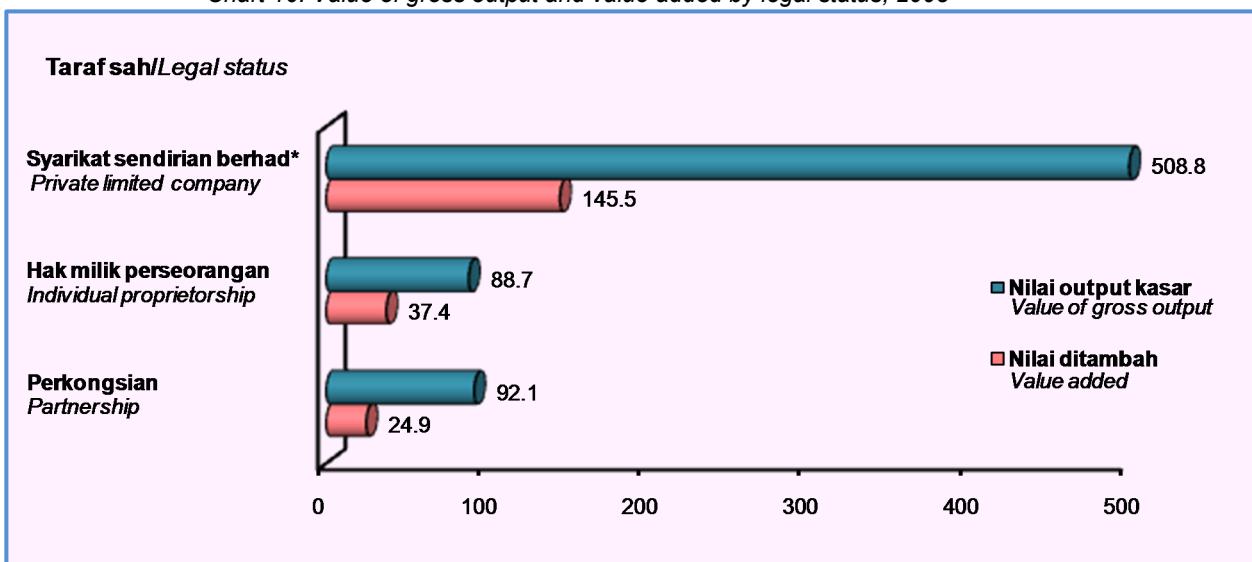
Private limited company contributed the most to value of gross output and value added amounting to RM508.8 million (73.8%) and RM145.5 million (70.0%) respectively. Details are in Chart 10.

Carta 9: Peratus taburan pertubuhan mengikut taraf sah, 2008
Chart 9: Percentage distribution of establishments by legal status, 2008



* Termasuk Lain-lain
Includes Others

Carta 10: Nilai output kasar dan nilai ditambah mengikut taraf sah, 2008
Chart 10: Value of gross output and value added by legal status, 2008



* Termasuk Lain-lain
Includes Others

F. PERANGKAAN UTAMA

Jadual 2 menunjukkan perangkaan utama bagi subsektor perikanan untuk tahun 2005 dan 2008. Perubahan tahunan bagi tempoh tiga tahun juga ditunjukkan dalam carta.

F. PRINCIPAL STATISTICS

Table 2 shows the principal statistics for fisheries sub-sector for the years 2005 and 2008. The annual changes for the three year period are also shown in the table.

Jadual 2: Perangkaan utama terpilih bagi subsektor perikanan, 2005 dan 2008
Table 2: Selected principal statistics for fisheries sub-sector, 2005 and 2008

Bil. No.	Perkara <i>Items</i>	2005	2008	Purata perubahan tahunan <i>Average annual change (%)</i>
1	Bilangan pertubuhan <i>Number of establishments</i>	566	379	(12.5)
2	Nilai output kasar (RM '000) <i>Value of gross output</i>	331,807	689,611	27.6
3	Kos Input (RM '000) <i>Cost of input</i>	240,136	481,780	26.1
4	Nilai ditambah (RM '000) <i>Value added</i>	91,671	207,833	31.4
5	Bilangan pekerja <i>Number of persons engaged</i>	3,464	5,891	19.4
6	Gaji & upah (RM '000) <i>Salaries & wages</i>	38,950	80,536	27.4
7	Nilai harta (RM '000) <i>Value of assets</i>	162,009	351,697	29.5



JADUAL PERTANIAN
TABLES ON AGRICULTURE

Jadual A1: Perangkaan utama bagi sektor pertanian, 2005 dan 2008
 Table A1: Principal statistics of agriculture sector, 2005 and 2008

Keterangan subsektor <i>Sub-sector description</i>	Tahun Year	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Kos input <i>Cost of input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta yang dimiliki pada 31 Disember <i>Value of assets owned as at 31st December</i>	
							(RM '000)		
Jumlah/Total	2008	4,885	38,379,515	15,844,826	22,534,691	332,137	3,332,511	36,348,750	
	2005	4,973	17,866,754	8,937,381	8,929,373	243,277	2,130,991	35,917,244	
21	Tanaman/Crops	2008	3,956	32,668,428	11,023,649	21,644,779	307,893	3,010,821	34,413,626
		2005	3,832	14,408,028	6,242,603	8,165,425	225,030	1,919,026	34,091,133
	Ternakan/Livestock	2008	550	5,021,476	4,339,397	682,079	17,982	241,154	1,583,427
		2005	575	3,126,919	2,454,642	672,277	14,227	173,015	1,664,102
	Perikanan/Fisheries	2008	379	689,611	481,780	207,833	6,262	80,536	351,697
		2005	566	331,807	240,136	91,671	4,020	38,950	162,009

Jadual A2: Perangkaan utama sektor pertanian mengikut kumpulan, 2008

Table A2: Principal statistics of agriculture sector by group, 2008

Keterangan kumpulan <i>Group description</i>	Kod kumpulan <i>Group code</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Kos input <i>Cost of input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta yang dimiliki pada 31 Disember <i>Value of assets owned as at 31st December</i>
							(RM '000)	
Jumlah/Total		4,885	38,379,515	15,844,826	22,534,691	332,137	3,332,511	36,348,750
Penanaman tanaman, tanaman pasaran dan hortikultur <i>Growing of crops, market gardening and horticulture</i>	011	3,885	32,563,791	10,977,739	21,586,052	305,935	2,985,813	34,392,286
Penternakan haiwan <i>Livestock farming</i>	012	550	5,021,476	4,339,397	682,079	17,982	241,154	1,583,427
Pertanian campur: bercucuk tanam yang bergabung dengan penternakan haiwan <i>Mixed farming: growing of crops combined with farming of livestock</i>	013	3	9,506	3,712	5,794	71	541	6,449
Aktiviti perkhidmatan pertanian dan penternakan haiwan kecuali aktiviti veterinar <i>Agricultural and animal husbandry service activities except veterinary activities</i>	014	68	95,131	42,198	52,933	1,887	24,467	14,891
Penangkapan ikan dan aktiviti perkhidmatan iringan kepada perikanan <i>Fishing and service activities incidental to fishing</i>	050	379	689,611	481,780	207,833	6,262	80,536	351,697

Jadual A3: Perangkaan utama sektor pertanian mengikut negeri, 2008
 Table A3: Principal statistics of agriculture sector by state, 2008

Negeri State	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31st December
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/Total	4,885	38,379,515	15,844,826	22,534,691	332,137	3,332,511	36,348,750
Johor	934	6,728,619	3,533,106	3,195,512	45,201	572,563	7,201,710
Kedah	212	935,486	357,352	578,135	8,617	99,045	1,012,627
Kelantan	179	685,735	196,461	489,275	9,432	95,097	632,139
Melaka	243	1,382,621	862,462	520,160	6,981	104,499	811,395
Negeri Sembilan	330	1,967,466	820,789	1,146,678	13,995	173,482	1,970,422
Pahang	354	4,525,838	1,627,176	2,898,663	26,392	296,978	2,074,382
Perak	653	3,195,172	1,477,014	1,718,159	24,029	290,074	2,203,508
Perlis	26	67,657	36,000	31,657	820	10,483	24,337
Pulau Pinang	152	299,582	202,323	97,258	1,827	26,991	589,868
Sabah*	1,027	11,467,827	3,683,687	7,784,141	130,185	1,014,334	12,107,226
Sarawak	222	3,526,539	1,492,490	2,034,048	38,080	359,082	2,257,767
Selangor	342	2,322,122	1,144,639	1,177,482	17,259	198,532	3,806,266
Terengganu	211	1,274,851	411,327	863,523	9,319	91,351	1,657,103

*Termasuk W.P Labuan
 Includes W.P Labuan

Jadual A4: Perangkaan utama sektor pertanian mengikut taraf sah, 2008

Table A4: Principal statistics of agriculture sector by legal status, 2008

Taraf sah Legal status	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31 st December
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/Total	4,885	38,379,515	15,844,826	22,534,691	332,137	3,332,511	36,348,750
Hak milik perseorangan Individual proprietorship	1,092	694,370	429,315	265,056	9,118	79,928	245,951
Perkongsian Partnership	399	611,381	392,743	218,638	6,067	58,194	160,160
Syarikat sendirian berhad Private limited company	2,871	29,031,312	12,241,835	16,789,476	238,292	2,432,084	29,734,945
Syarikat awam berhad Public limited company	407	6,658,894	2,138,096	4,520,757	69,499	668,788	5,416,509
Koperasi Co-operative	36	202,609	78,137	124,472	1,010	9,433	159,115
Perbadanan awam Public corporation	59	725,154	190,716	534,438	7,313	70,824	522,622
Lain-lain Others	21	455,795	373,984	81,854	838	13,261	109,448

Jadual A5: Perangkaan utama sektor pertanian mengikut hak milik, 2008
 Table A5: Principal statistics of agriculture sector by ownership, 2008

Hak milik Ownership	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Kos input <i>Cost of input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta yang dimiliki pada 31 Disember <i>Value of assets owned as at 31st December</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/Total	4,885	38,379,515	15,844,826	22,534,691	332,137	3,332,511	36,348,750
Pemastautin Malaysia <i>Malaysian residents</i>	4,795	37,982,113	15,668,151	22,313,964	329,066	3,291,757	35,758,322
Bukan pemastautin Malaysia <i>Non-Malaysian residents</i>	86	394,285	174,722	219,564	3,002	39,981	587,985
Hak milik bersama <i>Joint ownership</i>	4	3,117	1,953	1,163	69	772	2,443

Jadual A6: Perangkaan utama sektor pertanian mengikut kumpulan saiz pekerja, 2008
Table A6: Principal statistics of agriculture sector by employment size group, 2008

Kumpulan saiz pekerja Employment size group	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31 st December		
						(RM '000)			
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)		
Jumlah/Total		4,885	38,379,515	15,844,826	22,534,691	332,137	3,332,511	36,348,750	
Kurang daripada Less than									
5	-	9	1,212	1,073,744	480,930	592,815	2,966	28,414	1,098,889
5	-	9	806	933,882	487,500	446,381	5,356	64,381	1,057,548
10	-	19	797	2,473,229	1,066,116	1,407,114	10,851	148,906	2,335,654
20	-	29	381	1,469,194	698,403	770,788	9,086	115,618	2,163,070
30	-	49	390	2,463,703	1,160,233	1,303,473	14,803	176,528	3,445,141
50	-	99	381	4,437,051	2,293,929	2,143,121	26,635	316,661	2,735,207
100	-	199	424	7,042,563	2,691,915	4,350,649	61,407	659,077	6,246,389
200	-	499	425	12,862,924	5,058,541	7,804,383	126,345	1,301,170	11,575,421
500	-	999	52	3,495,990	1,202,803	2,293,186	35,391	310,904	3,411,548
1,000	-	1,999	11	1,389,834	531,670	858,164	15,300	93,370	1,559,235
2,000	dan lebih and above	6	737,401	172,786	564,617	23,997	117,482	720,648	

Jadual A7: Perangkaan utama sektor pertanian mengikut kumpulan saiz output, 2008
 Table A7: Principal statistics of agriculture sector by output size group, 2008

Kumpulan saiz output <i>Output size group</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Kos input <i>Cost of input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta yang dimiliki pada 31 Disember <i>Value of assets owned as at 31st December</i>
	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)
Jumlah/Total	4,885	38,379,515	15,844,826	22,534,691	332,137	3,332,511	36,348,750
Kurang daripada <i>Less than</i>							
50	50	100	2,514	1,624	890	255	685
50	-	99	551	39,854	26,018	13,837	2,491
100	-	199	322	46,443	23,213	23,231	1,792
200	-	499	628	209,920	104,083	105,837	5,146
500	-	999	556	401,087	204,112	196,975	6,588
1,000	-	4,999	1,255	3,035,635	1,415,733	1,619,903	36,297
5,000	-	9,999	468	3,312,585	1,348,638	1,963,947	36,716
10,000	-	49,999	901	19,943,741	7,293,479	12,650,261	178,830
50,000	-	99,999	67	4,331,699	1,985,291	2,346,408	36,328
100,000	-	199,999	29	4,283,463	2,432,191	1,851,271	22,560
200,000	<i>dan lebih</i> <i>and above</i>	8	2,772,574	1,010,444	1,762,131	5,134	51,187

Jadual A8: Perangkaan utama sektor pertanian mengikut kumpulan saiz harta, 2008

Table A8: Principal statistics of agriculture sector by assets size group, 2008

Kumpulan saiz harta Assets size group	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31 st December
(RM '000)		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/Total		4,885	38,379,515	15,844,826	22,534,691	332,137	3,332,511
Kurang daripada Less than	50	343	192,226	151,216	41,011	1,851	15,372
50	-	99	986	1,893,391	655,262	1,238,128	20,451
100	-	199	338	665,262	278,120	387,142	7,023
200	-	499	592	1,642,879	677,274	965,607	15,184
500	-	999	489	1,973,054	749,606	1,223,450	19,069
1,000	-	4,999	1,113	8,038,160	3,421,281	4,616,879	69,428
5,000	-	9,999	393	5,226,341	2,185,974	3,040,368	46,243
10,000	-	49,999	490	11,157,449	4,657,637	6,499,813	91,126
50,000	-	99,999	84	4,281,954	2,051,758	2,230,194	29,515
100,000	-	199,999	33	1,450,692	427,794	1,022,897	21,476
200,000	dan lebih and above	24	1,858,107	588,904	1,269,202	10,771	92,526
							8,405,743

Jadual A9: Guna tenaga dan gaji & upah dalam sektor pertanian mengikut kategori pekerja, 2008
 Table A9: Employment and salaries & wages in the agriculture sector by category of workers, 2008

Kategori pekerja Category of workers	Jumlah guna tenaga pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			Gaji & upah dibayar Salaries & wages paid (RM '000)
	Jumlah Total	Lelaki Male	Perempuan Female	
Jumlah (A+B+C)/Total (A+B+C)	332,137	261,905	70,232	3,332,511
A. Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji <i>Total working proprietors and unpaid family workers</i>	2,079	1,786	293	n.a
Pemilik yang bekerja dan rakan niaga yang aktif <i>Working proprietors and active business partners</i>	1,555	1,450	105	n.a
Pekerja keluarga tidak bergaji (semua ahli keluarga dan rakan yang tidak menerima upah yang tetap) <i>Unpaid family workers (all members of family and friends not receiving regular wages)</i>	524	336	188	n.a
B. Jumlah pekerja (sepenuh masa)/Total employees (full-time)	325,710	256,589	69,121	3,307,186
Pengurusan, profesional dan eksekutif <i>Managerial, professionals and executives</i>	8,716	7,699	1,017	479,634
Juruteknik dan profesional bersekutu (cth. penyelia, mandur, taikong) <i>Technicians and associate professionals</i> (e.g. supervisor, mandore, taikong)	14,228	13,214	1,014	267,999
Perkeranian (cth. kerani, penyambut tetamu) <i>Clerical occupation (e.g. clerks, receptionist)</i>	10,016	3,316	6,700	156,426
Pekerjaan asas (cth. pemandu, pengawal keselamatan) <i>Elementary occupation (e.g. drivers, security guards)</i>	15,108	14,161	947	170,938
Pekerja buruh pertanian diambil secara langsung (cth. pekerja ladang, penternak, awak-awak) <i>Agricultural labour workers directly employed</i> (e.g. field workers, livestock farmers, crews)	230,066	178,055	52,011	1,862,368
Pekerja diambil bekerja melalui kontraktor buruh <i>Workers employed through labour contractors</i>	47,576	40,144	7,432	369,821
C. Pekerja bergaji (sambilan)/Paid employees (part-time)	4,348	3,530	818	25,325

Jadual A10: Guna tenaga dalam sektor pertanian mengikut kumpulan, 2008

Table A10: Employment in the agriculture sector by group, 2008

Keterangan kumpulan <i>Group description</i>	Kod kumpulan <i>Group code</i>	Bilangan pertubuhan <i>Number of establishments</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>			
			Jumlah Total	Pemilik yang bekerja, rakan niaga yang aktif dan pekerja keluarga tidak bergaji <i>Working proprietors, active business partners and unpaid family workers</i>	Pekerja sepenuh masa <i>Full-time employees</i>	Pekerja sambilan <i>Part-time employees</i>
Jumlah/Total		4,885	332,137	2,079	325,710	4,348
Penanaman tanaman, tanaman pasaran dan hortikultur <i>Growing of crops, market gardening and horticulture</i>	011	3,885	305,935	1,180	300,921	3,834
Penteranagan haiwan <i>Livestock farming</i>	012	550	17,982	467	17,225	290
Pertanian campur: bercucuk tanam yang bergabung dengan penteranagan haiwan <i>Mixed farming: growing of crops combined with farming of livestock</i>	013	3	71	-	71	-
Aktiviti perkhidmatan pertanian dan penteranagan haiwan kecuali aktiviti veterinar <i>Agricultural and animal husbandry service activities except veterinary activities</i>	014	68	1,887	61	1,773	53
Penangkapan ikan dan aktiviti perkhidmatan iringan kepada perikanan <i>Fishing and service activities incidental to fishing</i>	050	379	6,262	371	5,720	171

Jadual A11: Guna tenaga dalam sektor pertanian mengikut jantina dan kumpulan, 2008

Table A11: Employment in the agriculture sector by sex and group, 2008

Keterangan kumpulan <i>Group description</i>	Kod kumpulan Group code	Jumlah Total <i>Total number</i>	Jumlah pekerja <i>Total number of persons engaged</i>		Pemilik yang bekerja, rakan niaga yang aktif dan pekerja keluarga tidak bergaji <i>Working proprietors, active business partners and unpaid family workers</i>		Pekerja bergaji <i>Paid employees</i>		Gaji & upah yang dibayar <i>Salaries & wages paid</i>	
			Lelaki Male	Perempuan Female	Lelaki Male	Perempuan Female	Lelaki Male	Perempuan Female	Lelaki Male	Perempuan Female
			(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)
Jumlah/Total		332,137	261,905	70,232	1,786	293	260,119	69,939	2,778,303	554,208
Penanaman tanaman, tanaman pasaran dan hortikultur <i>Growing of crops, market gardening and horticulture</i>	011	305,935	240,198	65,737	981	199	239,217	65,538	2,491,203	494,610
Pernakan haiwan <i>Livestock farming</i>	012	17,982	14,397	3,585	398	69	13,999	3,516	195,313	45,841
Pertanian campur: bercucuk tanam yang bergabung dengan perternakan haiwan <i>Mixed farming: growing of crops combined with farming of livestock</i>	013	71	61	10	-	-	61	10	482	58
Aktiviti perkhidmatan pertanian dan perternakan haiwan kecuali aktiviti veterinar <i>Agricultural and animal husbandry service activities except veterinary activities</i>	014	1,887	1,736	151	57	4	1,679	147	22,302	2,166
Penangkapan ikan dan aktiviti perkhidmatan iringan kepada perikanan <i>Fishing and service activities incidental to fishing</i>	050	6,262	5,513	749	350	21	5,163	728	69,003	11,533

Jadual A12: Perbelanjaan modal sektor pertanian mengikut kumpulan, 2008
 Table A12: Capital expenditure in agriculture sector by group, 2008

Keterangan kumpulan Group description	Kod industri Industry code	Pembelian modal Capital expenditure	Harta yang dijual Assets sold
		(RM '000)	(RM '000)
Jumlah/Total		2,575,400	331,848
Penanaman, tanaman, tanaman pasaran dan hortikultur <i>Growing of crops, market gardening and horticulture</i>	011	2,369,345	293,386
Penternakan haiwan <i>Livestock farming</i>	012	158,237	33,428
Pertanian campuran: Bercucuk tanam yang bergabung dengan penternakan haiwan <i>Mixed farming: Growing of crops combined with farming of livestock</i>	013	1,209	-
Aktiviti perkhidmatan pertanian dan penternakan haiwan haiwan kecuali aktiviti veterinar <i>Agricultural and animal husbandry service activities except veterinary activities</i>	014	2,166	162
Penangkapan ikan dan aktiviti perkhidmatan iringan kepada perikanan <i>Fishing and services activities incidental to fishing</i>	050	44,443	4,872

Jadual A13: Nilai harta sektor pertanian mengikut jenis harta, 2008
 Table A13: Value of assets of agriculture sector by type of assets, 2008

Jenis harta Type of assets	Nilai buku bersih seperti pada 1 Januari <i>Net book value as at 1st January</i>	Perbelanjaan modal <i>Capital expenditure</i>	Harta yang dijual atau ditamatkan penggunaannya <i>Assets sold or discarded</i>	Keuntungan/Kerugian daripada jualan/penilaian semula harta <i>Gain/loss from sales/ revaluation of assets</i>	Susut nilai semasa <i>Current depreciation</i>	Nilai buku bersih seperti pada 31 Disember <i>Net book value as at 31st December</i>
	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)
Jumlah/ Total	38,233,639	2,575,400	331,848	79,505	1,523,863	36,348,750
Harta tetap/Fixed assets						
Tanah/Land	24,441,836	1,462,008	128,739	55,097	179,919	25,649,909
Bangunan dan binaan lain/Buildings and other construction						
Tempat kediaman/Residential	1,329,193	114,153	22,768	5,011	297,315	1,128,272
Bukan tempat kediaman (cth. stor, pejabat, dll.)	1,530,616	109,179	14,985	1,919	123,324	1,503,406
Non-residential (e.g. stores, office, etc.)						
Binaan lain kecuali pembangunan tanah	3,088,328	117,206	2,562	666	55,261	971,787
Other construction except land improvement						
Pembangunan tanah/Land improvement	1,832,868	140,016	6,621	287	101,543	1,865,008
Alat pengangkutan/Transport equipment						
Kereta penumpang/Passenger cars	81,355	19,365	4,164	438	35,342	61,661
Kenderaan perdagangan (cth. lori, van, pikap dll.)	1,213,394	137,935	28,898	2,571	151,761	666,061
Commercial vehicles (e.g. lorries, vans, pick-ups, etc.)						
Lain-lain/Others	425,580	78,940	46,916	4,621	137,833	324,391
Komputer/Computer						
Perkakasan komputer/Computer hardware	53,014	9,478	530	229	21,859	40,331
Perisian komputer/Computer software	16,225	4,491	371	(5)	5,200	15,139
Jentera dan kelengkapan (cth. pukat, akuarium)						
Machinery and equipment (e.g. fishing net, aquarium)	1,525,004	128,753	16,377	1,244	307,850	1,330,775
Perabot dan pemasangan/Furniture and fittings						
	208,951	23,333	5,047	432	47,604	180,066
Harta lain/Other assets						
Muhibah, paten dll./Goodwill, patent etc.	71,244	1,055	404	0	6,875	65,019
Kerja dalam proses/Work in-progress	206,116	131,865	39,940	(845)	3,329	293,865
Lain-lain/Others	2,209,915	97,623	13,526	7,840	48,848	2,253,060



JADUAL PERIKANAN

TABLES ON FISHERIES

Jadual B1: Perangkaan utama subsektor perikanan mengikut industri, 2008

Table B1: Principal statistics of fisheries sub-sector by industry, 2008

Keterangan industri <i>Industry description</i>	Kod industri <i>Industry code</i>	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31 st December
							(RM '000)	
Jumlah/Total		379	689,611	481,780	207,833	6,262	80,536	351,697
Penangkapan ikan laut dalam dan pesisir pantai <i>Ocean and coastal fishing</i>	05001	176	158,602	98,722	59,881	2,303	25,185	53,141
Penangkapan ikan darat <i>Inland fishing</i>	05002	9	13,070	7,103	5,968	70	927	7,634
Akuakultur <i>Aquaculture</i>	05003	169	504,469	367,105	137,365	3,671	51,185	261,550
Penangkapan ikan t.t.l. <i>Fishing n.e.c.</i>	05009	25	13,470	8,850	4,619	218	3,239	29,372

Jadual B2: Perangkaan utama subsektor perikanan mengikut negeri, 2008
 Table B2: Principal statistics of fisheries sub-sector by state, 2008

Negeri State	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of Assets owned as at 31st December
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/Total	379	689,611	481,780	207,833	6,262	80,536	351,697
Johor	62	80,649	54,133	26,516	736	11,533	37,765
Kedah	9	19,002	13,596	5,406	193	2,024	4,783
Kelantan	14	3,107	2,308	799	114	468	2,529
Melaka	7	1,858	1,211	647	25	197	749
Negeri Sembilan	13	22,182	14,544	7,639	106	1,376	15,486
Pahang	17	92,377	76,274	16,103	722	8,827	109,901
Perak	92	119,799	82,475	37,325	1,349	18,762	48,752
Perlis	20	18,845	10,158	8,687	268	2,236	2,894
Pulau Pinang	23	17,191	13,000	4,190	135	1,771	4,296
Sabah*	32	164,450	114,744	49,707	1,373	14,261	85,181
Sarawak	27	56,146	39,539	16,607	462	6,456	28,738
Selangor	43	87,951	57,122	30,829	630	11,949	9,369
Terengganu	20	6,054	2,676	3,378	149	676	1,254

* Termasuk W.P Labuan
 Includes W.P Labuan

Jadual B3: Perangkaan utama subsektor perikanan mengikut taraf sah, 2008

Table B3: Principal statistics of fisheries sub-sector by legal status, 2008

Taraf sah <i>Legal status</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Kos input <i>Cost of input</i>	Nilai ditambah <i>Value added</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Total number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta yang dimiliki pada 31 Disember <i>Value of Assets owned as at 31st December</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/Total	379	689,611	481,780	207,833	6,262	80,536	351,697
Hak milik perseorangan <i>Individual proprietorship</i>	183	88,652	51,214	37,439	1,344	13,121	17,769
Perkongsian <i>Partnership</i>	73	92,130	67,253	24,877	978	10,681	28,413
Syarikat sendirian berhad <i>Private limited company</i>	123	508,829	363,313	145,517	3,940	56,734	305,515
Lain-lain <i>Others</i>							

Jadual B4: Perangkaan utama subsektor perikanan mengikut hak milik, 2008

Table B4: Principal statistics of fisheries sub-sector by ownership, 2008

Hak milik Ownership	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31st December
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/Total	379	689,611	481,780	207,833	6,262	80,536	351,697
Pemastautin Malaysia <i>Malaysian residents</i>	367	612,328	421,889	190,440	5,533	71,031	261,184
Bukan pemastautin Malaysia <i>Non-Malaysian residents</i>	12	77,283	59,891	17,393	729	9,505	90,513

Jadual B5: Perangkaan utama subsektor perikanan mengikut kumpulan saiz pekerja, 2008

Table B5: Principal statistics of fisheries sub-sector by employment size group, 2008

Kumpulan saiz pekerja Employment size group	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31 st December		
						(RM '000)			
Jumlah/Total		379	689,611	481,780	207,833	6,262	80,536	351,697	
Kurang daripada Less than									
5	-	5	148	37,974	26,241	11,733	412	3,147	12,523
5	-	9	92	72,834	47,569	25,265	615	6,946	37,097
10	-	19	72	110,332	78,128	32,204	931	11,117	47,218
20	-	29	23	42,805	28,142	14,663	572	6,946	33,501
30	-	49	22	84,952	57,360	27,592	821	10,843	45,491
50	-	99	13	88,968	63,503	25,465	907	10,522	44,618
100	-	199	6	72,525	50,428	22,098	790	12,005	26,819
200	dan lebih and above	3	179,221	130,409	48,813	1,214	19,010	104,430	

Jadual B6: Perangkaan utama subsektor perikanan mengikut kumpulan saiz output, 2008

Table B6: Principal statistics of fisheries sub-sector by output size group, 2008

Kumpulan saiz output Output size group	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31 st December
(RM '000)		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/Total		379	689,611	481,780	207,833	6,262	80,536
Kurang daripada Less than							
50	50	42	1,002	749	253	112	345
50	-	99	34	2,394	1,136	1,258	117
100	-	199	40	5,506	3,332	2,175	201
200	-	499	84	28,524	18,909	9,615	538
500	-	999	62	42,820	29,488	13,332	719
1,000	-	4,999	91	202,570	133,707	68,864	1,898
5,000	-	9,999	17	117,291	85,133	32,158	932
10,000	dan lebih and above	9	289,504	209,326	80,178	1,745	29,503

Jadual B7: Perangkaan utama subsektor perikanan mengikut kumpulan saiz harta, 2008

Table B7: Principal statistics of fisheries sub-sector by assets size group, 2008

Kumpulan saiz harta Assets size group	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Kos input Cost of input	Nilai ditambah Value added	Jumlah pekerja pada bulan Disember atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta yang dimiliki pada 31 Disember Value of assets owned as at 31 st December
(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)
Jumlah/Total		379	689,611	481,780	207,833	6,262	80,536
Kurang daripada Less than							
50	-	99	51	50,680	31,824	18,856	391
100	-	199	49	42,448	28,166	14,283	476
200	-	499	37	51,235	34,385	16,851	513
500	-	999	34	60,897	38,837	22,060	762
1000	-	4999	42	203,395	148,697	54,698	1,597
5,000	dan lebih and above	15	239,621	171,981	67,640	1,716	24,911
							218,235

Jadual B8: Guna tenaga dan gaji & upah dalam sub-sektor perikanan mengikut kategori pekerja, 2008
 Table B8: Employment and salaries & wages in the fisheries sub-sector by category of workers, 2008

Kategori pekerja Category of workers	atau pada tempoh gaji akhir Total number of persons engaged during December or the last pay period			Gaji & upah yang dibayar Salaries & wages paid
	Jumlah Total	Lelaki Male	Perempuan Female	
	(RM '000)			
Jumlah (A+B+C)/Total (A+B+C)	6,262	5,513	749	80,536
A. Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji <i>Total working proprietors and unpaid family workers</i>	371	350	21	n.a
Pemilik yang bekerja dan rakan niaga yang aktif <i>Working proprietors and active business partners</i>	308	301	7	n.a
Pekerja keluarga tidak bergaji (semua ahli keluarga dan rakan yang tidak menerima upah yang tetap) <i>Unpaid family workers (all members of family and friends not receiving regular wages)</i>	63	49	14	n.a
B. Jumlah pekerja (sepenuh masa)/ Total employees (full-time)	5,720	4,996	724	79,380
Pengurusan, profesional dan eksekutif <i>Managerial, professionals and executives</i>	292	259	33	12,771
Juruteknik dan profesional bersekutu (cth. penyelia, mandur, taikong) <i>Technicians and associate professionals (e.g. supervisor, mandore, taikong)</i>	441	383	58	10,895
Perkeranian (cth. kerani, penyambut tetamu) <i>Clerical occupation (e.g. clerks, receptionist)</i>	235	51	184	3,315
Pekerjaan asas (cth. pemandu, pengawal keselamatan) <i>Elementary occupation (e.g. drivers, security guards)</i>	188	170	18	2,522
Pekerja buruh pertanian diambil secara langsung (cth. pekerja ladang, penternak, awak-awak) <i>Agricultural labour workers directly employed (e.g. field workers, livestock farmers, crews)</i>	3,992	3,576	416	44,526
Pekerja diambil bekerja melalui kontraktor buruh <i>Workers employed through labour contractors</i>	572	557	15	5,351
C. Pekerja bergaji (sambilan)/Paid employees (part-time)	171	167	4	1,156

Jadual B9: Guna tenaga dalam subsektor perikanan mengikut industri, 2008
 Table B9: Employment of fisheries sub-sector by industry, 2008

Keterangan industri <i>Industry description</i>	Kod industri <i>Industry code</i>	Bilangan pertubuhan <i>Number of establishments</i>	Jumlah pekerja pada bulan Disember atau pada tempoh gaji terakhir <i>Total number of persons engaged during December or the last pay period</i>			
			Jumlah <i>Total</i>	Pemilik yang bekerja, rakan niaga yang aktif dan pekerja keluarga tidak bergaji <i>Working proprietors, active business partners and unpaid family workers</i>	Pekerja sepenuh masa <i>Full-time employees</i>	Pekerja sambilan <i>Part-time employees</i>
Jumlah/Total		379	6,262	371	5,720	171
Penangkapan ikan laut dalam dan pesisir pantai <i>Ocean and coastal fishing</i>	05001	176	2,303	225	1,980	98
Penangkapan ikan darat <i>Inland fishing</i>	05002	9	70	12	58	-
Akuakultur <i>Aquaculture</i>	05003	169	3,671	126	3,478	67
Penangkapan ikan t.t.l. <i>Fishing n.e.c</i>	05009	25	218	8	204	6

Jadual B10: Guna tenaga dalam subsektor perikanan mengikut jantina dan industri, 2008
 Table B10: Employment in the fisheries sub-sector by sex and industry, 2008

Keterangan industri Industry description	Kod industri Industry code	Jumlah Total	Jumlah pekerja Total number of persons engaged		Pemilik yang bekerja, rakan niaga yang aktif dan pekerja keluarga tidak bergaji Working proprietors, active business partners and unpaid family workers		Pekerja bergaji Paid employees		Gaji & upah yang dibayar Salaries & wages paid	
			Lelaki Male	Perempuan Female	Lelaki Male	Perempuan Female	Lelaki Male	Perempuan Female	Lelaki Male	Perempuan Female
					(RM '000)	(RM '000)				
Jumlah/Total		6,262	5,513	749	350	21	5,163	728	69,003	11,533
Penangkapan ikan laut dalam dan pesisir pantai <i>Ocean and coastal fishing</i>	05001	2,303	2,204	99	216	9	1,988	90	23,762	1,422
Penangkapan ikan darat <i>Inland fishing</i>	05002	70	67	3	10	2	57	1	911	16
Akuakultur <i>Aquaculture</i>	05003	3,671	3,042	629	116	10	2,926	619	41,294	9,891
Penangkapan ikan t.t.t.l. <i>Fishing n.e.c</i>	05009	218	200	18	8	-	192	18	3,036	204

Jadual B11: Perbelanjaan modal subsektor perikanan mengikut industri, 2008

Table B11: Capital expenditure of fisheries sub-sector by industry, 2008

Keterangan industri <i>Industry description</i>	Kod industri <i>Industry code</i>	Pembelian modal <i>Capital expenditure</i>	Harta yang dijual <i>Assets sold</i>
		(RM '000)	(RM '000)
Jumlah/Total		44,443	4,872
Penangkapan ikan laut dalam dan pesisir pantai <i>Ocean and coastal fishing</i>	05001	13,165	1,335
Penangkapan ikan darat <i>Inland fishing</i>	05002	26	21
Akuakultur <i>Aquaculture</i>	05003	27,954	2,998
Penangkapan ikan t.t.t.l. <i>Fishing n.e.c</i>	05009	3,298	518

Jadual B12: Nilai harta subsektor perikanan mengikut jenis harta, 2008
 Table B12: Value of assets of fisheries sub-sector by type of assets, 2008

8†

Jenis harta Type of assets	Nilai buku seperti pada 1 Januari <i>Net book value as at 1st January</i>	Perbelanjaan modal <i>Capital expenditure</i>	Harta yang dijual atau ditamatkan penggunaannya <i>Assets sold or discarded</i>	Keuntungan/Kerugian daripada jualan/penilaian semula harta <i>Gain/loss from sales/ revaluation of assets</i>	Susut nilai semasa <i>Current depreciation</i>	Nilai buku bersih seperti pada 31 Disember <i>Net book value as at 31st December</i>
	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)
Jumlah/Total	344,341	44,443	4,872	418	32,631	351,697
Harta tetap/Fixed assets						
Tanah/Land	66,431	10,750	300	177	1,561	75,497
<i>Bangunan dan binaan lain/Buildings and other construction</i>						
Tempat kediaman/Residential	3,902	727	9	30	214	4,435
Bukan tempat kediaman (cth. stor, pejabat, dll.) <i>Non-residential (e.g. stores, office, etc.)</i>	44,101	1,401	11	-125	3,858	41,508
Binaan lain kecuali pembangunan tanah <i>Other construction except land improvement</i>	102,683	4,424	315	-	5,543	101,249
Pembangunan tanah/Land improvement	9,351	798	42	-30	712	9,365
Alat pengangkutan/Transport equipment						
Kereta penumpang/Passenger cars	2,584	406	168	-	456	2,366
Kenderaan perdagangan (cth. lori, van, pikap dll.) <i>Commercial vehicles (e.g. lorries, vans, pick-ups, etc.)</i>	10,261	2,689	443	108	2,930	9,686
Lain-lain (cth. bot, vesel menangkap ikan) <i>Others (e.g. boats, fishing vessels)</i>	20,967	9,316	980	562	3,300	26,565
Komputer/Computer						
Perkakasan komputer/Computer hardware	504	81	15	-	235	335
Perisian komputer/Computer software	37	479	-	-3	95	418
Jentera dan kelengkapan (cth. pukat, akuarium) <i>Machinery and equipment (e.g. fishing net, aquarium)</i>	55,566	7,661	1,839	-348	12,040	49,000
Perabot dan pemasangan/Furniture and fittings	6,899	853	5	-3	1,235	6,509
Harta lain/Other assets						
Muhibah, paten dll./Goodwill, patent etc.	309	39	185	-	34	128
Kerja modal sedang dijalankan <i>Capital work in progress</i>	8,236	3,528	340	-	105	11,317
Lain-lain/ Others	12,510	1,291	220	50	313	13,319



NOTA TEKNIKAL
TECHNICAL NOTES

NOTA TEKNIKAL

- 1. Pendahuluan** Banci Pertumbuhan Pertanian telah dilaksanakan pada tahun 2009. Laporan ini memuatkan data berkaitan sektor pertanian bagi tahun rujukan 2008.
- 2. Objektif** Objektif utama banci adalah untuk mengumpul maklumat tentang pertumbuhan dan sumbangan pertumbuhan dalam sektor pertanian. Data yang diperoleh boleh digunakan sebagai penanda aras bagi tujuan perancangan, penggubalan dasar serta penganalisisan sektor pertanian.
- 3. Kuasa perundangan** Banci ini dilaksanakan di bawah Akta Perangkaan 1965 (Disemak-1989). Seksyen 5 di bawah Akta ini menghendaki mana-mana pertubuhan yang beroperasi di Malaysia untuk memberikan maklumat sebenar atau anggaran terbaik kepada Jabatan. Mengikut Akta ini, kandungan soal selidik yang diterima adalah sulit dan hanya angka agregat diterbitkan.
- 4. Skop dan liputan** Meliputi pertubuhan yang terlibat dalam sektor pertanian. Liputan banci terdiri daripada 30 industri di peringkat 5-digit dan 5 kumpulan di peringkat 3-digit yang dikelaskan sebagai Kategori A dalam *Malaysia Standard Industrial Classification (MSIC), 2000*. Senarai lengkap industri yang diliputi ditunjukkan dalam **Lampiran**.
- 5. Rangka (sumber)** Banci ini meliputi pertubuhan berdaftar yang terlibat dalam industri pertanian. Sumber maklumat utama rangka pertubuhan diperoleh daripada Suruhanjaya Syarikat Malaysia (SSM). Maklumat rangka banci juga dikemaskini daripada sumber seperti Jabatan/agensi di bawah Kementerian Pertanian dan Industri Asas Tani, Kementerian Perusahaan Perladangan dan Komoditi

dan pelbagai persatuan perniagaan dan perdagangan, iklan surat khabar serta laman web. Rangka dikemas kini setiap tahun untuk mengambil kira pertubuhan baru dan sebarang perubahan seperti tutup, tidak beroperasi, perubahan jenis aktiviti atau alamat pos.

6. Metodologi

Banci ini dijalankan secara mel menggunakan borang soal selidik. Responden diberi tempoh satu bulan untuk melengkap dan mengembalikan borang soal selidik tersebut kepada Jabatan ini. Selepas tempoh tersebut, kerja luar dijalankan untuk mendapatkan borang lengkap daripada pertubuhan yang tidak respon.

7. Unit pelapor

Unit pelapor bagi binci ini ialah **pertubuhan**. Sesebuah pertubuhan secara ideal ditakrifkan sebagai “satu unit ekonomi yang bergiat di bawah satu hak milik atau penguasaan tunggal, iaitu di bawah satu entiti yang sah. Ia menjalankan satu jenis subsektor ekonomi utama di satu tempat/lokasi fizikal”. Setiap pertubuhan diberikan klasifikasi industri berdasarkan subsektor utamanya. Setiap cawangan daripada organisasi yang mempunyai beberapa cawangan di lokasi yang berbeza dari segi konsep dianggap sebagai pertubuhan yang berlainan. Pertubuhan berkenaan diminta memberikan penyata yang berasingan bagi setiap kegiatannya dari segi nilai. Walau bagaimanapun, dari segi praktis akaun biasanya disediakan secara berpusat kerana kesukaran untuk memperoleh data yang berasingan bagi setiap unit atau cawangan. Entiti atau ‘*enterprise*’ ini akan dianggap sebagai satu unit pelapor dan dibenarkan mengemukakan soal selidik yang menggabungkan semua unit atau cawangannya. Konsep pertubuhan dalam sektor pertanian biasanya merujuk kepada ladang.

8. Tahun binci	Tahun binci merujuk kepada tahun pelaksanaan binci. Laporan ini merujuk kepada data tahun 2008.
9. Tempoh rujukan	Tempoh rujukan bagi binci ini ialah tahun takwim 2008. Pertubuhan yang mempunyai tahun perakaunan yang berbeza daripada tahun takwim diminta menyediakan laporan mengikut tahun perakaunan atau kewangan yang meliputi sebahagian besar daripada tahun rujukan.
10. Jenis aktiviti perniagaan	Jenis aktiviti perniagaan merujuk kepada aktiviti utama dan sekunder. Aktiviti utama merujuk kepada aktiviti yang mana pertubuhan menggunakan sebahagian besar daripada sumbernya atau ia sebagai punca perolehan pendapatan yang tinggi. Aktiviti sekunder didefinisikan sebagai aktiviti sampingan kepada aktiviti utama. Klasifikasi industri bagi pertubuhan adalah mengikut aktiviti utamanya berdasarkan <i>MSIC 2000</i> . <i>MSIC 2000</i> adalah selaras dengan <i>International Standard Industrial Classification of All Economic Activities (ISIC), Rev. 3, United Nations</i> .
11. Konsep dan definisi	Konsep dan definisi yang digunakan berdasarkan kepada syor-syor Pejabat Perangkaan Pertubuhan Bangsa-Bangsa Bersatu. Konsep berkenaan mengikut amalan yang sudah diterima pakai bagi memudahkan perbandingan data dibuat di peringkat antarabangsa.
12. Takrif pertanian	Pertanian merangkumi pembibitan baka, pemeliharaan atau penanaman semua jenis haiwan atau sayuran kecuali pepokok hutan dan kehidupan laut. Perkhidmatan pertanian dan penternakan haiwan seperti pembersihan tanah, merumput, penyemburran racun dan lain-lain adalah turut termasuk dalam kategori ini.

Perikanan ialah penangkapan, pemungutan dan pembiasaan hidupan laut daripada lautan, pinggir pantai, perairan pedalaman dan kuala atas dasar komersial. Tidak termasuk penternakan katak, prosesan hidupan laut yang tidak berkaitan dengan perikanan, membuat dan memperbaiki jaring, aktiviti perkhidmatan dan pemberian kapal yang berkaitan dengan amalan perikanan untuk sukan dan rekreasi.

i. **Penangkapan ikan laut dalam dan pesisir pantai**

Merujuk kepada penangkapan secara komersial bagi ikan, krutasia, moluska, kepah, ketam, tiram, penyu, kerang-kerangan dan lain-lain dan juga pemungutan rumpai laut liar di laut dalam, di pantai, di luar pesisir, di muara dan penangkapan ikan untuk kegunaan sendiri tetapi bukan untuk sukan.

ii. **Penangkapan ikan darat**

Merujuk kepada penangkapan ikan secara komersial dan pemungutan tumbuh-tumbuhan liar di perairan darat (contoh: tasik dan sungai) dan juga penangkapan ikan untuk kegunaan sendiri dan bukan untuk sukan.

iii. **Akuakultur**

Merujuk kepada penangkapan ikan, kerang-kerangan, tiram dan lain-lain di laut, tasik atau sungai dan juga penangkapan ikan untuk kegunaan sendiri dan bukan untuk sukan.

13. Taraf sah

Taraf sah sesebuah pertubuhan telah ditakrifkan seperti berikut:

i. **Hak milik perseorangan**

Ia merujuk kepada perniagaan yang dimiliki dan dijalankan oleh orang perseorangan semata-mata untuk mendapatkan keuntungan sendiri. Pemilik

mempunyai hak mutlak atas segala urusan pertubuhannya.

ii. Perkongsian

Ia merujuk kepada sekumpulan individu yang telah bersetuju mengikat kontrak dan menjalankan perniagaan dengan matlamat untuk memperoleh keuntungan. Perniagaan tersebut diuruskan oleh kesemua mereka atau salah seorang daripada mereka yang bertindak mewakili semua pihak. Perkongsian perniagaan ini hendaklah mengandungi sekurang-kurangnya dua orang ahli dan tidak melebihi had maksimum dua puluh orang.

iii. Syarikat sendirian berhad

Ia merupakan sebuah perbadanan swasta yang ditubuhkan untuk menjalankan perniagaan dengan matlamat untuk mencari keuntungan. Saham dipegang secara tertutup (*closely held*) oleh pemegang saham yang mempunyai kawalan terhadap operasi syarikat. Ia didaftarkan dengan tanggungan berhad (*with limited liability*).

Sesebuah syarikat sendirian berhad mempunyai Memorandum dan Artikel Persatuan sendiri, yang antara lain:

- a) menghadkan hak untuk memindahkan sahamnya;
- b) menghadkan bilangan pemegang saham di antara dua hingga lima puluh orang (tidak termasuk pekerja syarikat itu dan bekas pekerja yang masih menjadi ahli);
- c) melarang sebarang pelawaan kepada orang ramai untuk membeli apa-apa saham atau debentur syarikat itu; dan

d) melarang sebarang pelawaan kepada orang ramai supaya menyimpan wang di syarikat itu bagi sesuatu tempoh yang ditetapkan atau boleh dibayar apabila dituntut, dengan atau tanpa faedah.

iv. Syarikat awam berhad

Ia merupakan sebuah perbadanan swasta yang ditubuhkan, dengan tanggungan terhad, oleh sekurang-kurangnya dua orang untuk menjalankan perniagaan dengan tujuan untuk mencari keuntungan. Saham syarikat awam berhad ini dipegang secara terbuka (*openly held*) dan bagi sesebuah syarikat yang disenaraikan di bursa saham, sahamnya boleh bertukar milik secara bebas. Syarikat tersebut dianggap sebagai sebuah entiti yang sah dan ditubuhkan mengikut Memorandum dan Artikel Persatuan.

v. Koperasi

Ia merujuk kepada sesebuah persatuan sukarela yang bilangan ahlinya tidak terhad dan didaftarkan di bawah Akta Koperasi 1993. Kumpulan wang yang ada adalah milik bersama untuk memenuhi keperluan ahli-ahlinya.

vi. Perbadanan awam

Ia merupakan sebuah perbadanan yang ditubuhkan di bawah Akta Khas Parlimen atau Dewan Perundangan Negeri.

vii. Lain-lain

Ia merujuk kepada semua pertubuhan lain yang tergolong di bawah mana-mana kategori yang tersebut di atas.

14. Hak milik

Hak milik sesebuah pertubuhan dikelaskan mengikut taraf pemastautin pemilik/pemilik-pemilik modal berbayar yang terbesar (melebihi 50 peratus) dan bukannya mengikut taraf kerakyatan mereka. Dalam kes di mana setiap pihak (Pemastautin Malaysia atau Bukan Pemastautin Malaysia) memegang jumlah saham yang sama banyak dalam perniagaan berkenaan, pertubuhan itu dikelaskan di bawah ‘Hak Milik Bersama’.

Pemastautin Malaysia ialah individu, syarikat atau organisasi lain yang lazimnya terletak di Malaysia untuk jangka masa sekurang-kurangnya satu tahun. Cawangan dan anak syarikat asing yang didaftarkan/diperbadankan di Malaysia adalah dianggap sebagai pemastautin Malaysia.

Bukan pemastautin Malaysia ialah individu, syarikat atau organisasi lain yang lazimnya terletak di negara selain Malaysia. Cawangan dan anak syarikat milik pemastautin Malaysia di luar negeri juga dianggap sebagai bukan pemastautin Malaysia.

15. Jumlah pekerja

Jumlah pekerja merujuk kepada bilangan orang yang bekerja pada bulan Disember atau pada tempoh pembayaran gaji terakhir bagi tahun rujukan. Bilangan orang yang bekerja dikategorikan seperti berikut:

i. Pemilik yang bekerja dan rakan niaga yang aktif

Kategori ini merujuk kepada semua pemilik perseorangan dan rakan niaga, sambilan atau sepenuh masa, yang bekerja dengan aktif dalam sesebuah pertubuhan itu. Justeru, ia tidak termasuk rakan niaga yang tidak aktif.

ii. Pekerja keluarga tidak bergaji

Ia ditakrifkan sebagai semua ahli isi rumah kepada pemilik pertubuhan yang melaksanakan kerja tertentu (sepenuh masa atau sambilan) dan bekerja

sekurang-kurangnya satu pertiga daripada waktu bekerja biasa yang diamalkan oleh pertubuhan berkenaan tanpa mendapat bayaran secara tetap, sama ada dalam bentuk wang tunai atau harta benda bagi kerja yang dilakukan. Biasanya pekerja berkenaan mendapat makanan, tempat tinggal dan bantuan lain sebagai sebahagian daripada ahli isi rumah pemilik tersebut dan terus mendapatnya sama ada ia bekerja atau tidak di dalam pertubuhan itu.

iii. Pekerja sepenuh masa

Ia ditakrifkan sebagai semua pekerja bergaji yang bekerja sekurang-kurangnya enam jam sehari dan sekurang-kurangnya 20 hari sebulan.

iv. Pekerja sambilan

Ia ditakrifkan sebagai semua pekerja bergaji yang bekerja kurang daripada enam jam sehari dan/atau kurang daripada 20 hari sebulan.

16. Gaji & upah dibayar

Ia merujuk kepada emolumen kasar yang dibayar kepada pekerja sepanjang tahun rujukan termasuk gaji, upah, bonus, komisen, bayaran lebih masa, bayaran pampasan dan elaun lain sebelum ditolak sumbangan pekerja kepada Kumpulan Wang Simpanan Pekerja (KWSP), Pertubuhan Keselamatan Sosial (PERKESO) atau sumbangan lain. Tidak termasuk elaun kepada pemilik yang bekerja, rakan niaga yang aktif dan pekerja keluarga tidak bergaji.

17. Nilai harta

Harta meliputi semua barang, baru atau terpakai, aset ketara dan aset tidak ketara yang mempunyai hayat produktif lebih daripada setahun (seperti tanah, bangunan, jentera dan alat kelengkapan, termasuk kelengkapan pengangkutan). Nilai yang dilaporkan adalah nilai seperti pada penghujung tahun rujukan dan

mengikut buku akaun unit pelapor. Ia termasuk perolehan baru sepanjang tahun berkenaan tetapi tidak termasuk harta yang dilupuskan pada tahun tersebut. Ia adalah nilai bersih setelah ditolak susut nilai.

- 18. Perbelanjaan modal** Merujuk kepada nilai belian dan akaun harta tetap bagi pembinaan sendiri sepanjang tahun rujukan. Selain itu, pengubahan dan penambahbaikan ke atas harta sedia ada yang dapat melanjutkan masa sesuatu ekonomi atau meningkatkan sesuatu produktiviti juga termasuk dalam definisi ini.
- 19. Aset pertanian** Aset pertanian merujuk kepada semua pokok/tanaman, ternakan dan perikanan akuakultur yang dijangka mempunyai jangka hayat lebih daripada satu tahun dan boleh mengeluarkan hasil yang berterusan atau berulang-ulang.
- 20. Nilai output kasar** Nilai output kasar pertanian (tanaman, ternakan dan perikanan) meliputi:
- + Jualan daripada hasil pertanian
 - Stok hasil pertanian (awal)
 - + Stok hasil pertanian (akhir)
 - + Pendapatan daripada kerja pertanian yang dibuat untuk pihak lain
 - + Pendapatan daripada hasil pertanian yang diproses
 - + Nilai jualan daripada barang/bahan/produk berkaitan pertanian yang dibeli untuk dijual semula tanpa melalui proses selanjutnya
 - + Pendapatan lain yang berkaitan dengan pertanian
 - + Pendapatan daripada aktiviti pertanian lain
 - + Pendapatan daripada sewa
 - + Pendapatan daripada agro pelancongan
 - + Nilai jualan barang bukan pertanian yang dibeli untuk dijual semula

- Kos barang/bahan/produk berkaitan dengan sektor pertanian yang dibeli untuk dijual semula tanpa melalui proses selanjutnya
- + Semua nilai output lain
- Barang dalam proses dan stok barang siap (awal)
- Kos barang yang dijual (bukan pertanian) yang dibeli untuk dijual semula
- + Barang dalam proses dan stok barang siap (akhir)

21. Kos input

Kos input meliputi:

- + Kos bahan langsung yang digunakan dalam sektor pertanian
- + Jumlah bayaran ke atas kerja-kerja pertanian yang dibuat oleh pihak lain
- + Kos biji/benih tanaman jangka pendek/ternakan bukan baka bagi haiwan dan perikanan
- + Bahan dan bekas pembungkusan yang digunakan
- + Bahan yang digunakan bagi pembaikan dan penyelenggaraan
- + Alat tulis dan bekalan pejabat yang digunakan
- + Tenaga elektrik yang dibeli
- + Air yang dibeli
- + Bahan pembakar, pelincir dan gas yang digunakan
- + Bayaran pembaikan dan penyelenggaraan semasa yang dibuat oleh pihak lain bagi harta tetap pertubuhan ini
- + Bayaran terhadap perkhidmatan bukan industri pertanian
- + Perbelanjaan untuk aktiviti pertanian lain
- + Perbelanjaan penyelidikan dan pembangunan
- + Perbelanjaan ke atas agro pelancongan
- + Bayaran royalti kepada swasta (lain-lain)
- + Bayaran royalti kepada swasta (pelesenan teknologi)
- + Semua nilai input lain

- + Bayaran kepada pengarah tidak bekerja kerana kehadiran mereka dalam mesyuarat Lembaga Pengarah

22. Nilai ditambah Nilai ditambah diperoleh daripada perbezaan antara nilai output kasar dengan kos input.

23. Pembundaran Jumlah bagi komponen mungkin berbeza dengan jumlah besar dalam jadual penerbitan disebabkan oleh pembundaran angka.

24. Simbol dan huruf ringkas Simbol dan huruf ringkas berikut digunakan dalam penerbitan ini:

- | | |
|--------|-------------------------------|
| t.t.l. | tidak terkelas di tempat lain |
| RM | Ringgit Malaysia |
| > | lebih daripada |
| < | kurang daripada |
| 0.0 | kurang dari 0.05 peratus |
| n.a. | tidak berkaitan |
| - | tiada |
| p | sebahagian |

TECHNICAL NOTES

1. Introduction

Census of Agricultural Establishments was conducted in 2009. This report provides data on the agriculture sector for reference year 2008.

2. Objective

The main objective of the census is to collect information pertaining to the growth and contribution in the agriculture sector. The data obtained could be used as a bench mark for planning, formulation of policies as well as analysis of the agriculture sector.

3. Legal authority

The survey was conducted under the provisions of the Statistics Act, 1965 (Revised 1989). Section 5 of this Act requires all establishments operating in Malaysia to provide actual information or best estimates to the Department. The Act stipulates that the contents of the individual returns received are confidential and only aggregated figures are published.

4. Scope and coverage

Refers to establishments involved in agriculture. The coverage of the census included 30 industries at 5-digit level and 5 groups at 3-digit level classified under the Malaysia Standard Industrial Classification (MSIC), 2000. A full list of industries covered is shown in Appendix.

5. Frame (source)

The census covered registered establishments engaged in the agricultural industry. The main source of information for the frame is the Companies Commission of Malaysia (CCM). The census frame was also updated from other sources such as the departments/agencies under the Ministry of Agriculture and Agro-Based Industry, Ministry of Plantation Industries and Commodities and various businesses and trade associations, newspaper advertisements as

well as websites. The frame is updated annually to take into account new establishments and to record any changes in the status of the establishments such as closed down, not in operation, change in activities and location or postal addresses.

6. Methodology

The census was primarily conducted through mail enquiry. Respondents were given one month to complete and return the questionnaires to the Department after which, field enumeration was undertaken to get the completed questionnaire from the establishments that did not respond.

7. Reporting unit

*The reporting unit used in the census was the **establishment**. An establishment is defined as “an economic unit engaged in one activity, under a single legal entity and operating in a single physical location”. Each establishment was assigned an industry classification based on its principal activity. Thus, each branch of a multi-branch organization at a different location was conceptually treated as a different location establishment. The establishment is requested to give separate returns for each sub-sector in terms of value. However, if in practice, the accounts were centrally kept such that it was not possible to obtain separate data for each individual unit or branch, the entity or enterprise was treated as a single reporting unit and allowed to submit a consolidated questionnaire covering all the units or branches. In the agriculture sector, the concept of establishment usually refers to a farm.*

8. Census year

Census year refers to the year in which the census was conducted. This report refers to data for 2008.

9. Reference year

The reference period for this census was the calendar year 2008. Establishments whose accounting year

differed from the calendar year were requested to report according to the accounting or financial year covering the major part of the reference year.

10. Type of business activity

The type of business activity refers to both the principal and secondary activities. The principal activity refers to the activity to which the establishment devoted most of its resources or to which it derived most of its income. Secondary activities are defined as those incidental or ancillary to the principal activity. The classification of the industry of the establishment is based on its principal activity and is in accordance with MSIC 2000. The MSIC 2000 conforms to the International Standard Industrial Classification of All Economic Activities (ISIC) Rev.3, United Nations.

11. Concepts and definitions

Concepts and definitions used are based on the recommendations of the United Nations' Statistical Office. These concepts adhere to accepted practices, thereby facilitating international comparability of data.

12. Definition of agriculture

Agriculture includes the breeding, keeping cultivation of all kinds of animal or vegetable life except forest trees and marine life. Agriculture and animal husbandry services such as land clearing, weeding, pests spraying, etc. are also included in this category.

Fisheries includes the catching, gathering, breeding and cultivation of marine life in ocean, coastal, inland and estuary waters on a commercial basis. Excluded are frog farming, processing of marine life not connected to fishing, net making and mending, fishing boat repairing and service activities related to fishing practiced for sports or recreation.

i. Ocean and coastal fishing

Refers to commercial fishing for fish, crustacea, molluscs, clams, crabs, oysters, turtles, shellfish, etc. and gathering of uncultivated sea weeds in ocean, coastal, offshore and estuary waters, and fishing for home consumtion but not as sports.

ii. Inland fishing

Refers to commercial catching for fish and gathering of uncaltivated plants inland waters (e.g. lakes and rivers) and fishing for home consumtion and not as sports.

iii. Aquaculture

Refers to fish farming, shellfish cultivation, oyster farming, etc. in sea, lakes or rivers and fishing for home consumtion and not as sports.

13. Legal status

For the purpose of this census, the legal status of an establishment has been defined as follows:

i. Individual proprietorship

This refers to a business, owned and operated by one person for his own profit. The owner has the exclusive right to control the operation of the establishment.

ii. Partnership

This refers to a group of individuals who agree to contract and to carry on a business with the objective of making a profit. All shareholders or any one could manage the business for all parties. A trading partnership must comprise of at least two members and should not exceed a maximum of twenty members.

iii. Private limited company

This is a private corporation established to undertake a business with the objective of making a profit. The shares are closely held by the shareholders of the corporation who have control over its operation. It is registered with limited liability.

A private limited company has its Memorandum and Articles of Association, which among others:

- a) restricts the right to transfer its share;
- b) limits the number of its shareholders between two to fifty persons (not including employees of the company and ex-employees who are currently members);
- c) prohibits invitation to the public to subscribe for any shares or debentures of the company; and
- d) prohibits any invitation to the public to deposit money with the company for fixed periods or payable at call without interest.

iv. Public limited company

A public limited company is also a private corporation established, with limited liability, by a minimum of two persons to operate the business with the objective of making a profit. The shares in a public limited company are openly held, and in the case of a company listed on the stock exchange, the shares are freely transferable. The company is regarded as a legal entity and is constituted by the Memorandum and Articles of Association.

v. Co-operative

This refers to a voluntary association with an unrestricted number of members and registered

under the Co-operative Act 1993. Funds are collectively owned to meet the needs of members.

vi. Public corporation

This refers to an undertaking set up under a Special Act Parliament or by the State Legislature.

vii. Others

It refers to all other establishments, which do not fall under any of the categories mentioned above.

14. Ownership

The ownership of an establishment is classified by the residential status of the owner (s) of the majority (more than 50 per cent) of the paid-up capital and not by their citizenship status. In cases where each party (Malaysian Residents and Non-Malaysian Residents) held equal shares in the business, the establishment is classified under 'Joint-Ownership'.

*A **Malaysian resident** is any individual, company or other organization ordinarily domiciled in Malaysia for a period of at least one year. Malaysian registered branches and incorporated subsidiaries of foreign based/origins are also regarded as residents.*

*A **non-Malaysian resident** is any individual, company or other organization ordinarily domiciled in a country other than Malaysia. Foreign branches and/or subsidiaries abroad owned by residents are also regarded as non-residents.*

15. Number of persons engaged

Number of persons engaged refers to all persons working during December or the last pay period of the reference year. The number of persons engaged was classified under the following categories:

i. Working proprietors and active business partners

This category refers to all individual proprietors and partners, part-time or full-time, who are actively engaged in the work of the establishment. It therefore excludes silent and inactive partners.

ii. Unpaid family workers

This is defined as all persons (full-time or part-time) of the household of any of the owners' of the establishment who perform a specified job and work for a minimum of one third of the normal working time of the establishment, but do not receive regular payments either in cash or in kind for the work done. Such workers generally receive food, shelter and other support as part of the household of an owner but these provisions would continue whether they work in the establishment or not.

iii. Full-time employees

This is defined as all paid workers who work for at least six hours a day and for at least 20 days a month.

iv. Part-time employees

This is defined to include all paid workers who work for less than six hours a day and/or less than 20 days a month.

16. Salaries & wages paid *This refers to gross emoluments paid to employees during the reference year, inclusive of salaries, wages, bonuses, commission, overtime pay, dismissal pay and other allowances before deduction of employees' contribution to Employees Provident Fund (EPF), Social Security Schemes (SOCSO) or any other deductions. Allowances to working proprietors, working partners and unpaid family workers are not included.*

- 17. Value of assets** Assets cover all goods, new or used, tangible or intangible, which have a normal economic life span of more than one year (e.g. land, building, machinery and equipment, including transport equipment). The value reported is as at the end of the reference year and is according to the books of accounts of the reporting unit. It includes additions during the year and excludes assets disposed off during the year. It is net of depreciation.
- 18. Capital expenditure** Refers to the value of purchases and own-account construction of fixed assets during the year. Major additions, alterations and improvements to existing assets that extend their normal economic life or raise productivity are also included in this definition.
- 19. Agricultural assets** Cultivated assets refer to trees/crops, livestock and aquaculture fishing which are expected to have a productive life of more than one year and able to produce continuously or repeatedly.
- 20. Value of gross output** The value of gross output agriculture (crops, livestock and fisheries) includes:
- + Sales of agriculture product
 - Stocks of agricultural products (opening)
 - + Stocks of agricultural products (closing)
 - + Income from agricultural work done for others
 - + Income from processed agricultural products
 - + Value of sales from goods/materials/products related to agriculture that is purchased for resale without further processing
 - + Other income related to agriculture
 - + Income from other agricultural activities
 - + Rental income received
 - + Income received from agro tourism
 - + Value of sales from non-agricultural goods that is purchased for resale

- Cost of goods/material/products purchased for resale without undergoing further processing
- + All other output value
- Goods in progress and stocks of finished goods (opening)
- Cost of goods sold (non-agricultural) that is purchased for resale
- + Goods in progress and stocks of finished goods (closing)

21. Cost of input

Cost of input includes:

- + Cost of direct materials consumed in agriculture
- + Total payment on agricultural work done by other establishments
- + Cost of non-perennial crops seeds/non-breeder livestock and fisheries
- + Packing materials consumed
- + Materials used for repairs and maintenance
- + Stationery and office supplies consumed
- + Electricity purchased
- + Water purchased
- + Fuel, lubricants and gas consumed
- + Payments for current repairs and maintenance work done by others on this establishment's fixed assets
- + Payments for non-agricultural industrial services
- + Expenditure on other agricultural activities
- + Research and development expenditure
- + Expenses on agro tourism
- + Royalties paid to private (others)
- + Royalties paid to private (technology licensing)
- + Other input values
- + Fees paid to non-working directors for their attendance at Board of Directors' meetings

22. Value added

Value added is derived as the difference between the value of gross output and the cost of input.

23. Rounding

The sum of components may not add up to the totals in the tables presented in this publication due to rounding.

24. Symbols and notations

The following symbols and notations have been used throughout the publication:

n.e.c. not elsewhere classified

RM Ringgit Malaysia

> more than

< less than

0.0 less than 0.05 per cent

n.a. not applicable

- nil

p part of



**KLASIFIKASI STANDARD
PERINDUSTRIAN MALAYSIA, 2000
UNTUK SEKTOR PERTANIAN**
**MALAYSIA STANDARD
INDUSTRIAL CLASSIFICATION,
2000 FOR AGRICULTURE SECTOR**

Klasifikasi Standard Perindustrian Malaysia, 2000 untuk Sektor Pertanian
Malaysia Standard Industrial Classification, 2000 for Agriculture Sector

Kumpulan Group	Perkara Item	Keterangan Description	M.I.C.1972 (Kemaskini) (Updated)
TANAMAN CROPS			
011	Penanaman, Pekebunan dan Hortikultur <i>Growing of crops, Market Gardening and Horticulture</i>		
01111	Penanaman padi <i>Growing of paddy</i>		11111
01112	Penanaman tembakau <i>Growing of tobacco</i>		11112
01113	Penanaman tebu <i>Growing of sugar cane</i>		11114
01114	Penanaman ubi kayu <i>Growing of tapioca</i>		11113
01115	Estet getah <i>Rubber estates</i>		11121
01116	Kebun kecil getah <i>Rubber smallholdings</i>		11122
01117	Estet kelapa sawit <i>Oil palm estates</i>		11123
01118	Kebun kecil kelapa sawit <i>Oil palm smallholdings</i>		11124
01119	Penanaman tanaman lain t.t.t.l. <i>Growing of other crops n.e.c.</i>		11119p
01121	Penanaman sayur-sayuran (termasuk cendawan) <i>Growing of vegetables (including mushroom)</i>		11115
01129	Penanaman pokok-pokok bunga untuk tujuan ditanam atau perhiasan <i>Growing of flower plants for planting or ornamental purposes</i>		11119p
01131	Penanaman koko <i>Growing of cacao (Cocoa)</i>		11129
01132	Penanaman teh <i>Growing of tea</i>		11127
01133	Penanaman kopi <i>Growing of coffee</i>		11128

Kumpulan Group	Perkara Item	Keterangan Description	M.I.C.1972 (Kemaskini) (Updated)
TANAMAN CROPS			
011	Penanaman, Pekebunan dan Hortikultur <i>Growing of crops, Market Gardening and Horticulture</i>		
01134	Penanaman nanas <i>Growing of pineapple</i>		11132
01135	Penanaman pisang <i>Growing of banana</i>		11133
01136	Penanaman lada <i>Growing of pepper</i>		11131
01137	Penanaman kelapa (estet dan kebun kecil) <i>Growing of coconut (estates and smallholdings)</i>		11125,11126
01138	Penanaman durian <i>Growing of durian</i>		11134p
01139	Penanaman buah-buahan lain <i>Growing of other fruits</i>		11134p 11139p
013	Pertanian campuran: Bercucuk tanam yang bergabung dengan penternakan haiwan <i>Mixed farming: Growing of crops combined with farming of livestock</i>		
01300	Pertanian campuran <i>Mixed farming</i>		11119p,11139p 11199p
014	Aktiviti perkhidmatan pertanian dan penternakan haiwan <i>Agricultural and animal husbandry service activities except veterinary activities</i>		
01400	Aktiviti perkhidmatan pertanian dan penternakan haiwan <i>Agricultural and animal husbandry service activities except veterinary activities</i>		11200

Nota: Kod Industri 01300 adalah termasuk bercucuk tanam yang digabung dengan penternakan haiwan sebagai unit aktiviti campuran dengan nisbah pengkhususan salah satu daripadanya kurang daripada 66 peratus.

Note: Industry code 01300 includes crop growing in combination with farming of livestock at mixed activity units with a specialization ratio in either one of less than 66 per cent.

Kumpulan Group	Perkara Item	Keterangan Description	M.I.C.1972 (Kemaskini) (Updated)
TERNAKAN LIVESTOCK			
012	Ternakan <i>Livestock farming</i>		
01211	Penternakan lembu <i>Cattle farming</i>		11192
01212	Penternakan ayam itik <i>Poultry farming</i>		11193
01213	Penternakan babi <i>Pig farming</i>		11191
01219	Penternakan lain <i>Other livestock farming</i>		11199p
PERIKANAN FISHERIES			
050	Penangkapan ikan dan aktiviti perkhidmatan iringan kepada perikanan <i>Fishing and service activities incidental to fishing</i>		
05001	Penangkapan ikan laut dalam dan pesisir pantai <i>Ocean and coastal fishing</i>		13010p
05002	Penangkapan ikan darat <i>Inland fishing</i>		13021p,13010p
05003	Akuakultur <i>Aquaculture</i>		13029p,13021p
05009	Penangkapan ikan t.t.t.l. <i>Fishing n.e.c.</i>		13029p,13010p

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